

Equity Market Summary

Today, the Nigerian Stock Exchange Market closed on a positive note following share price appreciation in ZENITHBANK (+10.00%) and GTCO(+10.00%). As a result, the benchmark All-Share Index (NGX-ASI) climbed by 2.88%, closing at 145,403.83 points. Year to date returns strengthened to close at 41.27%, while market capitalisation closed at N92.48tn. Activity level in the market improved with the total value and volume of stocks traded rising by 72.77% and 22.94% to close at N50.78bn and 806.40mn units.

Top Five Gainers

The top Five (5) gainers out of Sixty-Three (63) stocks that appreciated in the market

Symbol	Opening Price (N)	Closing Price (N)	Change (%)
ROYALEX	1.70	1.87	10.00%
PZ	35.00	38.50	10.00%
OANDO	36.00	39.60	10.00%
NB	60.00	66.00	10.00%
MANSARD	12.10	13.31	10.00%

Top Five Losers

The top Five (5) losers out of Eleven(11) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change (%)
AUSTINLAZ	2.90	2.61	(10.00%)
TRANSPower	342.00	307.80	(10.00%)
REDSTAREX	10.20	9.20	(9.80%)
ABBEYBDS	7.20	6.50	(9.72%)
ASOSAVINGS	0.90	0.86	(4.44%)

NGX ASI Performance Indicators

The market was bullish with the ASI climbing by 2.88% to close at 145,403.83 points.

Headline	Value	1 Day Change	YTD
NGX ASI	145,403.83	2.88%	41.27%
Mkt. Cap (N'bn)	92,477.60	2.88%	47.34%
Mkt. Cap (\$'mn)	64,341.50	2.88%	57.44%
Value (N'mn)	50,777.60	72.77%	N/A
Value (\$'mn)	35.33	72.77%	
Volume (units 'mn)	806.40	22.94%	
Deals	24,509.00	(17.08%)	
Market Breadth	5.7x	N/A	

Top Five Traded Volume

GTCO recorded the highest traded volume.

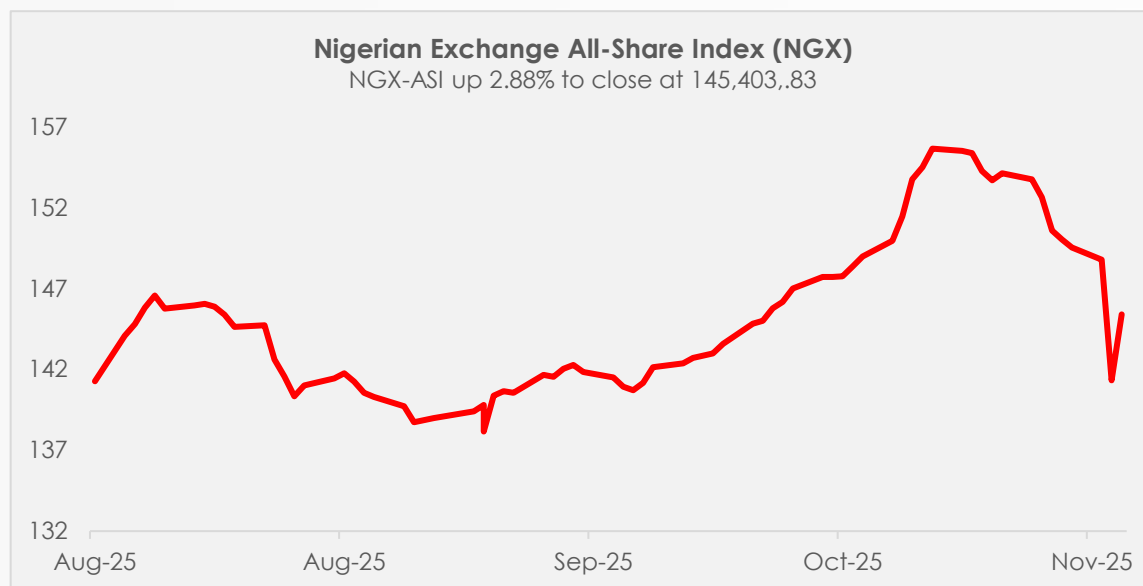
Symbol	Closing Price (N)	Daily Volume (Units)
GTCO	85.80	104,779,778.00
ZENITHBANK	59.40	86,805,685.00
STANBIC	105.00	43,626,835.00
ACCESSCORP	22.00	35,931,231.00
FCMB	10.60	35,507,688.00

