

BRVM Market Summary

Yesterday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in UNLC (-7.49%) and SGBC (-1.51%). As a result, the BRVM Composite Index (ICXCOMP) declined by 0.06% to close at 319.27 points. YTD returns settled at 15.67%, while market capitalisation closed at N12.31tn. Activity level in the market declined with the total value and volume of stocks traded declining by 10.91% and 53.18% to settle at XOF704.66mn and 0.47mn units, respectively.

Corporate Actions

- Sitab Côte D'ivoire: Draft resolutions to the Ordinary General Assembly
- Sonatel Senegal: Press release - Appointment to the management.
- National Lottery Of Benin: Draft resolutions to the Combined General Meeting

Top Five Gainers

The top Five (5) gainers out of Fifteen (15) stocks that appreciated in the market yesterday

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change (%)
CFAC	850.00	910.00	7.06%
NEIC	645.00	690.00	6.98%
ETIT	16.00	17.00	6.25%
BOAM	3,585.00	3,665.00	2.23%
BICB	5,215.00	5,305.00	1.73%

Top Five Losers

The top Five (5) losers out of Twenty (20) stocks that depreciated in the market yesterday

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change (%)
UNLC	48,970.00	45,300.00	(7.49%)
BOAN	2,630.00	2,500.00	(4.94%)
STAC	730.00	710.00	(2.74%)
ONTBF	2,395.00	2,335.00	(2.51%)
BNBC	1,785.00	1,750.00	(1.96%)

BRVM Performance Indicators

The market was bearish with the BRVM-CI declining by 0.06% to close at 319.27 Points

Headline	Value	1 Day	YTD
BRVM CI	319.27	(0.06%)	15.67%
Mkt Cap (XOF'bn)	12,309.80	(0.06%)	21.08%
Mkt Cap (\$'mn)	21,844.66	(0.66%)	36.84%
Value (XOF'mn)	704,656,684.00	(10.91%)	N/A
Value (\$'mn)	1,250,465.93	(11.45%)	
Vol (Units' mn)	467,761.00	(53.18%)	
Mkt Breadth	0.8x		N/A

Top Five Traded Volume

ETIT recorded the highest traded volume

Symbol	Closing Price (XOF)	Daily Volume
ETIT	17.00	298,372.00
CFAC	910.00	26,194.00
UNXC	930.00	18,085.00
SIBC	4,995.00	13,422.00
SHEC	1,135.00	8,894.00

Top Five Traded Value

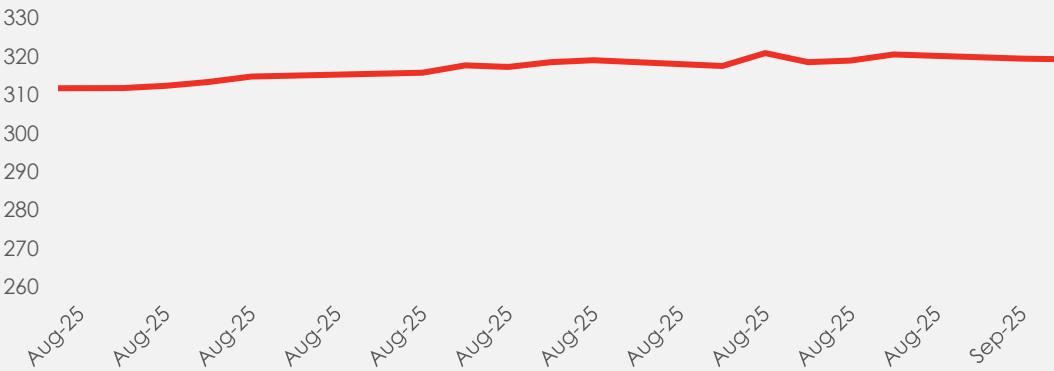
SGBC recorded the highest traded value

Symbol	Closing Price (XOF)	Daily Value
SGBC	26,100.00	95,197,140.00
SIBC	4,995.00	67,095,295.00
BICC	15,500.00	46,083,425.00
STBC	18,900.00	43,936,000.00
SOGC	7,500.00	43,007,665.00

BRVM-CI Performance Indicators

BRVM Composite Index (ICXCOMP)

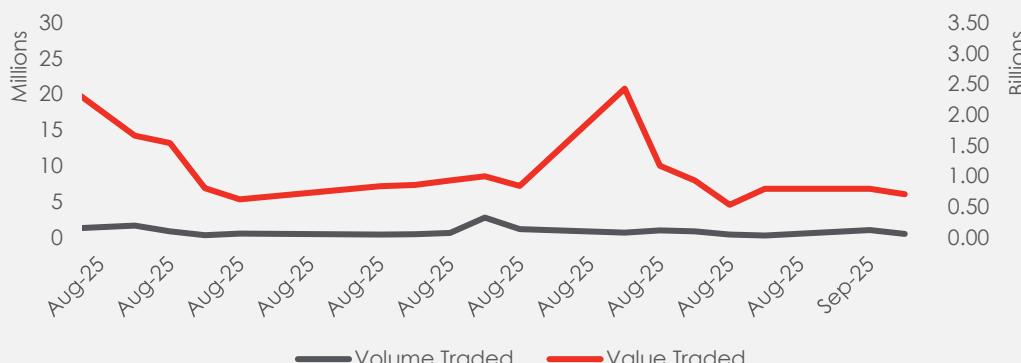
ICXCOMP down by 0.06% to close at 319.27



