

Equity Market Summary

Today, the Nigerian Stock Exchange Market closed on a positive note following share price appreciation in OANDO (+9.97%) and ZENITHBANK(+8.42%). As a result, the benchmark All-Share Index (NGX-ASI) climbed by 1.08%, closing at 146,981.17 points. Year to date returns strengthened to close at 42.80%, while market capitalisation closed at N93.48tn. Activity level in the market declined with the total value and volume of stocks traded falling by 55.30% and 25.63% to close at N22.70bn and 599.71mn units.

Top Five Gainers

The top Five (5) gainers out of Fifty-Three (53) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change (%)
CUSTODIAN	35.00	38.50	10.00%
LINKASSURE	1.60	1.76	10.00%
OANDO	39.60	43.55	9.97%
LEGENDINT	5.22	5.74	9.96%
NAHCO	96.90	106.55	9.96%

Top Five Losers

The top Five (5) losers out of Ten (10) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change (%)
AUSTINLAZ	2.61	2.35	(9.96%)
UNIONDICON	7.75	7.00	(9.68%)
STERLINGNG	7.75	7.30	(5.81%)
NGXGROUP	55.55	52.60	(5.31%)
GUINNESS	175.00	166.00	(5.14%)

NGX ASI Performance Indicators

The market was bullish with the ASI climbing by 1.08% to close at 146,981.17 points.

Headline	Value	1 Day Change	YTD
NGX ASI	146,981.17	1.08%	42.80%
Mkt. Cap (N'bn)	93,480.83	1.08%	48.94%
Mkt. Cap (\$'mn)	64,778.69	1.08%	58.51%
Value (N'mn)	22,696.32	(55.30%)	N/A
Value (\$'mn)	15.73	(55.30%)	
Volume (units 'mn)	599.71	(25.63%)	
Deals	23,675.00	(3.40%)	
Market Breadth	5.3x	N/A	

Top Five Traded Volume

WEMABANK recorded the highest traded volume.

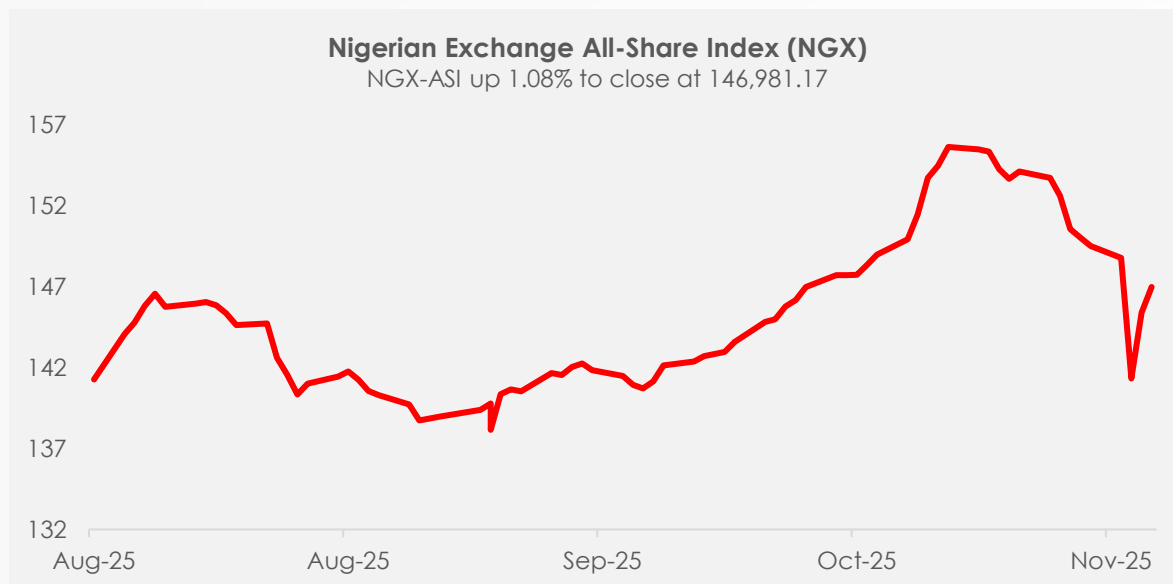
Symbol	Closing Price (N)	Daily Volume (Units)
WEMABANK	19.80	98,434,830.00
UBA	41.00	52,971,236.00
ACCESSCORP	23.00	50,886,902.00
FIDELITYBK	19.10	41,198,563.00
ZENITHBANK	64.40	40,768,870.00