Top Five Traded Value

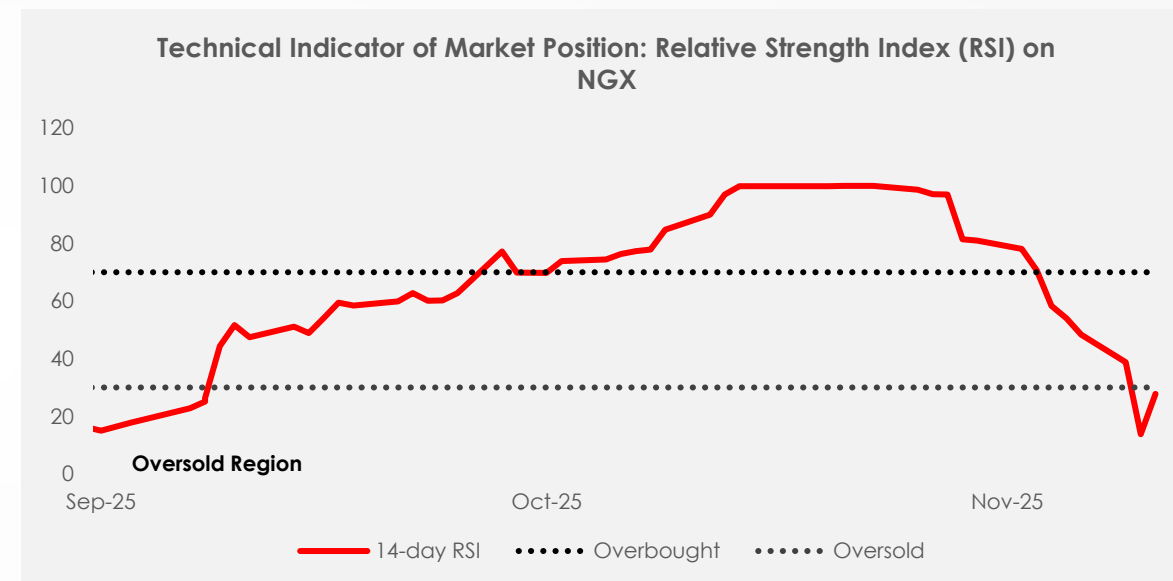
ARADEL recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
ARADEL	706.00	12,908,895,763.70
GTCO	85.80	8,990,083,126.90
MTNN	472.00	5,394,617,429.30
ZENITHBANK	59.40	5,156,257,689.00
STANBIC	105.00	4,579,951,446.60

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Global Equities Market

US stocks edged higher on Wednesday as investors awaited the confirmation of a deal to end the longest-ever federal government shutdown.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,846.61	0.31%	1.75%	16.67%
Dow Jones	47,927.96	0.93%	2.00%	13.06%
Nasdaq	23,468.30	(7.99%)	(6.35%)	11.88%
FSTE 100	9,901.85	0.38%	1.27%	19.88%
NIKKEI	51,063.31	0.43%	1.57%	29.91%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was positive with 6 rising.

Equities Market	Level	1 Day Change	YTD
BRVM	337.64	0.22%	22.50%
Egypt	40,228.76	(0.08%)	33.83%
Ghana	8,172.30	0.02%	67.79%
Morocco	432.35	(0.39%)	21.86%
MSCI FM	1,372.06	0.73%	37.91%
South Africa	112,384.30	0.87%	33.06%
Tunisia	12,861.30	0.11%	29.84%
Nigeria (NGX)	145,403.83	2.88%	40.92%

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.1	0.29%	(0.17%)
UK-10Y	4.4	0.94%	(0.99%)
JP-10Y	1.7	0.06%	0.77%
DE-10Y	2.7	3.52%	5.48%

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	% Δ YTD
GBP/USD	1.31	(0.44%)	(0.43%)	4.69%
EUR/USD	1.16	(0.21%)	0.05%	11.75%
JPY/USD	0.65	(0.70%)	(0.98%)	1.25%
CNY/USD	0.14	0.00%	0.07%	2.55%

Key:

YTD – Year to Date change