

**BRVM Market Summary**

Yesterday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in PALC (-7.57%) and NTLC (-7.48%). As a result, the BRVM Composite Index (ICXCOMP) declined by 1.03% to close at 339.12 points. YTD returns settled at 22.86%, while market capitalisation closed at XOF13.08tn. Activity level in the market declined with the total value and volume of stocks traded declining by 74.30% and 31.32% to settle at XOF1.81bn and 0.74mn units, respectively.

**Top Five Gainers**

The top Five (5) gainers out of Six (6) stocks that appreciated in the market yesterday

| Symbol | Opening Price (XOF) | Closing Price (XOF) | Change |
|--------|---------------------|---------------------|--------|
| SLBC   | 22,975.00           | 24,695.00           | 7.49%  |
| CABC   | 1,850.00            | 1,985.00            | 7.30%  |
| NEIC   | 825.00              | 885.00              | 7.27%  |
| STBC   | 19,292.00           | 19,795.00           | 2.61%  |
| SDSC   | 1,470.00            | 1,490.00            | 1.36%  |

**Top Five Losers**

The top Five (5) losers out of Thirty-Six (36) stocks that depreciated in the market yesterday

| Symbol | Opening Price (XOF) | Closing Price (XOF) | Change  |
|--------|---------------------|---------------------|---------|
| PALC   | 8,349.00            | 7,725.00            | (7.47%) |
| NTLC   | 14,110.00           | 13,055.00           | (7.48%) |
| FTSC   | 2,405.00            | 2,225.00            | (7.48%) |
| BNBC   | 1,951.00            | 1,805.00            | (7.48%) |
| PRSC   | 4,380.00            | 4,055.00            | (7.42%) |

**BRVM Performance Indicators**

| Headline         | Value            | 1 Day    | YTD    |
|------------------|------------------|----------|--------|
| BRVM CI          | 339.12           | (1.03%)  | 22.86% |
| Mkt Cap (XOF'bn) | 13,075.18        | (1.03%)  | 28.61% |
| Mkt Cap (\$'mn)  | 22,810.06        | (1.20%)  | 42.89% |
| Value (XOF)      | 1,811,650,049.00 | (74.30%) | N/A    |
| Value (\$)       | 3,160,479.48     | (74.35%) |        |
| Vol (Units)      | 740,419.00       | (31.32%) |        |
| Mkt Breadth      | 0.2x             | N/A      |        |

**Top Five Traded Volume**

ETIT recorded the highest traded volume

| Symbol | Closing Price (XOF) | Daily Volume |
|--------|---------------------|--------------|
| ETIT   | 22.00               | 441,472.00   |
| UNXC   | 1,570.00            | 49,853.00    |
| SDSC   | 1,490.00            | 42,861.00    |
| SNTS   | 26,100.00           | 33,115.00    |
| NEIC   | 885.00              | 13,787.00    |

**Top Five Traded Value**

SNTS recorded the highest traded value

| Symbol | Closing Price (XOF) | Daily Value    |
|--------|---------------------|----------------|
| SNTS   | 26,100.00           | 870,713,570.00 |
| STBC   | 19,795.00           | 96,089,415.00  |
| UNXC   | 1,570.00            | 78,275,930.00  |
| SOGC   | 7,505.00            | 75,949,885.00  |
| BOAC   | 6,960.00            | 64,082,210.00  |

### Global Equities Market

US stocks rose on Monday, as important corporate earnings in the spotlight as the ongoing government shutdown limits the release of key economic data.

| Index     | Current   | 1 Day Change | Week-to-Date Change | YTD    |
|-----------|-----------|--------------|---------------------|--------|
| S&P 500   | 6,840.20  | (0.48%)      | (0.48%)             | 16.30% |
| Dow Jones | 47,562.87 | 0.09%        | 0.09%               | 11.80% |
| Nasdaq    | 23,724.96 | 0.61%        | 0.61%               | 12.91% |
| FTSE 100  | 9,711.80  | (0.19%)      | (0.19%)             | 18.83% |
| NIKKEI    | 52,411.34 | 0.00%        | 0.00%               | 31.37% |

### Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish with 5 indices falling.

| Equities Market | Level      | 1 Day Change | YTD    |
|-----------------|------------|--------------|--------|
| BRVM            | 342.65     | (0.50%)      | 24.14% |
| Egypt           | 38,622.84  | 0.93%        | 29.87% |
| Ghana           | 8,341.87   | (0.04%)      | 70.62% |
| Morocco         | 459.35     | 1.21%        | 32.24% |
| MSCI FM         | 1,370.97   | (0.58%)      | 37.92% |
| South Africa    | 109,132.37 | (0.44%)      | 30.04% |
| Tunisia         | 12,642.59  | 0.47%        | 27.01% |
| Nigeria (NGX)   | 153,739.11 | (0.25%)      | 49.37% |

### Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

| Index  | Current | 1 Day Change | Week-to-Date Change |
|--------|---------|--------------|---------------------|
| US-10Y | 4.1     | 0.22%        | 0.22%               |
| UK-10Y | 4.1     | (6.97%)      | (6.97%)             |
| JP-10Y | 1.7     | (0.12%)      | (0.12%)             |
| DE-10Y | 2.7     | 0.72%        | 0.72%               |

### Global Currency Market

The US Dollar recorded bullish performances against other major global currencies.

| Currencies | Current | 1 Day Change | Week-to-Date Change | % Δ YTD |
|------------|---------|--------------|---------------------|---------|
| GBP/USD    | 1.31    | 0.16%        | 0.16%               | 4.92%   |
| EUR/USD    | 1.15    | (0.39%)      | (0.39%)             | 11.18%  |
| JPY/USD    | 0.65    | (0.05%)      | (0.05%)             | 1.91%   |
| CNY/USD    | 0.14    | (0.07%)      | (0.07%)             | 2.48%   |

### Key:

YTD – Year to Date change