

BRVM Market Summary

Yesterday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in SNTS (+0.60%) and CFAC (+6.04%). As a result, the BRVM Composite Index (ICXCOMP) improved by 0.29% to close at 320.19 points. YTD returns settled at 16.00%, while market capitalisation closed at N12.35tn. Activity level in the market was mixed with the total value of stocks traded improving by 65.17% to settle at XOF1.16bn. Meanwhile, the total volume of stocks traded declined by 45.04% to settle at 0.26mn units, respectively.

Corporate Actions

- Sitab Côte D'ivoire: Draft resolutions to the Ordinary General Assembly
- Sonatel Senegal: Press release - Appointment to the management.
- National Lottery Of Benin: Draft resolutions to the Combined General Meeting

Top Five Gainers

The top Five (5) gainers out of Fifteen (15) stocks that appreciated in the market yesterday

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change (%)
CFAC	910.00	965.00	6.04%
BOAB	4,610.00	4,795.00	4.01%
BOAN	2,500.00	2,600.00	4.00%
NTLC	12,580.00	13,000.00	3.34%
ONTBF	2,335.00	2,400.00	2.78%

Top Five Losers

The top Five (5) losers out of Twenty (20) stocks that depreciated in the market yesterday

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change (%)
SICC	3,995.00	3,700.00	(7.38%)
SMBC	9,880.00	9,200.00	(6.88%)
UNXC	930.00	870.00	(6.45%)
PRSC	2,625.00	2,545.00	(3.05%)
STAC	710.00	695.00	(2.11%)

BRVM Performance Indicators

The market was bullish with the BRVM-CI improving by 0.29% to close at 320.19 Points

Headline	Value	1 Day	YTD
BRVM CI	320.19	0.29%	16.00%
Mkt Cap (XOF'bn)	12,345.09	0.29%	21.43%
Mkt Cap (\$'mn)	21,947.00	0.47%	37.48%
Value (XOF'mn)	1,163,901,931.00	65.17%	N/A
Value (\$'mn)	2,069,175.54	65.47%	
Vol (Units' mn)	257,097.00	(45.04%)	
Mkt Breadth	0.8x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume

Symbol	Closing Price (XOF)	Daily Volume
ETIT	17.00	64,702.00
CFAC	965.00	24,489.00
NTLC	13,000.00	22,901.00
UNXC	870.00	19,088.00
SIBC	5,000.00	13,996.00

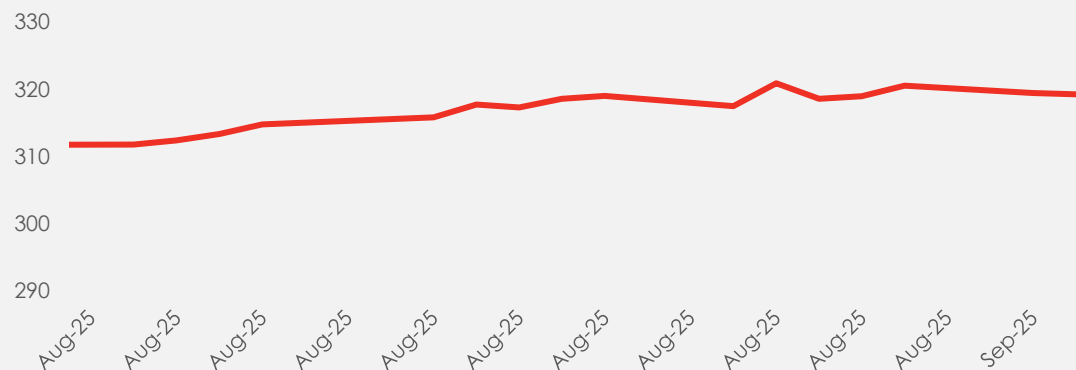
Top Five Traded Value

NTLC recorded the highest traded value

Symbol	Closing Price (XOF)	Daily Value
NTLC	13,000.00	297,190,380.00
SNTS	25,100.00	163,824,840.00
SGBC	26,100.00	90,935,150.00
SIBC	5,000.00	69,968,455.00
SPHC	6,840.00	62,229,320.00

BRVM-CI Performance Indicators

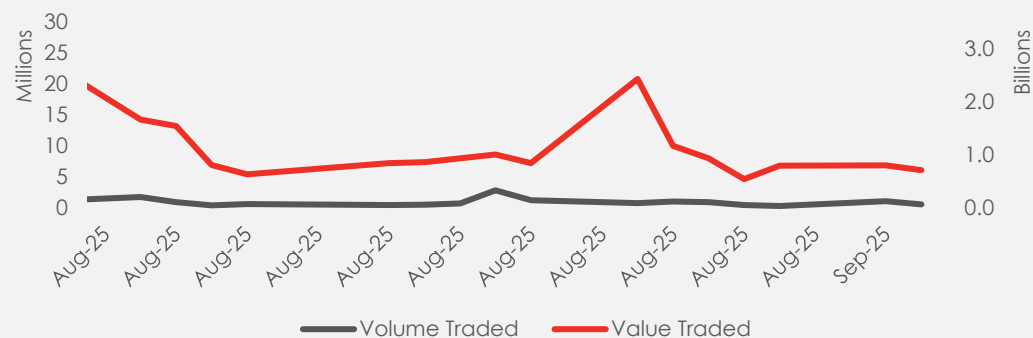
BRVM Composite Index (ICXCOMP)
ICXCOMP up by 0.29% to close at 320.19



