

BRVM Market Summary

Yesterday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in NTLC (-7.49%) and BNBC (-7.49%). As a result, the BRVM Composite Index (ICXCOMP) declined by 0.78% to close at 334.57 points. YTD returns settled at 21.21%, while market capitalisation closed at XOF12.90tn. Activity level in the market was mixed with the total value of stocks traded declining by 72.39% to settle at XOF1.53bn. Meanwhile, the total volume of stocks traded climbed by 10.97% to settle at 2.79mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Ten (10) stocks that appreciated in the market yesterday

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
NEIC	950.00	1,020.00	7.37%
SDSC	1,525.00	1,620.00	6.23%
ONTBF	2,385.00	2,450.00	2.73%
ECOC	15,200.00	15,500.00	1.97%
ABJC	2,080.00	2,120.00	1.92%

Top Five Losers

The top Five (5) losers out of Twenty-Nine (29) stocks that depreciated in the market yesterday

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
NTLC	12,080.00	11,175.00	(7.49%)
BNBC	1,670.00	1,545.00	(7.49%)
STAC	1,075.00	995.00	(7.44%)
SAFC	2,855.00	2,645.00	(7.36%)
SCRC	1,155.00	1,070.00	(7.36%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	334.57	(0.78%)	21.21%
Mkt Cap (XOF'bn)	12,899.46	(0.78%)	26.88%
Mkt Cap (\$'mn)	22,425.26	(0.96%)	40.48%
Value (XOF)	1,530,824,946.00	(72.39%)	N/A
Value (\$)	2,661,286.02	(72.44%)	
Vol (Units)	2,794,312.00	10.97%	
Mkt Breadth	0.5x		N/A

Top Five Traded Volume

ETIT recorded the highest traded volume

Symbol	Closing Price (XOF)	Daily Volume
ETIT	23.00	2,431,763.00
SDSC	1,620.00	93,185.00
UNXC	1,360.00	66,815.00
FTSC	1,910.00	25,620.00
PRSC	3,695.00	25,048.00

Top Five Traded Value

SDSC recorded the highest traded value

Symbol	Closing Price (XOF)	Daily Value
SDSC	1,620.00	147,766,310.00
SOGC	7,350.00	115,300,850.00
UNXC	1,360.00	90,596,130.00
STBC	19,910.00	90,012,030.00
PRSC	3,695.00	87,169,945.00

Global Equities Market

Global equities rose as upbeat US economic data and strong earnings lifted investor confidence despite lingering uncertainties.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,826.75	0.35%	(0.42%)	14.58%
Dow Jones	47,436.00	0.47%	(0.54%)	8.01%
Nasdaq	25,620.03	0.72%	(0.45%)	23.28%
FSTE 100	9,777.08	0.64%	(0.21%)	19.26%
NIKKEI	51,138.00	(0.70%)	(1.00%)	28.70%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was mixed.

Equities Market	Level	1 Day Change	YTD
BRVM	334.57	(0.78%)	21.21%
Egypt	39,132.25	0.17%	30.18%
Ghana	8,369.81	2.11%	71.84%
Morocco	449.03	(0.65%)	26.56%
MSCI FM	1,369.04	(0.47%)	37.61%
South Africa	108,753.24	1.59%	28.76%
Tunisia	12,672.96	0.21%	27.94%
Nigeria (NGX)	150,573.87	(1.35%)	45.93%

Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.1	0.51%	0.32%
UK-10Y	4.1	(6.80%)	(6.58%)
JP-10Y	1.7	(0.60%)	0.54%
DE-10Y	2.7	4.52%	5.09%

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	% Δ YTD
GBP/USD	1.30	(0.24%)	(0.97%)	4.07%
EUR/USD	1.15	(0.06%)	(0.47%)	10.88%
JPY/USD	0.65	(0.39%)	0.01%	1.88%
CNY/USD	0.14	0.00%	(0.14%)	2.41%

Key:

YTD – Year to Date change