

Equity Market Summary

Today, the Nigerian Exchange Market closed on a positive note following share price appreciation in MTNN(+0.13%) and WAPCO(+0.90%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) rose by 0.20%, closing at 143,520.53 points. Year to date returns strengthened to close at 39.44%, while market capitalisation closed at N91.29tn. Activity level in the market climbed with the total value and volume of stocks traded rising by 53.49% and 462.83% to close at N20.03bn and 1.83bn units.

Top Five Gainers

The top Five (5) gainers out of Thirty-Three (33) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
IKEJAHOTEL	27.50	30.25	10.00%
NGXGROUP	51.10	56.20	9.98%
ACADEMY	6.70	7.35	9.70%
OMATEK	1.07	1.17	9.35%
CADBURY	53.30	57.90	8.63%

Top Five Losers

The top Five (5) losers out of Twenty (20) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
ABBEBDS	6.50	5.85	(10.00%)
MEYER	14.55	13.10	(9.97%)
SUNUASSUR	4.35	3.92	(9.89%)
SOVRENINS	2.97	2.70	(9.09%)
LINKASSURE	1.87	1.72	(8.02%)

NGX ASI Performance Indicators

The market was bullish with the ASI climbing by 0.20% to close at 143,520.53 points.

Headline	Value	1 Day Change	YTD
NGX ASI	143,520.53	0.20%	39.44%
Mkt. Cap (N'bn)	91,286.33	0.20%	45.45%
Mkt. Cap (\$'mn)	63,222.06	0.20%	54.70%
Value (N'mn)	20,032.63	53.49%	N/A
Value (\$'mn)	13.87	53.49%	
Volume (units 'mn)	1,826.68	462.83%	
Deals	20,645.00	12.64%	
Market Breadth	1.7x	N/A	

Top Five Traded Volume

CORNERST recorded the highest traded volume.

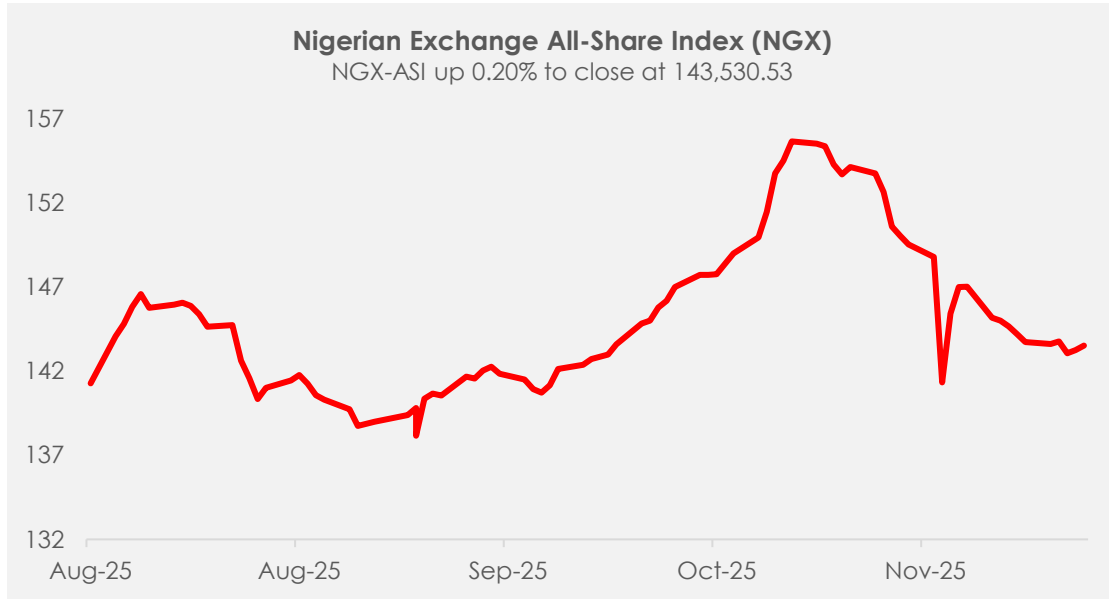
Symbol	Closing Price (N)	Daily Volume (Units)
CORNERST	6.00	1,267,659,863.00
ACCESSCORP	21.00	103,289,063.00
ELLAHLAKES	13.85	82,707,951.00
CONHALLPLC	3.72	59,138,309.00
UBA	36.45	26,431,494.00

Top Five Traded Value

CORNERST recorded the highest traded value.

