

**BRVM Market Summary**

Yesterday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in ECOC (-6.26%) and CABC (-5.87%). As a result, the BRVM Composite Index (ICXCOMP) declined by 1.08% to close at 350.33 points. YTD returns settled at 26.92%, while market capitalisation closed at XOF13.51tn. Activity level in the market improved with the total value and volume of stocks traded improving by 468.26% and 3.52% to settle at XOF4.11bn and 0.43mn units, respectively.

**BRVM Performance Indicators**

Headline	Value	1 Day	YTD
BRVM CI	350.33	(1.08%)	26.92%
Mkt Cap (XOF'bn)	13,507.44	(1.07%)	32.86%
Mkt Cap (\$'mn)	23,718.07	(1.07%)	48.57%
Value (XOF)	4,110,138,712.00	468.26%	N/A
Value (\$)	7,217,100.46	468.26%	
Vol (Units)	430,252.00	3.52%	
Mkt Breadth	0.5x		N/A

**Top Five Gainers**

The top Five (5) gainers out of Twenty-One (21) stocks that appreciated in the market today.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SIVC	665.00	700.00	5.26%
CFAC	1,700.00	1,780.00	4.71%
SGBC	27,600.00	28,000.00	1.45%
BOAS	5,505.00	5,550.00	0.82%
ABJC	2,500.00	2,515.00	0.60%

**Top Five Losers**

The top Five (5) losers out of Fifteen (15) stocks that depreciated in the market today.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
ECOC	16,770.00	15,720.00	(6.26%)
CABC	2,300.00	2,165.00	(5.87%)
ORAC	15,655.00	15,000.00	(4.18%)
BNBC	1,390.00	1,355.00	(2.52%)
SHEC	1,550.00	1,520.00	(1.94%)

**Top Five Traded Volume**

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	22.00	331,122.00
SIVC	1,465.00	16,510.00
BOAB	665.00	6,120.00
CFAC	1,700.00	5,725.00
FTSC	8,000.00	5,448.00

**Top Five Traded Value**

SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	26,000.00	55,105,800.00
BOAC	27,600.00	36,705,035.00
STBC	8,000.00	34,160,990.00
SMBC	19,490.00	32,711,815.00
BOAB	8,000.00	32,598,490.00

### Global Equities Market

US stock futures closed lower, with investors eyeing a slump in Bitcoin as well as expectations for an interest rate cut by the Federal Reserve next week.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,812.63	(0.53%)	(0.12%)	16.09%
Dow Jones	47,289.33	(0.90%)	(0.48%)	11.55%
Nasdaq	23,275.92	(0.38%)	(0.04%)	10.97%
FSTE 100	9,743.56	0.43%	0.29%	17.96%
NIKKEI	49,303.45	0.00%	(1.89%)	25.43%

### Pan African Equities Market (ASI)

In the Pan-African equities market, performance was mixed with 4 indices falling.

Equities Market	Level	1 Day Change	YTD
BRVM	350.33	(1.08%)	26.92%
Egypt	40,689.75	(0.01%)	35.36%
Ghana	8,611.25	0.01%	76.80%
Morocco	423.15	(1.06%)	19.26%
MSCI FM	1,399.94	0.16%	40.71%
South Africa	111,348.82	(0.54%)	31.84%
Tunisia	13,155.16	0.21%	32.81%
Nigeria (NGX)	144,928.36	1.20%	40.46%

Sources: Bloomberg, United Capital Research

### Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.1	1.34%	2.25%
UK-10Y	4.5	0.63%	1.22%
JP-10Y	1.9	(0.16%)	3.43%
DE-10Y	2.8	1.64%	2.90%

### Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.32	(0.49%)	(0.22%)	5.43%
EUR/USD	1.16	(0.29%)	0.26%	12.09%
JPY/USD	0.64	(0.72%)	0.20%	0.57%
CNY/USD	0.14	0.00%	0.07%	3.21%

#### Key:

YTD – Year to Date change

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