

BRVM Market Summary

Yesterday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in SNTS (-1.40%) and ETIT (-6.25%). As a result, the BRVM Composite Index (ICXCOMP) declined by 0.14% to close at 310.86 points. YTD returns settled at 12.62%, while market capitalisation closed at N11.99tn. Activity level in the market improved with the total value and volume of stocks traded climbing by 41.93% and 19.85% to print at XOF875.71mn and 1.39mn units, respectively.

Corporate Actions

- Nsia Banque Côte D'ivoire: Press release – Launch of the FCTC Debt Securitization Fund.
- Sonatel Senegal: Press release - Appointment to the management.
- Sitab Côte D'Ivoire: Notice of Ordinary General Meeting.

Top Five Gainers

The top Five (5) gainers out of Fifteen (15) stocks that appreciated in the market yesterday

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change (%)
BOAM	3,390.00	3,640.00	7.37%
BNBC	1,250.00	1,340.00	7.20%
SAFC	920.00	985.00	7.07%
SIVC	525.00	550.00	4.76%
SPHC	6,400.00	6,700.00	4.69%

Top Five Losers

The top Five (5) losers out of Eighteen (18) stocks that depreciated in the market yesterday

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change (%)
ETIT	16.00	15.00	(-6.25%)
CIEC	2,210.00	2,150.00	(-2.71%)
ORG	1,590.00	1,565.00	(-1.57%)
SNTS	25,000.00	24,650.00	(-1.40%)
TTLS	2,530.00	2,500.00	(-1.19%)

BRVM Performance Indicators

The market was bearish with the BRVM-CI declining by 0.14% to close at 310.86 Points

Headline	Value	1 Day	YTD
BRVM CI	310.86	(-0.14%)	12.62%
Mkt Cap (XOF'bn)	11,985.63	(-0.14%)	17.89%
Mkt Cap (\$'mn)	21,150.45	(-0.10%)	32.49%
Value (XOF'mn)	875,712,761.00	41.93%	N/A
Value (\$'mn)	1,545,327.10	41.98%	
Vol (Units' mn)	1,390,794.00	19.85%	
Mkt Breadth	0.8x		N/A

Top Five Traded Volume

ETIT recorded the highest traded volume

Symbol	Closing Price (XOF)	Daily Volume
ETIT	15.00	1,246,774.00
SOGC	7,500.00	15,446.00
BOAS	4,500.00	15,421.00
SHEC	1,045.00	11,684.00
ORAC	14,150.00	10,867.00

Top Five Traded Value

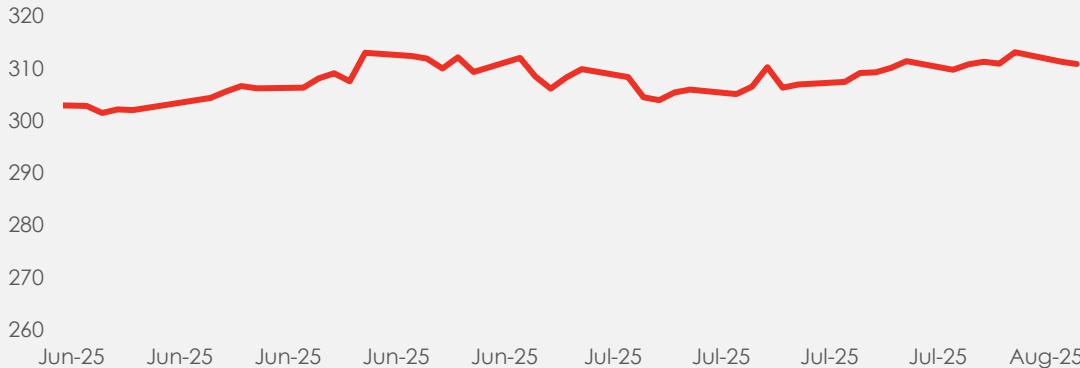
ORAC recorded the highest traded value

Symbol	Closing Price (XOF)	Daily Value
ORAC	14,150.00	151,957,725.00
SOGC	7,500.00	115,929,280.00
SGBC	25,500.00	101,090,770.00
BOAS	4,500.00	68,767,965.00
STBC	19,840.00	55,385,385.00

BRVM-CI Performance Indicators

BRVM Composite Index (ICXCOMP)

