

BRVM Market Summary

Yesterday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in SGBC (-2.00%) and ECOC (-0.38%). As a result, the BRVM Composite Index (ICXCOMP) declined by 0.58% to close at 311.29 points. YTD returns settled at 12.78%, while market capitalisation closed at N12.00tn. Activity level in the market declined with the total value and volume of stocks traded falling by 29.24% and 25.00% to print at XOF617.01mn and 1.16mn units, respectively.

Corporate Actions

- Nsia Banque Côte D'Ivoire: Press release – Launch of the FCTC Debt Securitization Fund.
- Sonatel Senegal: Press release - Appointment to the management.
- Sitab Côte D'Ivoire: Notice of Ordinary General Meeting.

Top Five Gainers

The top Five (5) gainers out of Thirteen (13) stocks that appreciated in the market yesterday

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change (%)
SAFC	860.00	920.00	6.98%
SICC	3,210.00	3,300.00	2.80%
BOAN	2,455.00	2,510.00	2.24%
UNXC	570.00	580.00	1.75%
NEIC	590.00	600.00	1.69%

Top Five Losers

The top Five (5) losers out of Twenty-Three (23) stocks that depreciated in the market yesterday

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change (%)
CIEC	2,300.00	2,210.00	(3.91%)
BNBC	1,300.00	1,250.00	(3.85%)
ORG	1,650.00	1,590.00	(3.64%)
BICC	17,000.00	16,515.00	(2.85%)
ONTBF	2,350.00	2,300.00	(2.13%)

BRVM Performance Indicators

The market was bearish with the BRVM-CI declining by 0.58% to close at 311.29 Points

Headline	Value	1 Day	YTD
BRVM CI	311.29	(0.58%)	12.78%
Mkt Cap (XOF'bn)	12,002.16	2.77%	18.05%
Mkt Cap (\$'mn)	21,172.03	2.63%	32.62%
Value (XOF'mn)	617,014,546.00	(29.24%)	N/A
Value (\$'mn)	1,088,424.84	(29.34%)	
Vol (Units' mn)	1,160,415.00	(25.00%)	
Mkt Breadth	0.6x		N/A

Top Five Traded Volume

ETIT recorded the highest traded volume

Symbol	Closing Price (XOF)	Daily Volume
ETIT	16.00	1,025,858.00
SAFC	920.00	39,961.00
BOABF	3,580.00	19,381.00
SCRC	1,000.00	8,354.00
SPHC	6,400.00	8,254.00

Top Five Traded Value

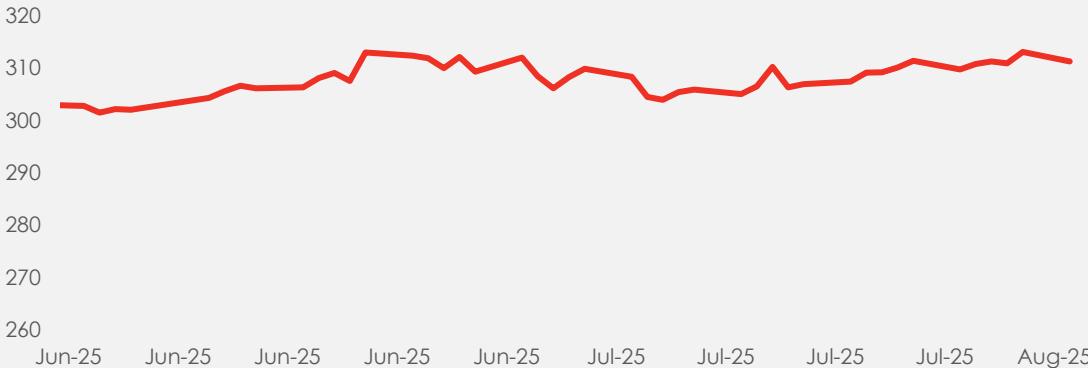
SNTS recorded the highest traded value

Symbol	Closing Price (XOF)	Daily Value
SNTS	25,000.00	116,980,910.00
BOABF	3,580.00	67,856,810.00
SPHC	6,400.00	51,731,070.00
SAFC	920.00	36,607,345.00
SOGC	7,550.00	31,431,805.00

BRVM-CI Performance Indicators

BRVM Composite Index (ICXCOMP)

