

Equity Market Summary

Today, the Nigerian Stock Exchange Market closed on a negative note following share price depreciation in MTNN (-2.49%) and ZENITHBANK(-1.48%). As a result, the benchmark All-Share Index (NGX-ASI) fell by 0.36%, closing at 150,026.55 points. Year to date returns weakened to close at 45.76%, while market capitalisation closed at N95.32tn. Activity level in the market was negative with the total value of stocks traded and total volume of stocks traded falling by 44.58% and 44.54% to close at N16.50bn and 619.63mn units.

Top Five Gainers

The top Five (5) gainers out of Fifteen (15) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change (%)
UPDC	6.00	6.59	9.83%
FCMB	10.00	10.80	8.00%
OMATEK	1.21	1.30	7.44%
AIICO	3.55	3.74	5.35%
MANSARD	13.30	14.00	5.26%

Top Five Losers

The top Five (5) losers out of Thirty-Seven (37) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change (%)
LEGENDINT	5.84	5.26	(9.93%)
CHAMPION	15.95	14.40	(9.72%)
TANTALIZER	2.34	2.15	(8.12%)
SOVRENINS	3.33	3.08	(7.51%)
LINKASSURE	2.00	1.85	(7.50%)

NGX ASI Performance Indicators

The market was bearish with the ASI falling by 0.36% to close at 150,026.55 points.

Headline	Value	1 Day Change	YTD
NGX ASI	150,026.55	(0.36%)	45.76%
Mkt. Cap (₦'bn)	95,316.91	(0.36%)	51.87%
Mkt. Cap (\$'mn)	66,261.32	(0.36%)	62.14%
Value (₦'mn)	16,503.64	(44.58%)	
Value (\$'mn)	11.47	(44.58%)	
Volume (units 'mn)	619.63	(44.54%)	N/A
Deals	24,865.00	(8.93%)	
Market Breadth	0.4x		N/A

Top Five Traded Volume

FCMB recorded the highest traded volume.

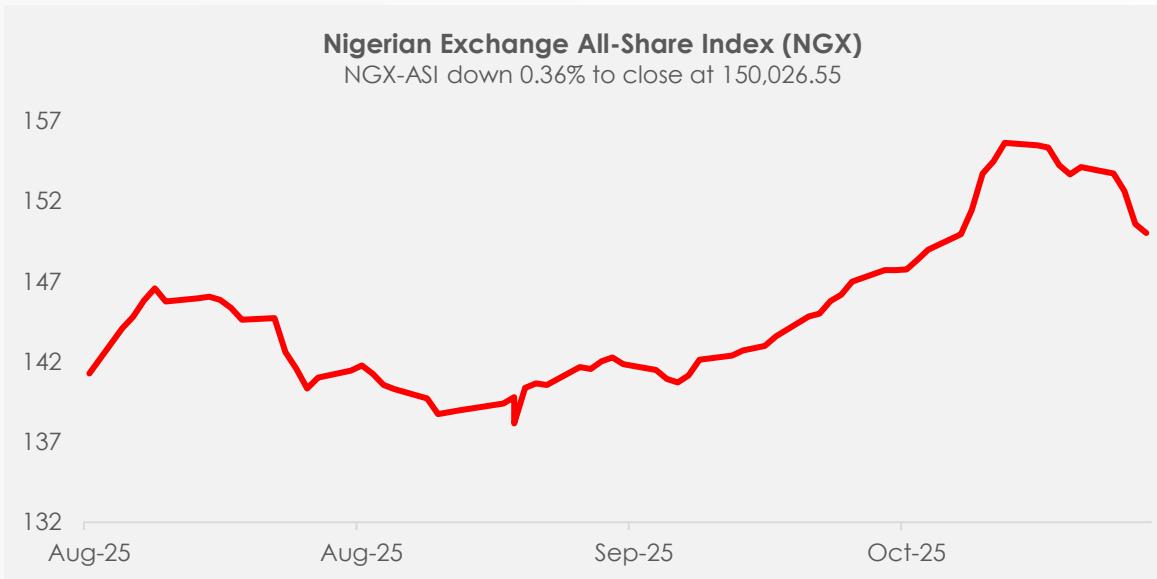
Symbol	Closing Price (N)	Daily Volume (Units)
FCMB	10.80	149,993,576.00
CONHALLPLC	4.09	79,090,632.00
ZENITHBANK	59.90	41,887,497.00
STERLINGNG	7.50	38,503,803.00
ACCESSCORP	22.50	32,329,043.00

