

**BRVM Market Summary**

Yesterday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in ECOC (+4.99%) and NEIC (+4.97%). As a result, the BRVM Composite Index (ICXCOMP) improved by 0.60% to close at 352.42 points. YTD returns settled at 27.68%, while market capitalisation closed at XOF13.59tn. Activity level in the market declined with the total value and volume of stocks traded declining by 85.10% and 35.83% to settle at XOF0.61bn and 0.28mn units, respectively.

**Top Five Gainers**

The top Five (5) gainers out of Twenty (20) stocks that appreciated in the market today.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
ECOC	15,720.00	16,505.00	4.99%
NEIC	905.00	950.00	4.97%
SMBC	9,495.00	9,790.00	3.11%
CABC	2,165.00	2,230.00	3.00%
BOAB	5,340.00	5,494.00	2.88%

**Top Five Losers**

The top Five (5) losers out of Seventeen (17) stocks that depreciated in the market today.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
ORG	2,565.00	2,500.00	(2.53%)
TTLS	2,550.00	2,490.00	(2.35%)
BICC	19,930.00	19,500.00	(2.16%)
CFAC	1,780.00	1,755.00	(1.40%)
SCRC	1,000.00	990.00	(1.00%)

**BRVM Performance Indicators**

Headline	Value	1 Day	YTD
BRVM CI	352.42	0.60%	27.68%
Mkt Cap (XOF'bn)	13,587.87	0.60%	33.65%
Mkt Cap (\$'mn)	23,817.48	0.42%	49.20%
Value (XOF)	612,541,860.00	(85.10%)	N/A
Value (\$)	1,073,693.01	(85.12%)	
Vol (Units)	276,095.00	(35.83%)	
Mkt Breadth	1.2x		N/A

**Top Five Traded Volume**

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	22.00	144,387.00
SDSC	1,450.00	38,906.00
SIBC	5,810.00	9,338.00
BOAN	2,500.00	5,479.00
SCRC	990.00	5,451.00

**Top Five Traded Value**

SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	25,950.00	81,779,700.00
SDSC	1,450.00	55,333,035.00
SIBC	5,810.00	53,421,065.00
PALC	8,120.00	43,963,150.00
SGBC	28,500.00	35,511,885.00

### Global Equities Market

US stock mostly rose on Wednesday ahead of key earnings and economic data releases.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,829.37	0.25%	0.13%	16.37%
Dow Jones	47,554.36	0.17%	0.08%	12.18%
Nasdaq	25,428.52	(0.50%)	9.20%	21.23%
FSTE 100	9,693.70	(0.08%)	(0.22%)	17.36%
NIKKEI	49,864.68	1.14%	(0.77%)	26.86%

### Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish with 6 indices rising

Equities Market	Level	1 Day Change	YTD
BRVM	352.42	0.60%	27.68%
Egypt	41,342.03	1.76%	37.53%
Ghana	8,602.00	(0.11%)	76.61%
Morocco	422.27	(0.09%)	19.02%
MSCI FM	1,407.01	0.42%	41.42%
South Africa	111,437.00	0.51%	31.94%
Tunisia	13,196.46	0.06%	33.23%
Nigeria (NGX)	145,323.87	0.27%	41.19%

Sources: United Capital Research and Various Sources

### Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.1	(0.68%)	1.37%
UK-10Y	4.4	(0.43%)	(0.02%)
JP-10Y	1.9	2.05%	4.87%
DE-10Y	2.6	(1.98%)	(2.05%)

### Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.33	0.65%	0.55%	6.25%
EUR/USD	1.17	0.37%	0.78%	12.67%
JPY/USD	0.64	0.31%	0.58%	0.96%
CNY/USD	0.14	0.14%	0.21%	3.36%

#### Key:

YTD – Year to Date change

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