Trading Activity

Trade Activities

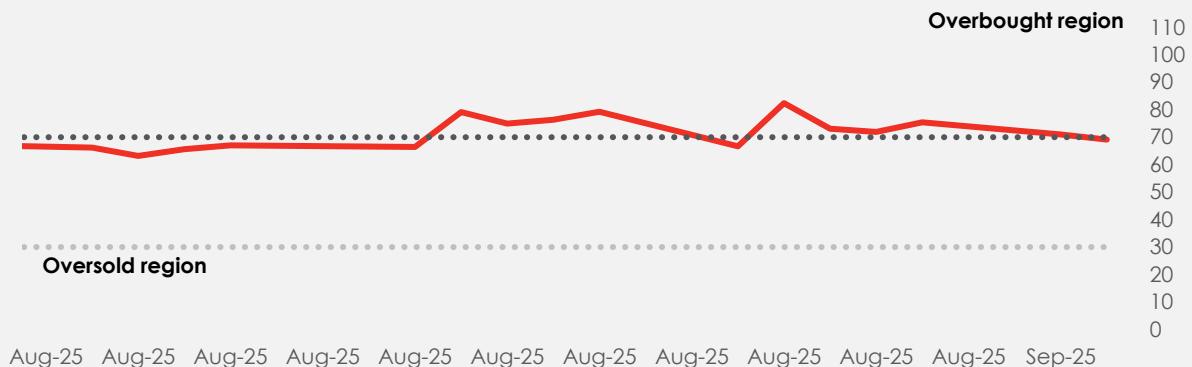
Market activity declined with the total value and volume of stocks traded declining by 10.91% and 53.15%.



Relative Strength Index (RSI)

Technical Indicator of Market Position: Relative Strength Index (RSI)

The RSI fell just below the Overbought region by 2.55% to settle at 69.16



Sector Performance

On a sectorial level, performance was bullish as Three (3) out of the Six (6) sectors under our coverage closed in the green zone.

Sectors	1 Day Change	Month-to-date Change	Year-to-Date Change
Other Sector	(0.27%)	(0.27%)	(3.09%)
Agriculture	0.03%	0.03%	67.23%
Distribution	1.80%	1.80%	18.92%
Finance	0.39%	0.39%	23.80%
Industry	(1.93%)	(1.93%)	114.68%
Transport	0.00%	0.00%	6.15%

Global Equities Market

US stocks dropped on Tuesday, as traders returned for a week shortened by a holiday but not devoid of potentially consequential events.

Index	Current	% Δ DoD	% Δ WTD	% Δ YTD
S&P 500	6,380.60	(1.20%)	(1.20%)	8.50%
Dow Jones	45,150.80	(0.90%)	(0.90%)	6.10%
Nasdaq	21,239.30	(1.00%)	(1.00%)	10.00%
FTSE 100	9,132.70	(0.70%)	(0.60%)	11.70%
NIKKEI	42,310.50	0.30%	(1.00%)	6.10%

Pan African Equities Market (ASI)

In the Pan African Equities Market, performance was bearish.

Equities Market	Level	1 Day Change	YTD	P/E (x)	Div. Yld
BRVM	319.27	(0.06%)	15.67%	na	7.00%
Egypt	35,171.70	0.00%	18.30%	8.00	2.40%
Ghana	7,330.70	0.00%	49.90%	7.40	2.80%
Kenya	173.60	0.60%	40.60%	7.40	6.40%
Mauritius	2,440.00	(0.10%)	1.50%	6.60	4.80%
Morocco	465.7	0.00%	34.10%	n.a	1.90%
MSCI FM	705.5	0.10%	32.40%	n.a	3.50%
South Africa	101,267.40	(0.60%)	20.40%	5.10	3.30%
Tunisia	11,921.20	0.10%	19.80%	26.20	1.90%
Zimbabwe	46,939,540.00	0.00%	(3.60%)	na	6.20%
Nigeria (NGX)	138,780.55	(0.67%)	34.83%	7.30	3.40%

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	% Δ DoD	% Δ WTD
US-10Y	4.3	0.40%	0.40%
UK-10Y	4.8	0.30%	0.60%
JP-10Y	1.6	(0.10%)	0.20%
DE-10Y	2.8	0.40%	0.60%

Global Currency Market

The US Dollar recorded mixed performances against other major global currencies.

Currencies	Current	% Δ DoD	% Δ WTD	% Δ YTD
GBP/USD	1.3	(1.20%)	(0.90%)	7.00%
EUR/USD	1.2	(0.60%)	(0.30%)	12.50%
JPY/USD	0.0	0.90%	1.00%	(5.60%)
CNY/USD	0.1	0.10%	0.20%	(2.10%)

Key:

YTD – Year to Date change