Top Five Traded Value

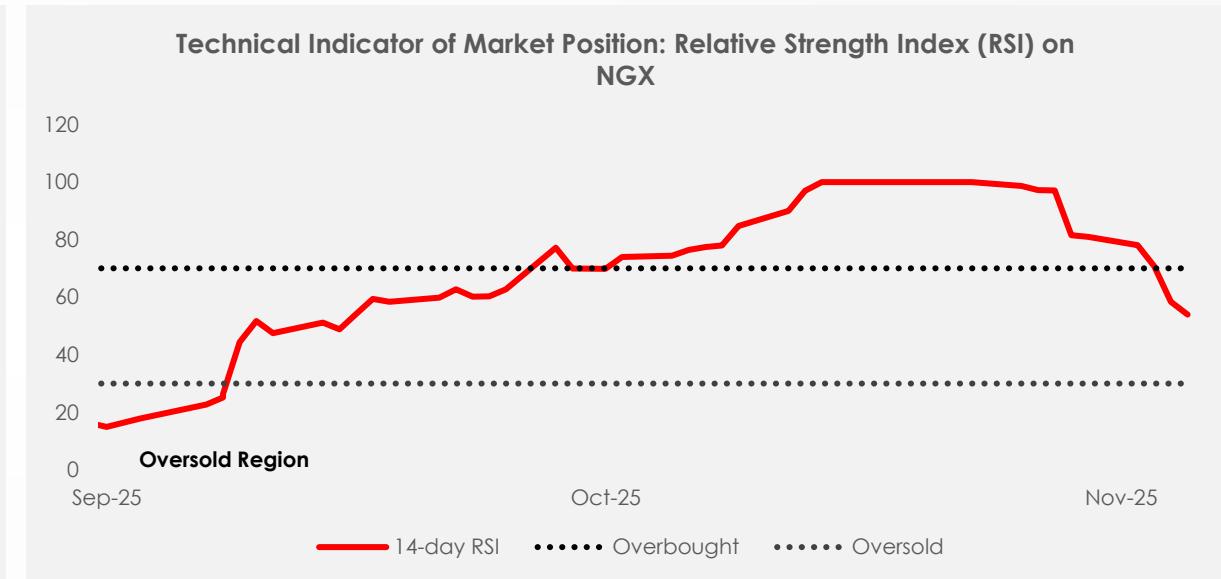
ZENITHBANK recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
ZENITHBANK	59.90	2,510,384,216.35
GUINNESS	170.00	1,604,805,696.25
FCMB	10.80	1,598,256,599.90
DANGCEM	660.00	1,499,977,043.40
GTCO	85.50	1,082,195,957.10

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Global Equities Market

US stock futures advanced on Thursday, with investors digesting more corporate earnings as well as warily watching the Supreme Court hearing on President Donald Trump's tariffs.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,796.29	0.37%	(0.64%)	15.81%
Dow Jones	47,311.00	0.48%	(0.53%)	11.60%
Nasdaq	23,499.80	0.65%	(9.12%)	12.03%
FSTE 100	9,749.55	0.05%	0.33%	18.03%
NIKKEI	50,883.68	1.34%	(2.91%)	29.45%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was mixed with 4 indices rising.

Equities Market	Level	1 Day Change	YTD
BRVM	334.57	(0.78%)	21.39%
Egypt	39,949.66	2.09%	32.90%
Ghana	8,284.00	(1.03%)	70.08%
Morocco	448.24	(0.18%)	26.34%
MSCI FM	1,371.89	0.21%	37.89%
South Africa	109,757.37	0.92%	29.95%
Tunisia	12,709.94	0.29%	28.31%
Nigeria (NGX)	150,026.55	(0.36%)	45.40%

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.1	0.44%	0.76%
UK-10Y	4.4	8.07%	0.95%
JP-10Y	1.7	0.60%	1.15%
DE-10Y	2.7	0.52%	5.64%

Global Currency Market

The US Dollar recorded bearish performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	% Δ YTD
GBP/USD	1.31	0.54%	(0.44%)	4.63%
EUR/USD	1.15	0.43%	(0.04%)	11.36%
JPY/USD	0.65	0.25%	0.26%	2.13%
CNY/USD	0.14	0.14%	0.00%	2.55%

Key:

YTD – Year to Date change