ICXCOMP down by 0.14% to close at 310.86



Trading Activity

Trade Activities

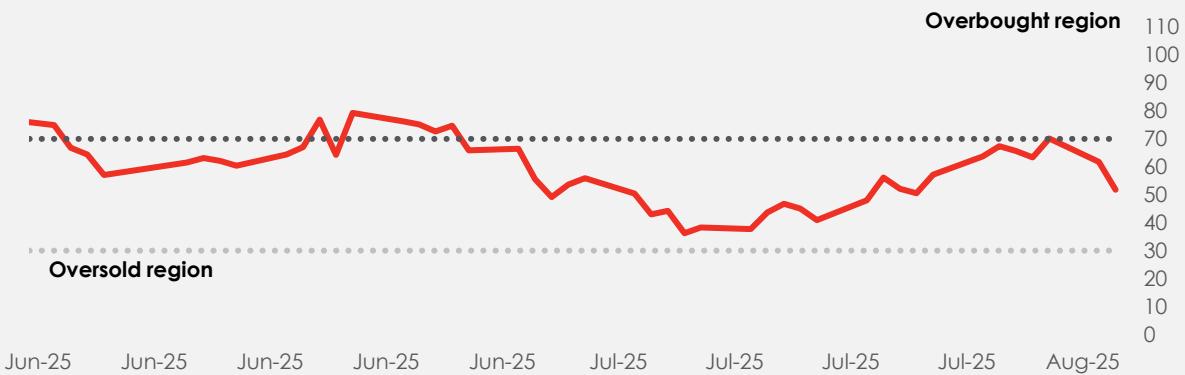
Market activity climbed with the total value and volume of stocks traded climbing by 41.93% and 19.85%.



Relative Strength Index (RSI)

Technical Indicator of Market Position: Relative Strength Index (RSI)

The RSI rose fell towards the neutral region by 16.11% to settle at 51.80



Sector Performance

On a sectorial level, performance was Bullish as Five (5) out of the Six (6) sectors under our coverage closed in the green zone.

Sectors	1 Day Change	Month-to-date Change	Year-to-Date Change
Other Sector	(6.95%)	(7.26%)	(6.01%)
Agriculture	1.62%	1.02%	62.10%
Distribution	0.20%	(0.07%)	8.17%
Finance	0.52%	(0.57%)	19.14%
Industry	0.16%	0.22%	123.23%
Transport	2.13%	0.00%	7.27%

Global Equities Market

US stock index futures traded in an almost muted fashion on Tuesday, stabilizing after a period of volatile trading as the quarterly earnings season continues.

Index	Current	1 Day Change	Week to Date Change	% Δ YTD
S&P 500	6,342.50	0.20%	1.70%	7.80%
Dow Jones	44,164.00	0.00%	1.30%	3.80%
Nasdaq	21,118.70	0.30%	2.30%	9.40%
FTSE 100	9,174.70	0.50%	1.20%	12.30%
NIKKEI	40,549.50	0.60%	(0.60%)	1.60%

Pan African Equities Market (ASI)

In the Pan African Equities Market, performance was bullish as Eight (8) Indices rose.

Equities Market	Level	1 Day Change	YTD	P/E (x)	Div. Yid
BRVM	310.86	(0.14%)	12.62%	n.a.	7.10%
Egypt	35,254.20	1.60%	18.50%	8.40	2.40%
Ghana	7,046.30	0.60%	44.10%	6.00	2.70%
Kenya	158.00	(0.60%)	28.00%	7.10	7.00%
Mauritius	2,427.40	0.10%	1.00%	6.50	4.80%
Morocco	454	(0.10%)	30.70%	n.a	2.30%
MSCI FM	670.8	1.10%	25.90%	n.a	3.80%
South Africa	99,603.00	0.30%	18.40%	14.70	3.30%
Tunisia	11,814.70	(0.30%)	18.70%	26.90	1.90%
Zimbabwe	45,718,120.00	4.00%	(6.10%)	na	6.30%
Nigeria (NGX)	144,796.37	0.50%	40.68%	7.60	3.00%

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week to Date Change
US-10Y	4.2	0.20%	0.00%
UK-10Y	4.5	0.00%	(0.10%)
JP-10Y	1.5	(0.40%)	(0.70%)
DE-10Y	2.6	0.10%	(0.40%)

Global Currency Market

The US Dollar recorded mixed performances against other major global currencies.

Currencies	Current	1 Day Change	Week to Date Change	% Δ YTD
GBP/USD	1.3	(0.10%)	(0.10%)	6.00%
EUR/USD	1.2	(0.30%)	(0.50%)	11.40%
JPY/USD	0.0	0.50%	0.30%	(6.00%)
CNY/USD	0.1	0.10%	(0.10%)	(1.50%)

Key:

YTD – Year to Date change