

## Equity Market Summary

Today, the Nigerian Stock Exchange Market closed on a negative note following share price depreciation in ACCESSCORP(-3.07%) and UNILEVER(-4.29%). As a result, the benchmark All-Share Index (NGX-ASI) fell by 0.25%, closing at 153,739.15 points. Year to date returns weakened to close at 49.37%, while market capitalisation closed at N97.58tn. Activity level in the market fell with the total value and volume of stocks traded falling by 44.64% and 87.94% to settle at N25.00bn and 627.50mn units respectively.

### Corporate Announcements:

- Conoil Plc. – Releases Q3-2025 Financial Statement
- Aso Savings and Loans Plc. – Releases Q3-2025 Financial Statement

## Top Five Gainers

The top Five (5) gainers out of Nineteen (19) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change (%)
UNIONDICON	7.05	7.75	9.93%
OMATEK	1.21	1.33	9.92%
NAHCO	105.00	113.00	7.62%
INTBREW	12.60	13.40	6.35%
CHAMPION	15.00	15.95	6.33%

## Top Five Losers

The top Five (5) losers out of Thirty-Five (35) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change (%)
HONYFLOUR	20.00	18.00	(10.00%)
NNFM	93.65	84.30	(9.98%)
ARADEL	782.00	710.00	(9.21%)
JAPAUFGOLD	2.39	2.20	(7.95%)
IKEJAHOTEL	18.80	17.35	(7.71%)

## NGX ASI Performance Indicators

The market was bearish with the ASI falling by 0.25% to close at 153,739.11 points.

Headline	Value	1 Day Change	YTD
NGX ASI	153,739.11	(0.25%)	49.37%
Mkt. Cap (N'bn)	97,582.71	(0.25%)	55.48%
Mkt. Cap (\$'mn)	68,636.60	(0.25%)	67.95%
Value (N'mn)	25,000.29	(44.64%)	N/A
Value (\$'mn)	17.58	(44.64%)	
Volume (units 'mn)	627.50	(87.94%)	
Deals	36,425.00	31.72%	
Market Breadth	0.5x	N/A	

## Top Five Traded Volume

UBA recorded the highest traded volume.

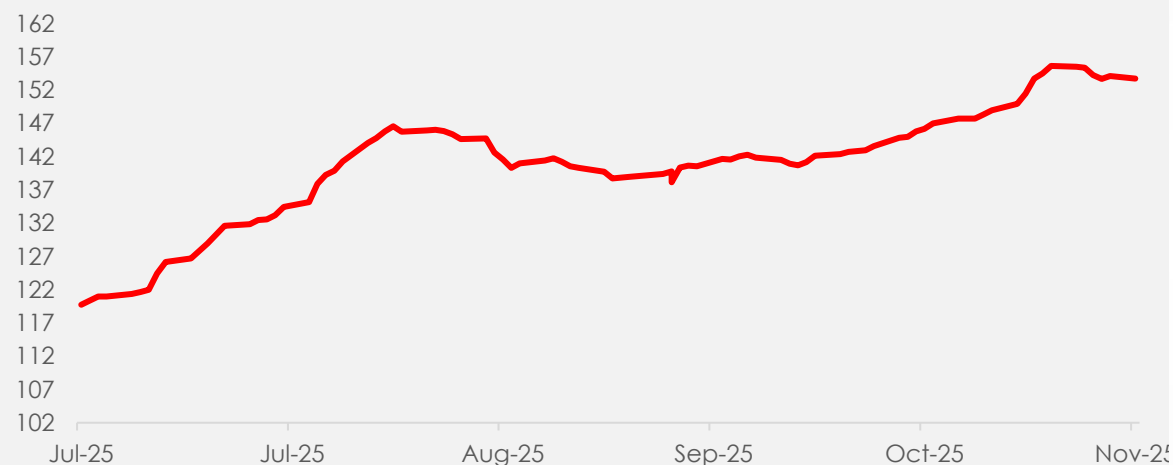
Symbol	Closing Price (N)	Daily Volume (Units)
UBA	40.50	136,838,589.00
ASOSAVINGS	1.07	108,946,469.00
ACCESSCORP	23.70	68,159,032.00
GTCO	89.50	49,829,032.00
ZENITHBANK	63.00	31,806,677.00

