

Equity Market Summary

Today, the Nigerian Stock Exchange Market closed on a negative note following share price depreciation in DANGSUGAR (-4.14%) and OANDO(-2.89%). As a result, the benchmark All-Share Index (NGX-ASI) fell by 1.35%, closing at 150,573.87 points. Year to date returns weakened to close at 46.29%, while market capitalisation closed at N95.66tn. Activity level in the market was positive with the total value of stocks traded and total volume of stocks traded rising by 46.16% and 63.36% to close at N29.78bn and 1.12bn units.

Top Five Gainers

The top Five (5) gainers out of Fifteen (15) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change (%)
NCR	16.00	17.60	10.00%
LEGENDINT	5.35	5.84	9.16%
CORNERST	5.68	6.18	8.80%
UPDC	5.54	6.00	8.30%
LINKASSURE	1.85	2.00	8.11%

Top Five Losers

The top Five (5) losers out of Forty-Five (45) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change (%)
CILEASING	6.20	5.58	(10.00%)
TRANSCORP	50.00	45.00	(10.00%)
SKYAVN	89.55	80.60	(9.99%)
BETAGLAS	437.40	393.70	(9.99%)
RTBRISCOE	3.53	3.18	(9.92%)

NGX ASI Performance Indicators

The market was bearish with the ASI falling by 1.35% to close at 150,573.87 points.

Headline	Value	1 Day Change	YTD
NGX ASI	150,573.87	(1.35%)	46.29%
Mkt. Cap (N'bn)	95,664.65	(1.35%)	52.42%
Mkt. Cap (\$'mn)	66,727.57	(1.35%)	63.28%
Value (N'mn)	29,780.76	46.16%	N/A
Value (\$'mn)	20.77	46.16%	
Volume (units 'mn)	1,117.26	63.36%	
Deals	27,303.00	(17.98%)	
Market Breadth	0.3x	N/A	

Top Five Traded Volume

FIDELITYBK recorded the highest traded volume.

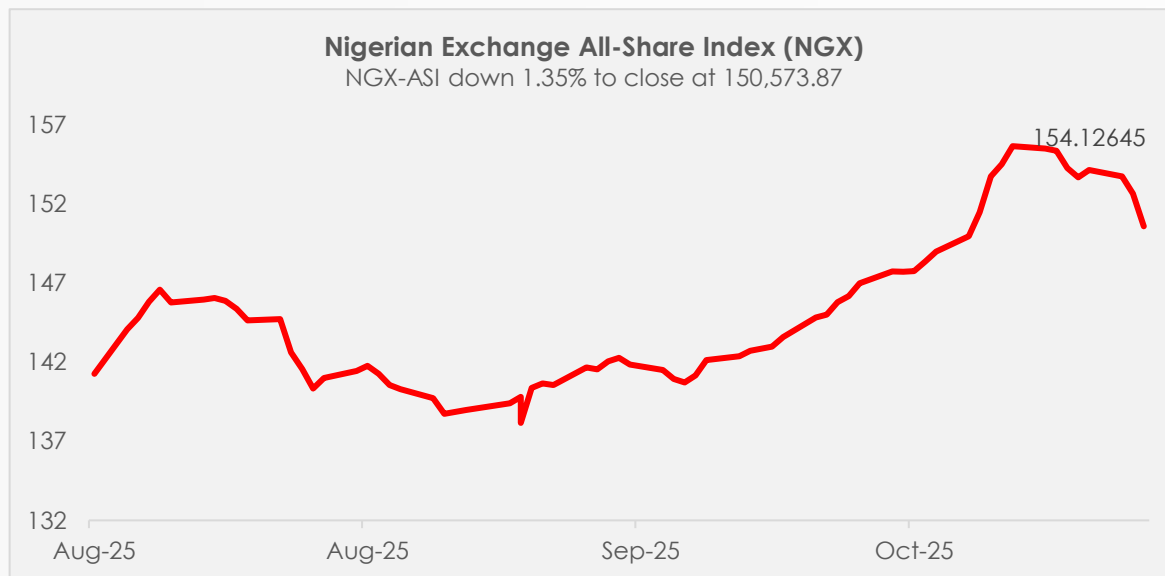
Symbol	Closing Price (N)	Daily Volume (Units)
FIDELITYBK	19.00	608,164,449.00
STERLINGNG	7.90	81,659,894.00
ZENITHBANK	60.80	53,667,313.00
FCMB	10.00	40,404,898.00
ACCESSCORP	23.00	39,421,475.00

