

## Equity Market Summary

Today, the Nigerian Stock Exchange Market closed on a negative note following share price depreciation in DANGCEM (-10.00%) and TRANSCORP(-4.66%). As a result, the benchmark All-Share Index (NGX-ASI) fell by 1.26%, closing at 145,159.77 points. Year to date returns weakened to close at 41.03%, while market capitalisation closed at N92.33tn. Activity level in the market declined with the total value and volume of stocks traded falling by 26.29% and 92.08% to close at N31.14bn and 388.18mn units respectively.

## Top Five Gainers

The top Five (5) gainers out of Twenty-Six (26) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change (%)
SOVRENINS	2.91	3.20	9.97%
NCR	25.60	28.15	9.96%
TANTALIZER	2.14	2.35	9.81%
PRESTIGE	1.34	1.47	9.70%
EUNISELL	72.80	79.00	8.52%

## Top Five Losers

The top Five (5) losers out of Twenty-Three (23) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change (%)
DANGCEM	594.00	534.60	(10.00%)
ENAMELWA	45.00	40.50	(10.00%)
TRANSCORP	45.10	43.00	(4.66%)
AIICO	3.65	3.50	(4.11%)
GUINEAINS	1.26	1.21	(3.97%)

## NGX ASI Performance Indicators

The market was bearish with the ASI falling by 1.26% to close at 145,159.77 points.

Headline	Value	1 Day Change	YTD
NGX ASI	145,159.77	(1.26%)	41.03%
Mkt. Cap (N'bn)	92,328.96	(1.25%)	47.11%
Mkt. Cap (\$'mn)	64,009.28	(1.25%)	56.63%
Value (N'mn)	31,143.48	(26.29%)	N/A
Value (\$'mn)	21.59	(26.29%)	
Volume (units 'mn)	388.18	(92.08%)	
Deals	28,492.00	17.97%	
Market Breadth	1.1x	N/A	

## Top Five Traded Volume

TANTALIZER recorded the highest traded volume.

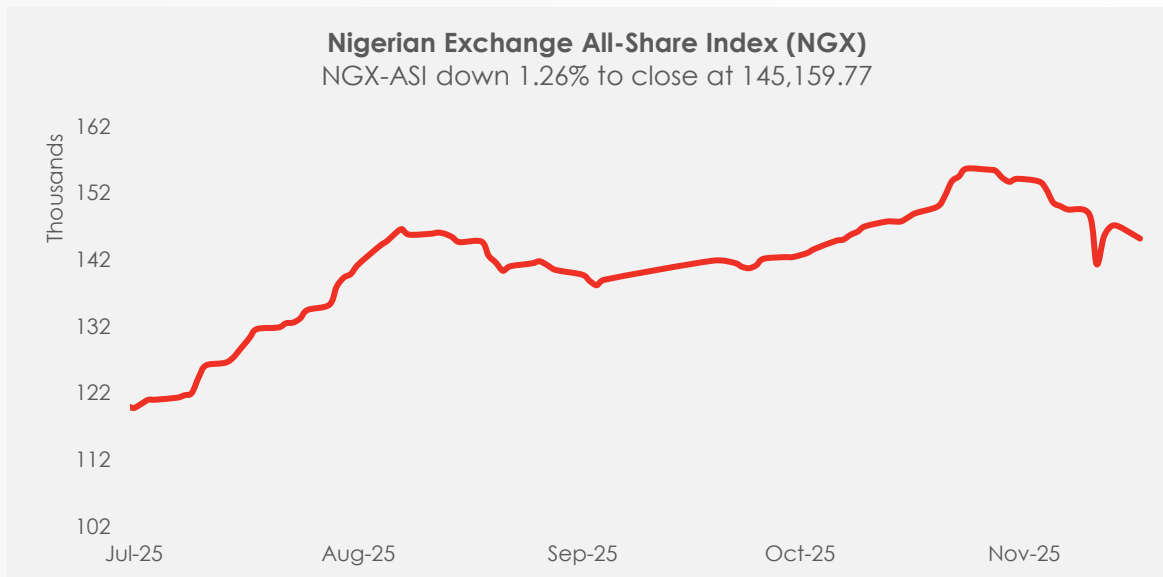
Symbol	Closing Price (N)	Daily Volume (Units)
TANTALIZER	2.35	57,122,296.00
ARADEL	706.00	30,426,621.00
GTCO	85.50	21,781,145.00
ASOSAVINGS	1.03	20,022,496.00
STERLINGNG	7.40	15,500,228.00

