

BRVM Market Summary

Yesterday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in ECOC (+4.99%) and NEIC (+4.97%). As a result, the BRVM Composite Index (ICXCOMP) improved by 0.60% to close at 352.42 points. YTD returns settled at 27.68%, while market capitalisation closed at XOF13.59tn. Activity level in the market declined with the total value and volume of stocks traded declining by 85.10% and 35.83% to settle at XOF0.61bn and 0.28mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Twenty (20) stocks that appreciated in the market today.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
ECOC	15,720.00	16,505.00	4.99%
NEIC	905.00	950.00	4.97%
SMBC	9,495.00	9,790.00	3.11%
CABC	2,165.00	2,230.00	3.00%
BOAB	5,340.00	5,494.00	2.88%

Top Five Losers

The top Five (5) losers out of Seventeen (17) stocks that depreciated in the market today.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
ORGT	2,565.00	2,500.00	(2.53%)
TTLS	2,550.00	2,490.00	(2.35%)
BICC	19,930.00	19,500.00	(2.16%)
CFAC	1,780.00	1,755.00	(1.40%)
SCRC	1,000.00	990.00	(1.00%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	352.42	0.60%	27.68%
Mkt Cap (XOF'bn)	13,587.87	0.60%	33.65%
Mkt Cap (\$'mn)	23,817.48	0.42%	49.20%
Value (XOF)	612,541,860.00	(85.10%)	N/A
Value (\$)	1,073,693.01	(85.12%)	
Vol (Units)	276,095.00	(35.83%)	
Mkt Breadth	1.2x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	22.00	144,387.00
SDSC	1,450.00	38,906.00
SIBC	5,810.00	9,338.00
BOAN	2,500.00	5,479.00
SCRC	990.00	5,451.00

Top Five Traded Value

SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	25,950.00	81,779,700.00
SDSC	1,450.00	55,333,035.00
SIBC	5,810.00	53,421,065.00
PALC	8,120.00	43,963,150.00
SGBC	28,500.00	35,511,885.00

Global Equities Market

US stock mostly rose on Wednesday ahead of key earnings and economic data releases.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,829.37	0.25%	0.13%	16.37%
Dow Jones	47,554.36	0.17%	0.08%	12.18%
Nasdaq	25,428.52	(0.50%)	9.20%	21.23%
FSTE 100	9,693.70	(0.08%)	(0.22%)	17.36%
NIKKEI	49,864.68	1.14%	(0.77%)	26.86%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish with 6 indices rising

Equities Market	Level	1 Day Change	YTD
BRVM	352.42	0.60%	27.68%
Egypt	41,342.03	1.76%	37.53%
Ghana	8,602.00	(0.11%)	76.61%
Morocco	422.27	(0.09%)	19.02%
MSCI FM	1,407.01	0.42%	41.42%
South Africa	111,437.00	0.51%	31.94%
Tunisia	13,196.46	0.06%	33.23%
Nigeria (NGX)	145,323.87	0.27%	41.19%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.1	(0.68%)	1.37%
UK-10Y	4.4	(0.43%)	(0.02%)
JP-10Y	1.9	2.05%	4.87%
DE-10Y	2.6	(1.98%)	(2.05%)

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.33	0.65%	0.55%	6.25%
EUR/USD	1.17	0.37%	0.78%	12.67%
JPY/USD	0.64	0.31%	0.58%	0.96%
CNY/USD	0.14	0.14%	0.21%	3.36%

Key:

YTD – Year to Date change



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Research

research@unitedcapitalplcgroup.com

Securities Trading

securities@unitedcapitalplcgroup.com

Asset Management

Assetmanagement@unitedcapitalplcgroup.com

Trustees

Trustees@unitedcapitalplcgroup.com

Investment Banking

InvestmentBanking@unitedcapitalplcgroup.com