

BRVM Market Summary

Yesterday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in UNLC (-6.97%) and ETIT (-5.88%). As a result, the BRVM Composite Index (ICXCOMP) declined by 0.33% to close at 319.47 points. YTD returns settled at 15.74%, while market capitalisation closed at N12.32tn. Activity level in the market improved with the total value and volume of stocks traded climbing by 0.28% and 358.75% to settle at XOF790.96mn and 1.0mn units, respectively.

Corporate Actions

- Sitab Côte D'ivoire: Draft resolutions to the Ordinary General Assembly
- Sonatel Senegal: Press release - Appointment to the management.
- National Lottery Of Benin: Draft resolutions to the Combined General Meeting

Top Five Gainers

The top Five (5) gainers out of Eighteen (18) stocks that appreciated in the market yesterday

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change (%)
STAC	680.00	730.00	7.35%
CFAC	795.00	850.00	6.92%
ORG	1,705.00	1,800.00	5.57%
UNXC	875.00	915.00	4.57%
BOABF	3,760.00	3,900.00	3.72%

Top Five Losers

The top Five (5) losers out of Nineteen (19) stocks that depreciated in the market yesterday

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change (%)
UNLC	52,640.00	48,970.00	(6.97%)
ETIT	17.00	16.00	(5.88%)
TTLC	2,540.00	2,445.00	(3.74%)
SOGC	7,690.00	7,500.00	(2.47%)
SHEC	1,150.00	1,135.00	(1.30%)

BRVM Performance Indicators

The market was bearish with the BRVM-CI declining by 0.33% to close at 319.47 Points

Headline	Value	1 Day	YTD
BRVM CI	319.47	(0.33%)	15.74%
Mkt Cap (XOF'bn)	12,317.26	(0.33%)	21.15%
Mkt Cap (\$'mn)	21,859.74	(0.51%)	36.93%
Value (XOF'mn)	790,957,838.00	0.28%	N/A
Value (\$'mn)	1,403,732.10	0.10%	
Vol (Units' mn)	999,048.00	358.75%	
Mkt Breadth	0.9x		N/A

Top Five Traded Volume

ETIT recorded the highest traded volume

Symbol	Closing Price (XOF)	Daily Volume
ETIT	16.00	816,690.00
UNXC	915.00	25,272.00
SCRC	1,200.00	15,565.00
CFAC	850.00	12,258.00
ONTBF	2,395.00	10,883.00

Top Five Traded Value

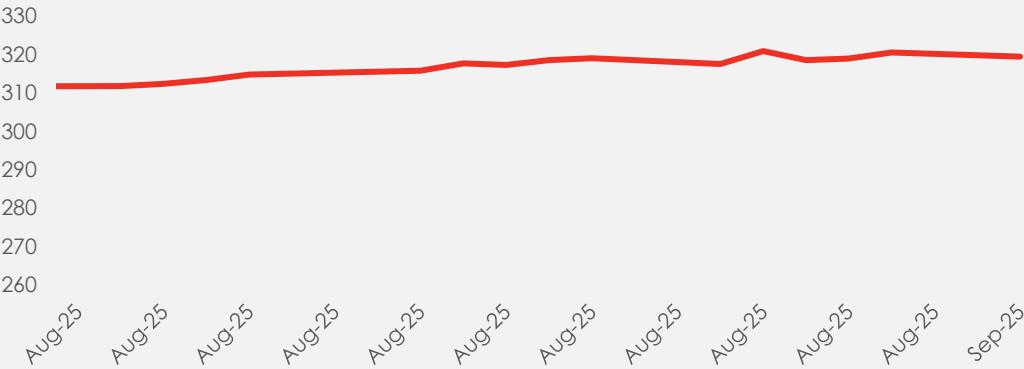
SOGC recorded the highest traded value

Symbol	Closing Price (XOF)	Daily Value
SOGC	7,500.00	71,934,755.00
SNTS	24,950.00	61,743,190.00
BOAS	4,715.00	50,305,685.00
FTSC	4,790.00	46,371,670.00
STBC	18,700.00	45,289,855.00

BRVM-CI Performance Indicators

BRVM Composite Index (ICXCOMP)

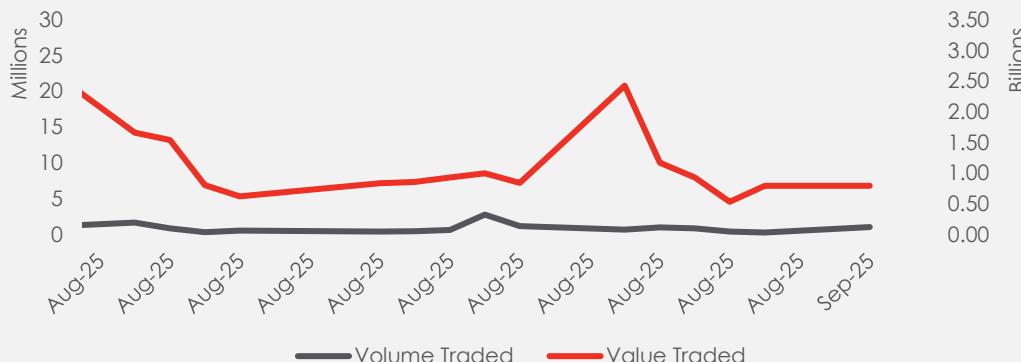
ICXCOMP down by 0.33% to close at 319.47