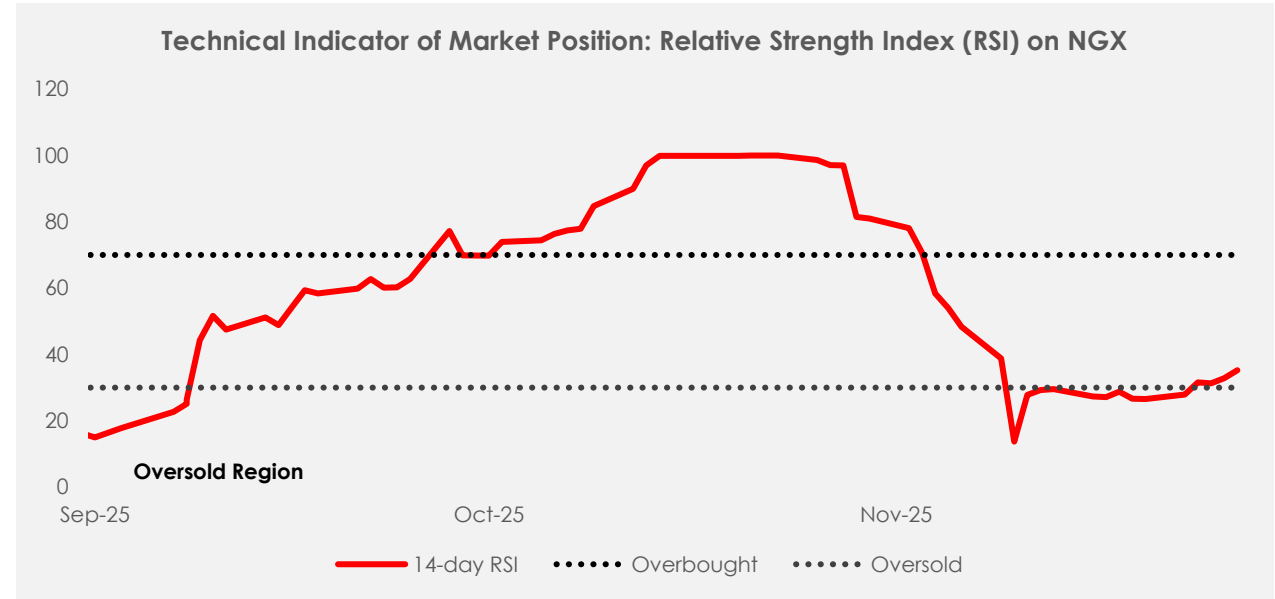
Symbol	Closing Price (N)	Daily Value (N)
CORNERST	6.00	6,402,325,658.13
ACCESSCORP	21.00	2,168,437,186.70
MTNN	470.60	1,347,828,549.30
ELLAHLAKES	13.85	1,099,868,759.42
UBA	36.45	956,097,432.45

NGX ASI Performance Indicators



DOMESTIC EQUITIES MARKET SNAPSHOT

Relative Strength Index (RSI)



Global Equities Market

US stock markets opened higher on Friday, following an outage on exchange operator Chicago Mercantile Exchange (CME) Group's platforms which halted futures contract trading for hours.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,820.52	0.12%	3.29%	16.22%
Dow Jones	47,516.92	0.19%	2.75%	12.09%
Nasdaq	23,285.66	0.31%	(3.94%)	11.01%
FSTE 100	9,715.16	0.31%	1.84%	17.62%
NIKKEI	50,253.91	0.17%	3.35%	27.85%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish with 5 indices rising.

Equities Market	Level	1 Day Change	YTD
BRVM	347.22	(0.08%)	25.98%
Egypt	40,039.24	1.27%	33.20%
Ghana	8,584.17	0.04%	76.24%
Morocco	428.99	0.00%	20.91%
MSCI FM	1,389.32	0.26%	39.64%
South Africa	110,820.66	(0.24%)	31.21%
Tunisia	13,173.41	0.77%	32.99%
Nigeria (NGX)	143,520.53	0.20%	39.10%

Sources: Bloomberg, United Capital Research

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.0	0.10%	(1.43%)
UK-10Y	4.4	(0.38%)	(2.35%)
JP-10Y	1.8	0.56%	1.18%
DE-10Y	2.7	3.03%	3.87%

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.32	(0.08%)	0.98%	5.66%
EUR/USD	1.16	(0.16%)	0.56%	11.80%
JPY/USD	0.64	0.00%	0.07%	0.38%
CNY/USD	0.14	0.07%	0.43%	3.14%

Key:

YTD – Year to Date change

United Capital

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