Trading Activity

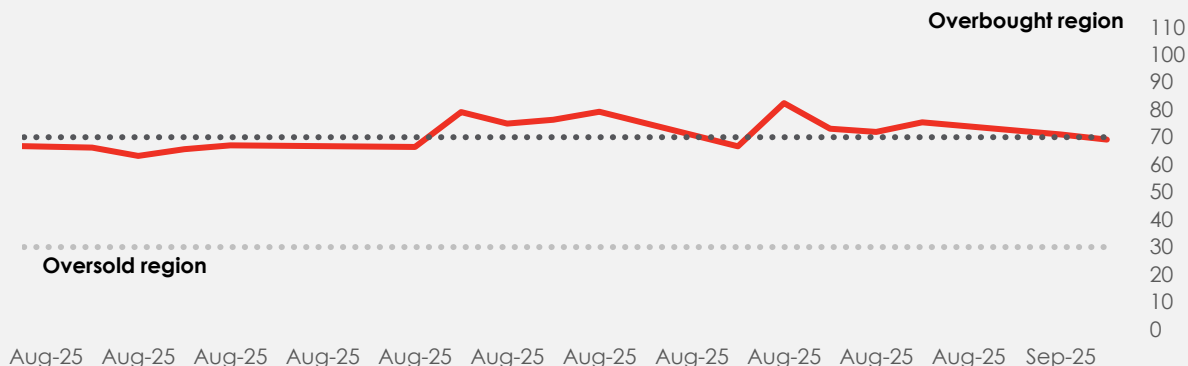
Trade Activities

Market activity was mixed with the total value of stocks traded improving by 65.17%. Meanwhile, the total volume of stocks traded declined by 45.04%.



Relative Strength Index (RSI)

Technical Indicator of Market Position: Relative Strength Index (RSI)
The RSI fell just below the Overbought region by 0.05% to settle at 69.12



Sector Performance

On a sectorial level, performance was bearish as Four (4) out of the Six (6) sectors under our coverage closed in the red zone.

Sectors	1 Day Change	Month-to-date Change	Year-to-Date Change
Other Sector	(1.44%)	(1.71%)	(4.48%)
Agriculture	(0.09%)	(0.06%)	67.08%
Distribution	1.54%	3.37%	20.76%
Finance	0.25%	0.64%	24.11%
Industry	(0.04%)	(1.97%)	114.60%
Transport	(1.75%)	(1.75%)	4.29%

Global Equities Market

S&P 500 and Nasdaq traded higher on Wednesday, rebounding as sentiment improved after an antitrust ruling against Alphabet imposed lighter-than-expected penalties.

Index	Current	% Δ DoD	% Δ WTD	% Δ YTD
S&P 500	6,442.10	0.40%	(0.30%)	9.50%
Dow Jones	45,206.70	(0.20%)	(0.70%)	6.30%
Nasdaq	21,483.00	1.00%	0.10%	11.20%
FTSE 100	9,160.20	0.50%	(0.30%)	12.10%
NIKKEI	41,938.90	(0.90%)	(1.80%)	5.10%

Pan African Equities Market (ASI)

In the Pan African Equities Market, performance was bearish as Seven (7) indices fell.

Equities Market	Level	1 Day Change	YTD	P/E (x)	Div. Yld
BRVM	319.30	(0.10%)	15.70%	n.a.	7.00%
Egypt	34,978.10	(0.50%)	17.60%	8.00	2.40%
Ghana	7,310.60	(0.20%)	49.50%	7.30	2.80%
Kenya	175.20	0.90%	41.90%	7.40	6.30%
Mauritius	2,436.30	(0.20%)	1.40%	6.60	4.80%
Morocco	467.1	0.30%	34.50%	n.a	1.90%
MSCI FM	704.2	(0.20%)	32.20%	n.a	3.50%
South Africa	101,167.00	0.00%	20.30%	14.90	3.30%
Tunisia	11,898.30	0.20%	19.50%	25.80	1.90%
Zimbabwe	46,774,260.00	(0.40%)	(3.90%)	na	6.20%
Nigeria (NGX)	138,157.14	(0.45%)	34.23%	7.29	3.40%

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	% Δ DoD	% Δ WTD
US-10Y	4.3	(0.10%)	0.20%
UK-10Y	4.8	(0.30%)	0.30%
JP-10Y	1.6	0.10%	0.30%
DE-10Y	2.7	(0.30%)	0.20%

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	% Δ DoD	% Δ WTD	% Δ YTD
GBP/USD	1.3	0.20%	(0.70%)	7.20%
EUR/USD	1.2	0.00%	(0.40%)	12.40%
JPY/USD	0.0	0.30%	1.10%	(5.40%)
CNY/USD	0.1	0.10%	0.20%	(2.10%)

Key:

YTD – Year to Date change