ICXCOMP down by 0.58% to close at 311.29



Trading Activity

Trade Activities

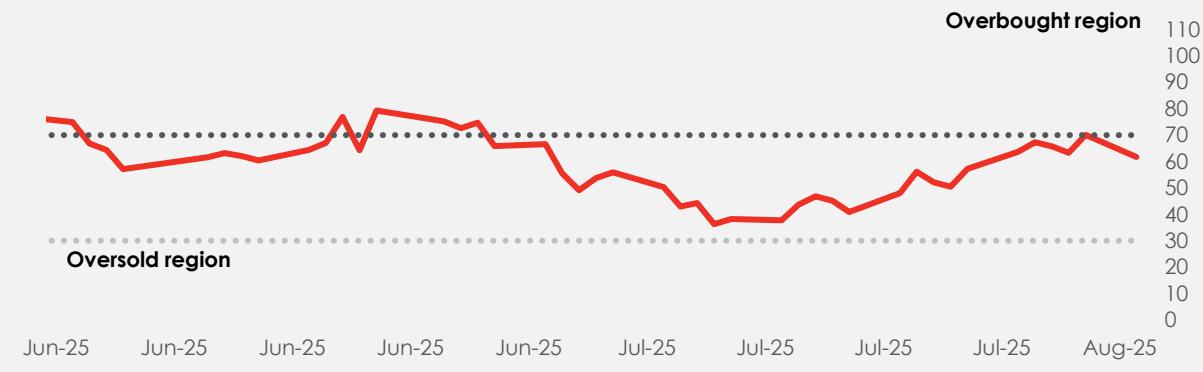
Market activity declined with the total value and volume of stocks traded falling by 29.24% and 25.00%.



Relative Strength Index (RSI)

Technical Indicator of Market Position: Relative Strength Index (RSI)

The RSI rose fell below the Overbought region by 11.97% to settle at 61.75



Sector Performance

On a sectorial level, performance was Bearish as Five (5) out of the Six (6) sectors under our coverage closed in the red zone.

Sectors	1 Day Change	Month-to-date Change	Year-to-Date Change
Other Sector	(0.33%)	(0.84%)	1.01%
Agriculture	(0.59%)	(5.17%)	59.53%
Distribution	(0.27%)	(2.44%)	7.95%
Finance	(1.09%)	(1.98%)	18.53%
Industry	0.06%	35.47%	122.87%
Transport	(2.08%)	(1.74%)	5.04%

Global Equities Market

US stocks rose on Monday, rebounding following the payrolls-inspired sell-off at the end of the prior week, with investors buoyed by the prospect of lower interest rates.

Index	Current	1 Day Change	Week to Date Change	% Δ YTD
S&P 500	6,311.40	1.20%	1.20%	7.30%
Dow Jones	44,006.90	1.00%	1.00%	3.40%
Nasdaq	20,982.90	1.60%	1.60%	8.70%
FTSE 100	9,104.10	0.40%	0.40%	11.40%
NIKKEI	40,290.70	(1.20%)	(1.20%)	1.00%

Pan African Equities Market (ASI)

In the Pan African Equities Market, performance was bullish as Five (5) Indices rose.

Equities Market	Level	1 Day Change	YTD	P/E (x)	Div. Yid
BRVM	311.29	(0.58%)	12.78%	n.a.	7.20%
Egypt	34,704.50	1.30%	16.70%	8.30	2.40%
Ghana	7,016.60	0.30%	43.50%	6.00	2.80%
Kenya	158.00	(0.60%)	28.00%	7.20	7.00%
Mauritius	2,426.10	0.10%	1.00%	6.50	4.80%
Morocco	454.6	(0.40%)	30.90%	n.a	2.20%
MSCI FM	663.4	(0.10%)	24.50%	n.a	3.80%
South Africa	98,766.20	1.00%	17.40%	14.50	3.40%
Tunisia	11,848.10	0.00%	19.00%	26.90	1.90%
Zimbabwe	43,964,500.00	0.00%	(9.70%)	na	6.50%
Nigeria (NGX)	144,071.78	1.99%	39.98%	7.56	3.00%

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week to Date Change
US-10Y	4.2	0.00%	0.00%
UK-10Y	4.5	(0.20%)	(0.20%)
JP-10Y	1.5	(0.40%)	(0.40%)
DE-10Y	2.6	(0.40%)	(0.40%)

Global Currency Market

The US Dollar recorded mixed performances against other major global currencies.

Currencies	Current	1 Day Change	Week to Date Change	% Δ YTD
GBP/USD	1.3	0.40%	0.40%	6.50%
EUR/USD	1.2	0.00%	0.00%	11.90%
JPY/USD	0.0	(0.30%)	(0.30%)	(6.50%)
CNY/USD	0.1	(0.20%)	(0.20%)	(1.70%)

Key:

YTD – Year to Date change