

BRVM Market Summary

Yesterday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in SGBC (+5.26%) and ORGT (+3.60%). As a result, the BRVM Composite Index (ICXCOMP) improved by 0.25% to close at 353.29 points. YTD returns settled at 27.99%, while market capitalisation closed at XOF13.62tn. Activity level in the market improved with the total value and volume of stocks traded climbing by 185.87% and 29.82% to settle at XOF1.75bn and 0.36mn units, respectively.

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	353.29	0.25%	27.99%
Mkt Cap (XOF'bn)	13,621.55	0.25%	33.98%
Mkt Cap (\$'mn)	23,834.73	0.07%	49.30%
Value (XOF)	1,751,086,247.00	185.87%	N/A
Value (\$)	3,064,017.93	185.37%	
Vol (Units)	358,418.00	29.82%	
Mkt Breadth	0.6x		N/A

Top Five Gainers

The top Five (5) gainers out of Twelve (12) stocks that appreciated in the market Yesterday.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SGBC	28,500.00	30,000.00	5.26%
ORTG	2,500.00	2,590.00	3.60%
SAFC	3,150.00	3,260.00	3.49%
BICB	5,000.00	5,170.00	3.40%
BICC	19,500.00	19,995.00	2.54%

Top Five Losers

The top Five (5) losers out of Nineteen (19) stocks that depreciated in the market Yesterday.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
UNXC	1,445.00	1,400.00	(3.11%)
CBIBF	10,800.00	10,500.00	(2.78%)
BOAB	5,495.00	5,400.00	(1.73%)
PALC	8,120.00	7,995.00	(1.54%)
CFAC	1,755.00	1,735.00	(1.14%)

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	22.00	178,564.00
SNTS	25,700.00	45,643.00
SDSC	1,455.00	19,476.00
BICB	5,170.00	11,502.00
UNXC	1,400.00	11,150.00

Top Five Traded Value

SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	25,700.00	1,168,472,485.00
BICB	5,170.00	59,309,730.00
SGBC	30,000.00	47,780,265.00
STBC	19,490.00	38,903,110.00
BOAB	5,400.00	35,575,130.00

Global Equities Market

US stocks edged higher on Thursday, as investors digested the latest labor market data ahead of next week's Federal Reserve policy-setting meeting.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,837.53	0.12%	0.25%	16.51%
Dow Jones	47,893.59	0.71%	0.79%	12.98%
Nasdaq	23,393.92	(8.00%)	0.46%	11.53%
FTSE 100	9,724.25	0.32%	0.09%	17.73%
NIKKEI	51,028.42	2.33%	1.54%	29.82%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish with 6 indices rising

Equities Market	Level	1 Day Change	YTD
BRVM	353.29	0.25%	27.99%
Egypt	41,499.07	0.38%	38.05%
Ghana	8,559.03	(0.50%)	75.73%
Morocco	423.37	0.26%	19.33%
MSCI FM	1,412.95	0.42%	42.02%
South Africa	110,924.74	(0.46%)	31.33%
Tunisia	13,245.54	0.37%	33.72%
Nigeria (NGX)	145,476.15	0.10%	41.34%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.1	0.99%	2.37%
UK-10Y	4.4	(0.27%)	(0.29%)
JP-10Y	1.9	2.48%	7.48%
DE-10Y	2.8	5.32%	3.16%

Global Currency Market

The US Dollar recorded mixed performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	0.46%	1.01%	6.73%
EUR/USD	1.17	(0.03%)	0.75%	12.64%
JPY/USD	0.65	0.44%	1.02%	1.40%
CNY/USD	0.14	(0.14%)	0.07%	3.21%

Key:

YTD – Year to Date change

United Capital

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