## Top Five Traded Value

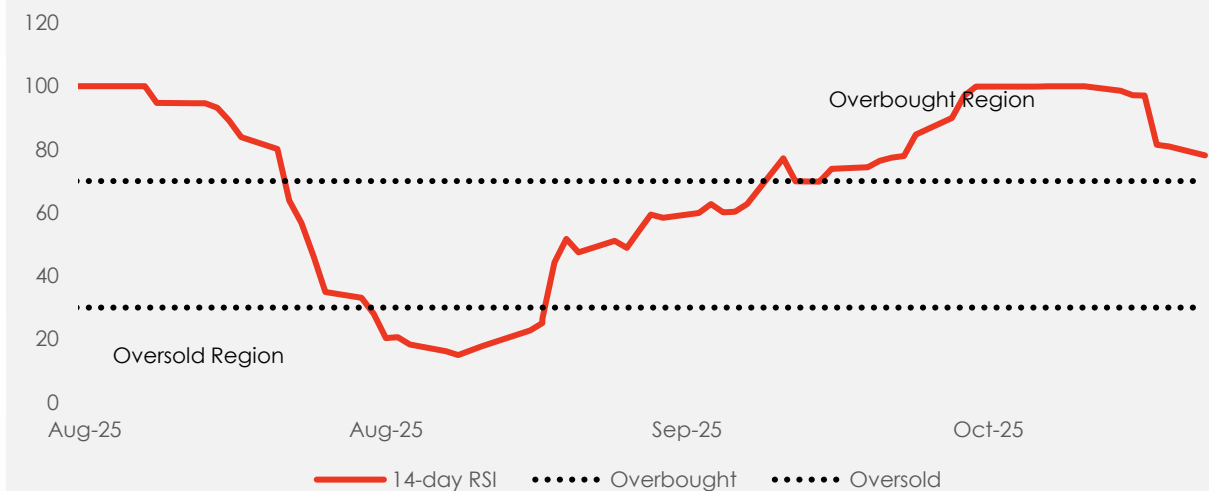
UBA recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
UBA	40.50	5,542,180,310.50
GTCO	89.50	4,549,571,222.25
OKOMUOIL	1,110.00	2,289,875,356.90
ZENITHBANK	63.00	2,003,771,484.90
ARADEL	710.00	1,889,319,727.80

NGX-ASI was bearish by 0.25% to close at 153,739.11



### Technical Indicator of Market Position: Relative Strength Index (RSI) on NGX



### Global Equities Market

US stocks rose on Monday, as important corporate earnings in the spotlight as the ongoing government shutdown limits the release of key economic data.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,840.20	(0.48%)	(0.48%)	16.30%
Dow Jones	47,562.87	0.09%	0.09%	11.80%
Nasdaq	23,724.96	0.61%	0.61%	12.91%
FTSE 100	9,711.80	(0.19%)	(0.19%)	18.83%
NIKKEI	52,411.34	0.00%	0.00%	31.37%

### Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish with 5 indices falling.

Equities Market	Level	1 Day Change	YTD
BRVM	342.65	(0.50%)	24.14%
Egypt	38,622.84	0.93%	29.87%
Ghana	8,341.87	(0.04%)	70.62%
Morocco	459.35	1.21%	32.24%
MSCI FM	1,370.97	(0.58%)	37.92%
South Africa	109,132.37	(0.44%)	30.04%
Tunisia	12,642.59	0.47%	27.01%
Nigeria (NGX)	153,739.11	(0.25%)	49.37%

### Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.1	0.22%	0.22%
UK-10Y	4.1	(6.97%)	(6.97%)
JP-10Y	1.7	(0.12%)	(0.12%)
DE-10Y	2.7	0.72%	0.72%

### Global Currency Market

The US Dollar recorded bullish performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	% Δ YTD
GBP/USD	1.31	0.16%	0.16%	4.92%
EUR/USD	1.15	(0.39%)	(0.39%)	11.18%
JPY/USD	0.65	(0.05%)	(0.05%)	1.91%
CNY/USD	0.14	(0.07%)	(0.07%)	2.48%

### Key:

YTD – Year to Date change