Trading Activity

Trade Activities

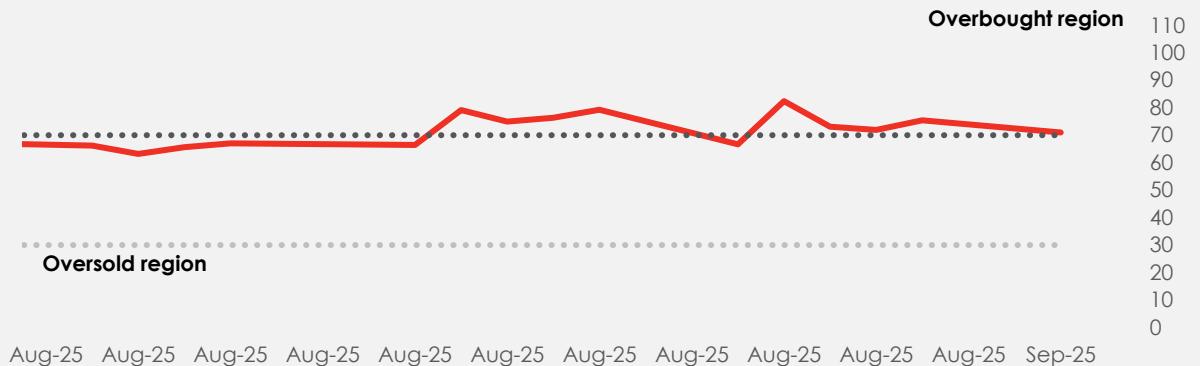
Market activity improved with the total value and volume of stocks traded climbing by 0.28% and 358.75%.



Relative Strength Index (RSI)

Technical Indicator of Market Position: Relative Strength Index (RSI)

The RSI fell just above the Overbought region by 5.86% to settle at 70.97



Sector Performance

On a sectorial level, performance was mixed as Three (3) out of the Six (6) sectors under our coverage closed in the red zone.

Sectors	1 Day Change	Month-to-date Change	Year-to-Date Change
Other Sector	(0.03%)	0.00%	(2.82%)
Agriculture	(0.41%)	0.00%	67.18%
Distribution	0.70%	0.00%	16.82%
Finance	0.18%	0.00%	23.32%
Industry	(2.23%)	0.00%	118.92%
Transport	1.79%	0.00%	6.15%

Global Equities Market

In the US on Monday, market was quiet as it was Labor day today in the country.

Index	Current	% Δ DoD	% Δ WTD	% Δ YTD
S&P 500	6,460.30	(0.60%)	0.00%	9.80%
Dow Jones	45,544.90	(0.20%)	0.00%	7.10%
Nasdaq	21,455.60	(1.20%)	0.00%	11.10%
FTSE 100	9,186.40	0.00%	0.00%	12.40%
NIKKEI	42,188.80	(1.20%)	(1.20%)	5.80%

Pan African Equities Market (ASI)

In the Pan African Equities Market, performance was mixed.

Equities Market	Level	1 Day Change	YTD	P/E (x)	Div. Ytd
BRVM	320.10	(0.10%)	16.00%	n.a.	7.00%
Egypt	35,158.90	0.00%	18.20%	8.00	2.40%
Ghana	7,320.00	(0.10%)	49.70%	7.40	2.80%
Kenya	172.60	0.30%	39.80%	7.30	6.40%
Mauritius	2,442.80	(0.20%)	1.60%	6.60	4.80%
Morocco	465.6	(0.50%)	34.00%	n.a	2.10%
MSCI FM	704.6	0.20%	32.30%	n.a	3.50%
South Africa	102,376.60	0.50%	21.70%	5.10	3.30%
Tunisia	11,939.20	0.20%	19.90%	26.90	1.90%
Zimbabwe	46,939,540.00	0.70%	(3.60%)	na	6.20%
Nigeria (NGX)	139,722.19	(0.41%)	35.75%	7.36	3.00%

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	% Δ DoD	% Δ WTD
US-10Y	4.2	0.00%	0.00%
UK-10Y	4.7	0.10%	0.10%
JP-10Y	1.6	0.20%	0.20%
DE-10Y	2.7	0.20%	0.20%

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	% Δ DoD	% Δ WTD	% Δ YTD
GBP/USD	1.4	0.30%	0.30%	8.20%
EUR/USD	1.2	0.20%	0.20%	13.10%
JPY/USD	0.0	0.10%	0.10%	(6.30%)
CNY/USD	0.1	0.10%	0.10%	(2.20%)

Key:

YTD – Year to Date change