

### Equity Market Summary

Today, the Nigerian Stock Exchange Market closed on a positive note following share price appreciation in MTNN (+0.64%) and BUACEMEN(+3.70%). As a result, the benchmark All-Share Index (NGX-ASI) climbed by 0.02%, closing at 147,013.59 points. Year to date returns strengthened to close at 42.83%, while market capitalisation closed at N93.50tn. Activity level in the market climbed with the total value and volume of stocks traded rising by 86.15% and 716.84% to close at N42.25bn and 4.89tn units.

### Top Five Gainers

The top Five (5) gainers out of Thirty (30) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change (%)
PRESTIGE	1.22	1.34	9.84%
NCR	23.35	25.60	9.64%
ASOSAVINGS	0.94	1.03	9.57%
GUINEAINS	1.15	1.26	9.57%
RTBRISCOE	3.13	3.38	7.99%

### Top Five Losers

The top Five (5) losers out of Twenty-Nine (29) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change (%)
UNIONDICON	7.00	6.30	(10.00%)
TRIPPLEG	4.91	4.42	(9.98%)
ABCTRANS	4.24	3.82	(9.91%)
REGALINS	1.25	1.13	(9.60%)
SOVRENINS	3.14	2.91	(7.32%)

### NGX ASI Performance Indicators

The market was bullish with the ASI climbing by 0.02% to close at 147,013.59 points.

Headline	Value	1 Day Change	YTD
NGX ASI	147,013.59	0.02%	42.83%
Mkt. Cap (₦'bn)	93,501.45	0.02%	48.97%
Mkt. Cap (\$'mn)	64,866.70	0.02%	58.73%
Value (₦'mn)	42,249.83	86.15%	N/A
Value (\$'mn)	29.31	86.15%	
Volume (units 'mn)	4,898.69	716.84%	
Deals	24,152.00	2.01%	
Market Breadth	1.0x		N/A

### Top Five Traded Volume

CORNERSTONE recorded the highest traded volume.

Symbol	Closing Price (N)	Daily Volume (Units)
CORNERST	6.10	4,227,947,996.00
ACCESSCORP	23.00	132,615,479.00
STERLINGNG	7.45	77,212,512.00
FIDELITYBK	19.05	63,075,327.00
FCMB	11.00	57,563,122.00

### Top Five Traded Value

CORNERSTONE recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
CORNERST	6.10	21,351,891,461.09
STANBIC	105.00	4,324,183,605.35
ACCESSCORP	23.00	3,037,746,290.70
ZENITHBANK	64.00	1,629,708,616.25
GTCO	86.00	1,530,480,607.60

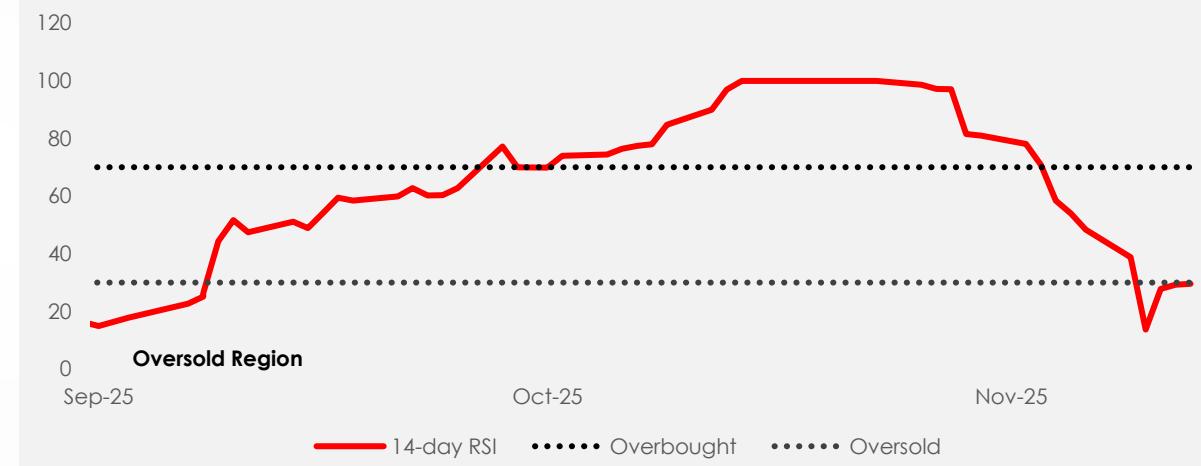
**NGX ASI Performance Indicators**

**Nigerian Exchange All-Share Index (NGX)**  
NGX-ASI up 0.02% to close at 147,013.59



**Relative Strength Index (RSI)**

**Technical Indicator of Market Position: Relative Strength Index (RSI) on NGX**



### Global Equities Market

US stocks traded sharply lower on Friday, as waning bets on a December interest rate cut and a sustained rotation out of technology stocks hit sentiment.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,737.49	(1.06%)	0.13%	14.81%
Dow Jones	47,457.20	(1.45%)	1.00%	11.95%
Nasdaq	22,870.36	(1.28%)	(8.74%)	9.03%
FSTE 100	9,633.60	(2.08%)	(1.48%)	16.63%
NIKKEI	50,376.53	(1.77%)	0.20%	28.16%

### Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish with 6 indices rising.

Equities Market	Level	1 Day Change	YTD
BRVM	338.50	0.33%	22.81%
Egypt	40,190.62	0.00%	33.70%
Ghana	8,196.71	0.73%	68.29%
Morocco	432.96	0.22%	22.03%
MSCI FM	1,379.56	0.25%	38.66%
South Africa	111,485.47	(2.91%)	32.00%
Tunisia	13,068.86	0.17%	31.94%
Nigeria (NGX)	147,013.59	0.02%	42.48%

Source: Bloomberg, United Capital Research

### Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.1	(0.63%)	(0.59%)
UK-10Y	4.5	2.05%	1.25%
JP-10Y	1.7	0.06%	0.60%
DE-10Y	2.7	0.50%	6.45%

### Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	% Δ YTD
GBP/USD	1.32	0.03%	0.14%	5.30%
EUR/USD	1.17	0.28%	0.73%	12.51%
JPY/USD	0.65	0.47%	(0.31%)	1.94%
CNY/USD	0.14	0.00%	0.36%	2.85%

#### Key:

YTD – Year to Date change