Top Five Traded Value

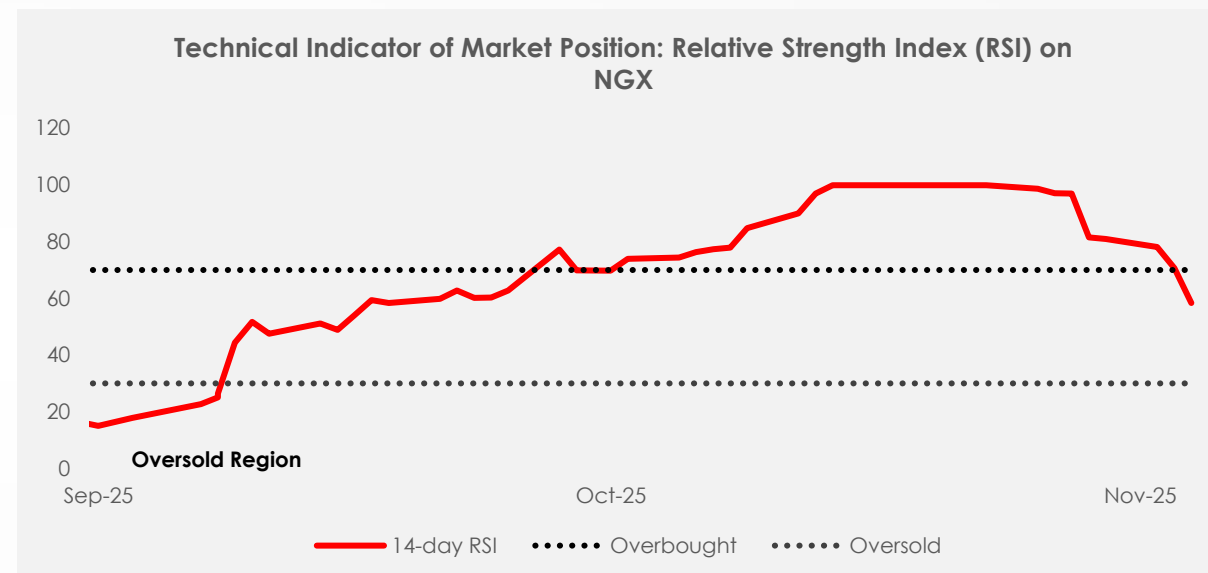
FIDELITYBK recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
FIDELITYBK	19.00	13,954,647,909.85
ZENITHBANK	60.80	3,280,801,228.55
GTCO	85.95	2,459,527,171.65
ARADEL	717.50	1,291,039,255.80
MTNN	489.20	1,078,328,718.70

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Global Equities Market

US stocks retreated sharply on Wednesday as investors fretted about the health of the US labor market data.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,771.55	(0.16%)	(1.00%)	15.39%
Dow Jones	47,085.24	0.00%	(1.00%)	11.07%
Nasdaq	23,348.64	(8.90%)	(9.70%)	11.31%
FSTE 100	9,744.95	0.98%	0.29%	17.98%
NIKKEI	50,212.27	(2.50%)	(4.20%)	27.74%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish with 5 indices rising.

Equities Market	Level	1 Day Change	YTD
BRVM	337.20	0.34%	22.34%
Egypt	39,132.25	0.17%	30.18%
Ghana	8,369.81	2.11%	71.84%
Morocco	449.03	(0.65%)	26.56%
MSCI FM	1,369.04	(0.47%)	37.61%
South Africa	108,753.24	1.59%	28.76%
Tunisia	12,672.96	0.21%	27.94%
Nigeria (NGX)	150,573.87	(1.35%)	45.93%

Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.1	0.51%	0.32%
UK-10Y	4.1	(6.80%)	(6.58%)
JP-10Y	1.7	(0.60%)	0.54%
DE-10Y	2.7	4.52%	5.09%

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	% Δ YTD
GBP/USD	1.30	(0.24%)	(0.97%)	4.07%
EUR/USD	1.15	(0.06%)	(0.47%)	10.88%
JPY/USD	0.65	(0.39%)	0.01%	1.88%
CNY/USD	0.14	0.00%	(0.14%)	2.41%

Key:

YTD – Year to Date change