## Top Five Traded Value

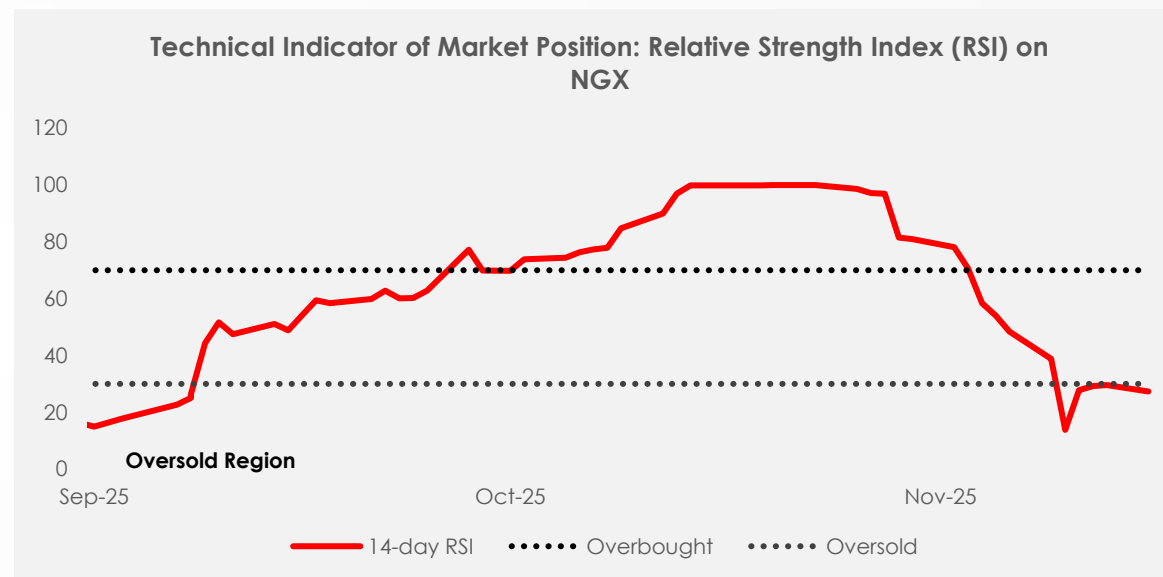
ARADEL recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
ARADEL	706.00	21,495,768,681.80
GTCO	85.50	1,874,833,805.80
PRESCO	1,450.00	1,218,173,040.20
ZENITHBANK	62.95	834,852,827.05
SEPLAT	5,809.00	554,807,942.70

**NGX ASI Performance Indicators**



**Relative Strength Index (RSI)**



### Global Equities Market

US stocks traded mixed on Monday as Wall Street waited for major updates this week, including Nvidia's earnings and the September jobs report.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,741.18	0.10%	0.10%	14.87%
Dow Jones	47,125.11	(0.05%)	(0.05%)	11.16%
Nasdaq	25,079.82	0.29%	0.29%	19.57%
FSTE 100	9,675.90	(0.23%)	(0.23%)	17.14%
NIKKEI	50,323.91	0.23%	(0.10%)	28.03%

### Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish with 4 indices rising.

Equities Market	Level	1 Day Change	YTD
BRVM	339.16	0.65%	23.05%
Egypt	41,065.75	(0.35%)	36.61%
Ghana	8,412.00	0.00%	72.71%
Morocco	428.28	(0.25%)	20.71%
MSCI FM	1,378.37	0.16%	38.54%
South Africa	112,041.93	0.06%	32.66%
Tunisia	13,114.96	0.48%	32.40%
Nigeria (NGX)	145,159.77	(1.26%)	40.69%

### Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.1	(0.43%)	(0.29%)
UK-10Y	4.5	(0.83%)	(0.83%)
JP-10Y	1.7	2.06%	2.06%
DE-10Y	2.6	(0.04%)	(0.04%)

### Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	% Δ YTD
GBP/USD	1.32	0.12%	0.02%	5.26%
EUR/USD	1.16	(0.19%)	(0.24%)	11.96%
JPY/USD	0.65	(0.18%)	(0.22%)	1.28%
CNY/USD	0.14	(0.14%)	(0.14%)	2.70%

#### Key:

YTD – Year to Date change