

BRVM Market Summary

Yesterday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in CFAC (-7.48%) and BNBC (-7.48%). As a result, the BRVM Composite Index (ICXCOMP) declined by 0.57% to close at 337.20 points. YTD returns settled at 22.17%, while market capitalisation closed at XOF13.00tn. Activity level in the market improved with the total value and volume of stocks traded climbing by 206.02% and 240.08% to settle at XOF5.54bn and 2.52mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Ten (10) stocks that appreciated in the market yesterday

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
NEIC	885.00	950.00	7.34%
SICC	3,300.00	3,500.00	6.06%
BOAM	3,440.00	3,600.00	4.65%
ETIT	22.00	23.00	4.55%
SDSC	1,490.00	1,525.00	2.35%

Top Five Losers

The top Five (5) losers out of Twenty-Nine (29) stocks that depreciated in the market yesterday

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
CFAC	2,140.00	1,980.00	(7.48%)
BNBC	1,805.00	1,670.00	(7.48%)
NTLC	13,055.00	12,080.00	(7.47%)
SAFC	3,085.00	2,855.00	(7.46%)
PALC	7,725.00	7,150.00	(7.44%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	337.20	(0.57%)	22.17%
Mkt Cap (XOF'bn)	13,001.23	(0.57%)	27.88%
Mkt Cap (\$'mn)	22,641.55	(0.74%)	41.83%
Value (XOF)	5,544,084,453.00	206.02%	N/A
Value (\$)	9,654,983.20	205.49%	
Vol (Units)	2,518,009.00	240.08%	
Mkt Breadth	0.3x		N/A

Top Five Traded Volume

BOAN recorded the highest traded volume

Symbol	Closing Price (XOF)	Daily Volume
BOAN	2,550.00	1,193,492.00
ETIT	23.00	973,591.00
SDSC	1,525.00	113,893.00
SNTS	26,100.00	43,257.00
SOGC	7,400.00	17,776.00

Top Five Traded Value

BOAM recorded the highest traded value

Symbol	Closing Price (XOF)	Daily Value
BOAM	3,600.00	2,995,733,855.00
SNTS	26,100.00	1,128,219,580.00
SDSC	1,525.00	169,850,650.00
SOGC	7,400.00	128,773,665.00
SPHC	7,485.00	69,560,265.00

Global Equities Market

US stocks retreated sharply on Tuesday as investors fretted about the health of the US economy while digesting more corporate earnings.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,782.10	(1.02%)	(0.85%)	15.57%
Dow Jones	47,085.10	(0.53%)	(1.00%)	11.07%
Nasdaq	25,628.47	(1.33%)	(0.89%)	22.18%
FTSE 100	9,650.20	(0.53%)	(0.69%)	16.83%
NIKKEI	51,497.20	(1.78%)	(1.74%)	31.01%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish with 6 indices falling.

Equities Market	Level	1 Day Change	YTD
BRVM	337.20	(0.57%)	22.17%
Egypt	39,065.73	1.15%	29.96%
Ghana	8,196.87	(2.07%)	68.29%
Morocco	451.95	(0.78%)	27.38%
MSCI FM	1,375.56	0.40%	38.26%
South Africa	107,050.72	(1.86%)	26.75%
Tunisia	12,646.94	(0.24%)	27.68%
Nigeria (NGX)	152,629.94	(0.72%)	47.93%

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.1	(0.34%)	(0.20%)
UK-10Y	4.4	(0.32%)	0.23%
JP-10Y	1.7	1.45%	1.15%
DE-10Y	2.5	(0.90%)	0.55%

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	% Δ YTD
GBP/USD	1.31	(0.62%)	(0.74%)	4.32%
EUR/USD	1.15	(0.26%)	(0.41%)	10.95%
JPY/USD	0.65	0.54%	0.40%	2.27%
CNY/USD	0.14	(0.07%)	(0.14%)	2.41%

Key:

YTD – Year to Date change