

**Equity Market Summary**

Today, the Nigerian Stock Exchange Market closed on a positive note following share price appreciation in ZENITHBANK (+10.00%) and GTCO(+10.00%). As a result, the benchmark All-Share Index (NGX-ASI) climbed by 2.88%, closing at 145,403.83 points. Year to date returns strengthened to close at 41.27%, while market capitalisation closed at N92.48tn. Activity level in the market improved with the total value and volume of stocks traded rising by 72.77% and 22.94% to close at N50.78bn and 806.40mn units.

**Top Five Gainers**

The top Five (5) gainers out of Sixty-Three (63) stocks that appreciated in the market

Symbol	Opening Price (N)	Closing Price (N)	Change (%)
ROYALEX	1.70	1.87	10.00%
PZ	35.00	38.50	10.00%
OANDO	36.00	39.60	10.00%
NB	60.00	66.00	10.00%
MANSARD	12.10	13.31	10.00%

**Top Five Losers**

The top Five (5) losers out of Eleven(11) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change (%)
AUSTINLAZ	2.90	2.61	(10.00%)
TRANSPOWER	342.00	307.80	(10.00%)
REDSTAREX	10.20	9.20	(9.80%)
ABBEYBDS	7.20	6.50	(9.72%)
ASOSAVINGS	0.90	0.86	(4.44%)

**NGX ASI Performance Indicators**

The market was bullish with the ASI climbing by 2.88% to close at 145,403.83 points.

Headline	Value	1 Day Change	YTD
NGX ASI	145,403.83	2.88%	41.27%
Mkt. Cap (₦'bn)	92,477.60	2.88%	47.34%
Mkt. Cap (\$'mn)	64,341.50	2.88%	57.44%
Value (₦'mn)	50,777.60	72.77%	N/A
Value (\$'mn)	35.33	72.77%	
Volume (units 'mn)	806.40	22.94%	
Deals	24,509.00	(17.08%)	
Market Breadth	5.7x		N/A

**Top Five Traded Volume**

GTCO recorded the highest traded volume.

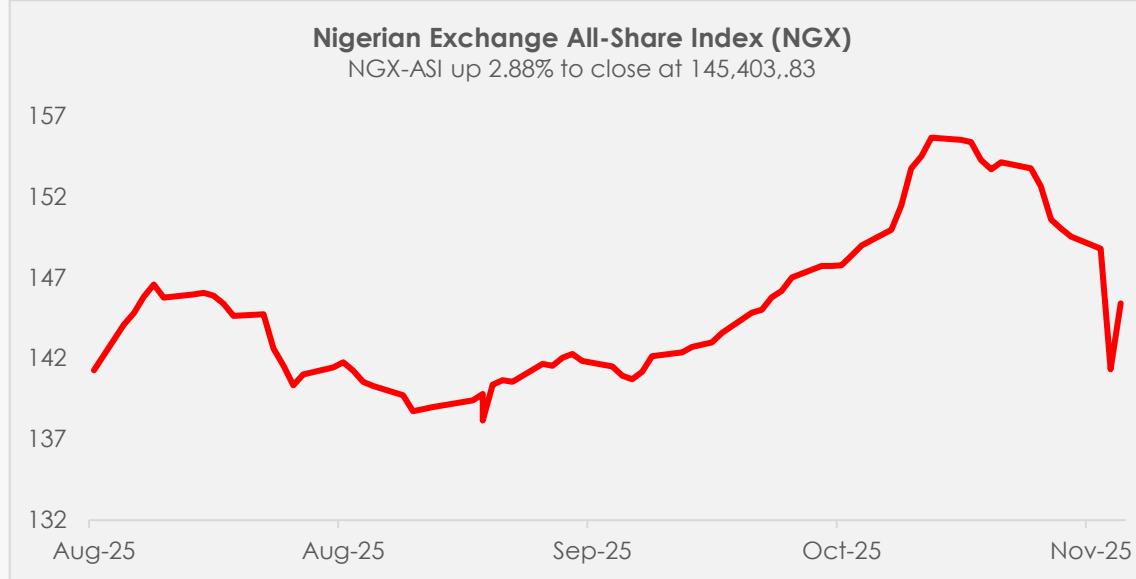
Symbol	Closing Price (N)	Daily Volume (Units)
GTCO	85.80	104,779,778.00
ZENITHBANK	59.40	86,805,685.00
STANBIC	105.00	43,626,835.00
ACCESSCORP	22.00	35,931,231.00
FCMB	10.60	35,507,688.00