Top Five Traded Value

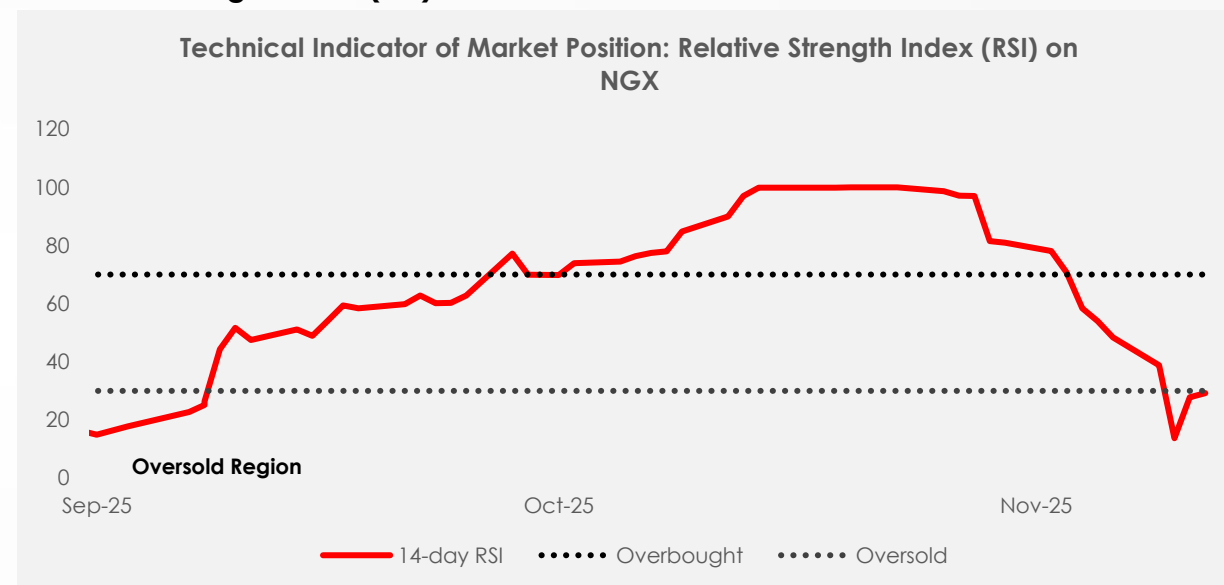
ZENITHBANK recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
ZENITHBANK	64.40	2,631,104,698.80
STANBIC	110.00	2,579,532,114.05
UBA	41.00	2,213,304,844.20
DANGCEM	594.00	1,969,559,594.50
WEMABANK	19.80	1,948,700,426.80

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Global Equities Market

US stocks slipped lower on Thursday, with a rotation out of pricey technology stocks continuing even with the ending of the longest ever US government shutdown

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,809.64	(0.54%)	1.20%	16.04%
Dow Jones	48,153.77	0.47%	2.48%	13.59%
Nasdaq	23,167.69	(1.28%)	(7.55%)	10.45%
FSTE 100	9,837.79	(0.65%)	0.61%	19.10%
NIKKEI	51,281.83	0.43%	2.00%	30.46%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was mixed with 4 rising and 4 falling.

Equities Market	Level	1 Day Change	YTD
BRVM	337.37	(0.08%)	22.40%
Egypt	40,190.62	(0.09%)	33.70%
Ghana	8,137.66	(0.42%)	67.08%
Morocco	431.99	(0.08%)	21.76%
MSCI FM	1,376.09	0.29%	38.31%
South Africa	114,832.60	2.18%	35.96%
Tunisia	13,046.30	1.44%	31.71%
Nigeria (NGX)	146,981.17	1.08%	42.45%

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.1	0.22%	0.05%
UK-10Y	4.4	0.20%	(0.78%)
JP-10Y	1.7	(0.24%)	0.54%
DE-10Y	2.7	0.42%	5.92%

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	% Δ YTD
GBP/USD	1.32	0.55%	0.11%	5.26%
EUR/USD	1.16	0.40%	0.45%	12.20%
JPY/USD	0.65	0.21%	(0.78%)	1.46%
CNY/USD	0.14	0.28%	0.36%	2.85%

Key:

YTD – Year to Date change