

BRVM Market Summary

Yesterday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in PALC (-7.57%) and NTLC (-7.48%). As a result, the BRVM Composite Index (ICXCOMP) declined by 1.03% to close at 339.12 points. YTD returns settled at 22.86%, while market capitalisation closed at XOF13.08tn. Activity level in the market declined with the total value and volume of stocks traded declining by 74.30% and 31.32% to settle at XOF1.81bn and 0.74mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Six (6) stocks that appreciated in the market yesterday

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SLBC	22,975.00	24,695.00	7.49%
CABC	1,850.00	1,985.00	7.30%
NEIC	825.00	885.00	7.27%
STBC	19,292.00	19,795.00	2.61%
SDSC	1,470.00	1,490.00	1.36%

Top Five Losers

The top Five (5) losers out of Thirty-Six (36) stocks that depreciated in the market yesterday

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
PALC	8,349.00	7,725.00	(7.47%)
NTLC	14,110.00	13,055.00	(7.48%)
FTSC	2,405.00	2,225.00	(7.48%)
BNBC	1,951.00	1,805.00	(7.48%)
PRSC	4,380.00	4,055.00	(7.42%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	339.12	(1.03%)	22.86%
Mkt Cap (XOF'bn)	13,075.18	(1.03%)	28.61%
Mkt Cap (\$'mn)	22,810.06	(1.20%)	42.89%
Value (XOF)	1,811,650,049.00	(74.30%)	N/A
Value (\$)	3,160,479.48	(74.35%)	
Vol (Units)	740,419.00	(31.32%)	
Mkt Breadth	0.2x		N/A

Top Five Traded Volume

ETIT recorded the highest traded volume

Symbol	Closing Price (XOF)	Daily Volume
ETIT	22.00	441,472.00
UNXC	1,570.00	49,853.00
SDSC	1,490.00	42,861.00
SNTS	26,100.00	33,115.00
NEIC	885.00	13,787.00

Top Five Traded Value

SNTS recorded the highest traded value

Symbol	Closing Price (XOF)	Daily Value
SNTS	26,100.00	870,713,570.00
STBC	19,795.00	96,089,415.00
UNXC	1,570.00	78,275,930.00
SOGC	7,505.00	75,949,885.00
BOAC	6,960.00	64,082,210.00

Global Equities Market

US stocks rose on Monday, as important corporate earnings in the spotlight as the ongoing government shutdown limits the release of key economic data.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,840.20	(0.48%)	(0.48%)	16.30%
Dow Jones	47,562.87	0.09%	0.09%	11.80%
Nasdaq	23,724.96	0.61%	0.61%	12.91%
FTSE 100	9,711.80	(0.19%)	(0.19%)	18.83%
NIKKEI	52,411.34	0.00%	0.00%	31.37%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish with 5 indices falling.

Equities Market	Level	1 Day Change	YTD
BRVM	342.65	(0.50%)	24.14%
Egypt	38,622.84	0.93%	29.87%
Ghana	8,341.87	(0.04%)	70.62%
Morocco	459.35	1.21%	32.24%
MSCI FM	1,370.97	(0.58%)	37.92%
South Africa	109,132.37	(0.44%)	30.04%
Tunisia	12,642.59	0.47%	27.01%
Nigeria (NGX)	153,739.11	(0.25%)	49.37%

Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.1	0.22%	0.22%
UK-10Y	4.1	(6.97%)	(6.97%)
JP-10Y	1.7	(0.12%)	(0.12%)
DE-10Y	2.7	0.72%	0.72%

Global Currency Market

The US Dollar recorded bullish performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	% Δ YTD
GBP/USD	1.31	0.16%	0.16%	4.92%
EUR/USD	1.15	(0.39%)	(0.39%)	11.18%
JPY/USD	0.65	(0.05%)	(0.05%)	1.91%
CNY/USD	0.14	(0.07%)	(0.07%)	2.48%

Key:

YTD – Year to Date change