**Top Five Traded Value**

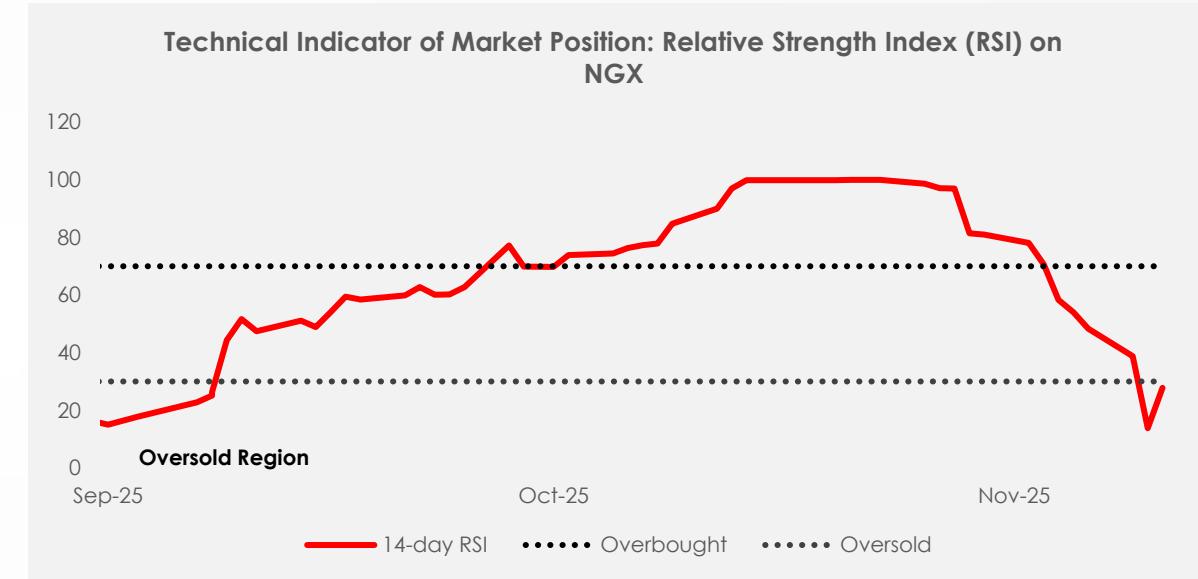
ARADEL recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
ARADEL	706.00	12,908,895,763.70
GTCO	85.80	8,990,083,126.90
MTNN	472.00	5,394,617,429.30
ZENITHBANK	59.40	5,156,257,689.00
STANBIC	105.00	4,579,951,446.60

**NGX ASI Performance Indicators**



**Relative Strength Index (RSI)**



### Global Equities Market

US stocks edged higher on Wednesday as investors awaited the confirmation of a deal to end the longest-ever federal government shutdown.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,846.61	0.31%	1.75%	16.67%
Dow Jones	47,927.96	0.93%	2.00%	13.06%
Nasdaq	23,468.30	(7.99%)	(6.35%)	11.88%
FSTE 100	9,901.85	0.38%	1.27%	19.88%
NIKKEI	51,063.31	0.43%	1.57%	29.91%

### Pan African Equities Market (ASI)

In the Pan-African equities market, performance was positive with 6 rising.

Equities Market	Level	1 Day Change	YTD
BRVM	337.64	0.22%	22.50%
Egypt	40,228.76	(0.08%)	33.83%
Ghana	8,172.30	0.02%	67.79%
Morocco	432.35	(0.39%)	21.86%
MSCI FM	1,372.06	0.73%	37.91%
South Africa	112,384.30	0.87%	33.06%
Tunisia	12,861.30	0.11%	29.84%
Nigeria (NGX)	145,403.83	2.88%	40.92%

### Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.1	0.29%	(0.17%)
UK-10Y	4.4	0.94%	(0.99%)
JP-10Y	1.7	0.06%	0.77%
DE-10Y	2.7	3.52%	5.48%

### Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	% Δ YTD
GBP/USD	1.31	(0.44%)	(0.43%)	4.69%
EUR/USD	1.16	(0.21%)	0.05%	11.75%
JPY/USD	0.65	(0.70%)	(0.98%)	1.25%
CNY/USD	0.14	0.00%	0.07%	2.55%

#### Key:

YTD – Year to Date change