

Equity Market Summary

Today, the Nigerian Stock Exchange Market closed on a negative note following share price depreciation in DANGCEM (-10.00%) and MTNN(-10.00%). As a result, the benchmark All-Share Index (NGX-ASI) fell by 5.01%, closing at 141,327.30 points. Year to date returns weakened to close at 37.31%, while market capitalisation closed at N89.88n. Activity level in the market improved with the total value and volume of stocks traded rising by 158.87% and 80.03% to close at N29.39bn and 655.95 mn units.

Top Five Gainers

The Four (4) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change (%)
NCR	19.35	21.25	9.82%
BERGER	35.10	36.00	2.56%
FCMB	10.40	10.50	0.96%
MANSARD	12.07	12.10	0.25%

Top Five Losers

The top Five (5) losers out of Sixty (60) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change (%)
ACADEMY	7.50	6.75	(10.00%)
BUACEMENT	180.00	162.00	(10.00%)
CUSTODIAN	38.00	34.20	(10.00%)
DANGCEM	660.00	594.00	(10.00%)
DEAPCAP	1.90	1.71	(10.00%)

NGX ASI Performance Indicators

The market was bearish with the ASI falling by 5.01% to close at 141,327.30 points.

Headline	Value	1 Day Change	YTD
NGX ASI	141,327.30	(5.01%)	37.31%
Mkt. Cap (N'bn)	89,884.96	(4.91%)	43.21%
Mkt. Cap (\$'mn)	62,537.66	(4.91%)	53.03%
Value (N'mn)	29,389.81	158.87%	N/A
Value (\$'mn)	20.45	158.87%	
Volume (units 'mn)	655.95	80.03%	
Deals	29,558.00	(9.23%)	
Market Breadth	0.1x	N/A	

Top Five Traded Volume

FIRSTHOLDCO recorded the highest traded volume.

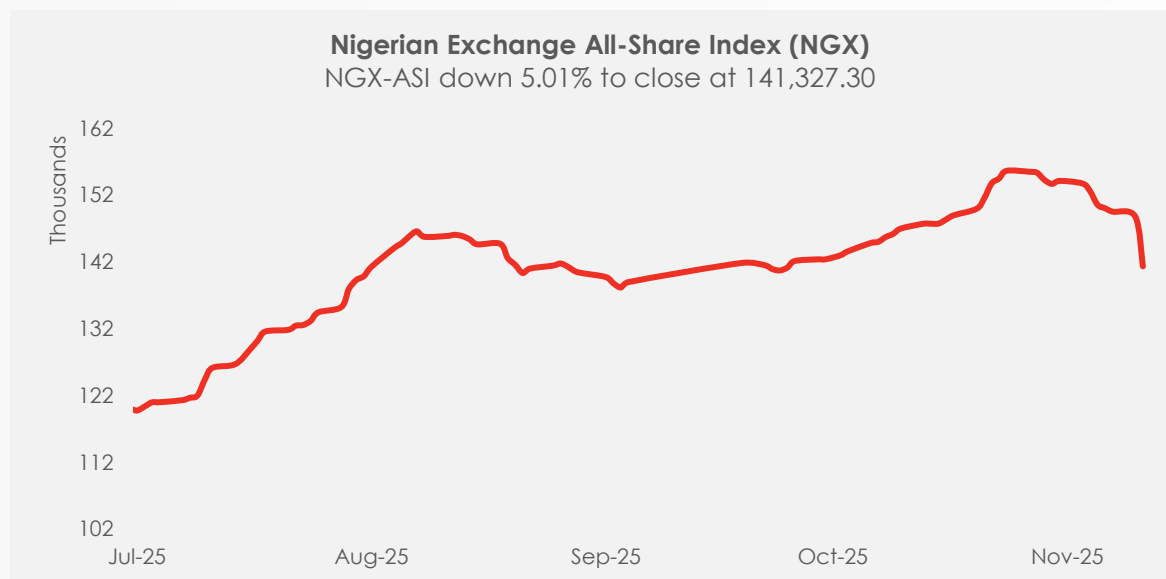
Symbol	Closing Price (N)	Daily Volume (Units)
FIRSTHOLDCO	30.90	68,269,781.00
ACCESSCORP	20.00	56,282,468.00
ZENITHBANK	54.00	41,916,809.00
FIDELITYBK	17.90	38,483,310.00
STANBIC	101.15	31,550,731.00

Top Five Traded Value

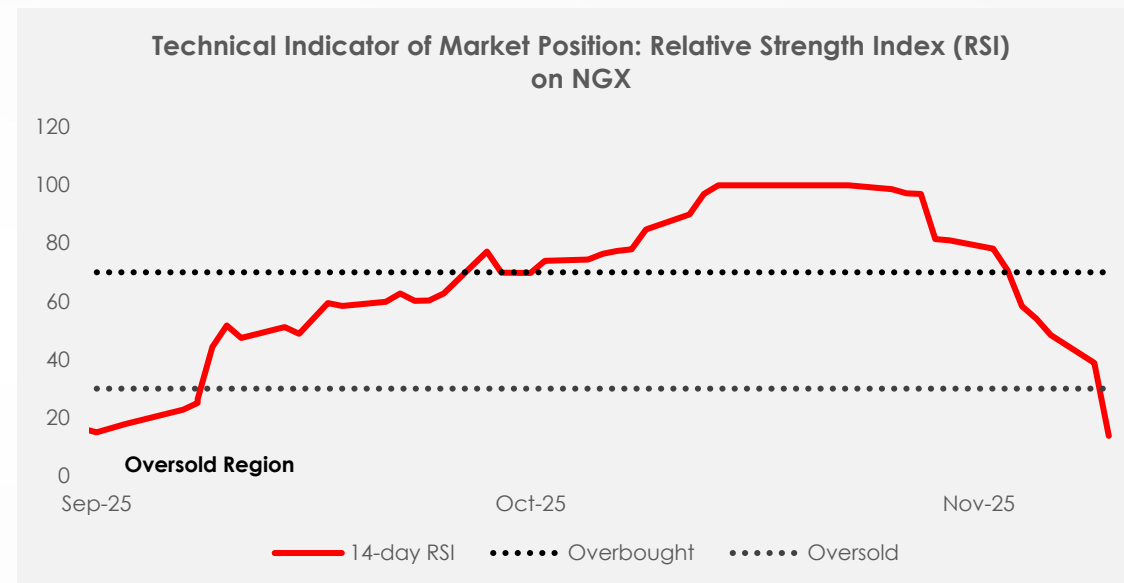
GEREGU recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
GEREGU	1,141.50	4,416,129,927.00
STANBIC	101.15	3,193,409,232.55
ARADEL	648.10	2,381,123,076.80
ZENITHBANK	54.00	2,321,843,858.35
FIRSTHOLDCO	30.90	2,113,126,521.10

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Global Equities Market

US stocks mostly slipped lower on Tuesday, consolidating after a rebound in technology shares amid optimism over an end to the long-running government shutdown.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,825.18	(0.11%)	1.43%	16.30%
Dow Jones	47,486.99	0.25%	1.06%	12.02%
Nasdaq	25,505.69	(0.41%)	1.78%	21.60%
FTSE 100	9,864.45	0.79%	0.88%	19.42%
NIKKEI	50,842.93	(0.14%)	1.13%	29.35%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was mixed with 4 indices falling and 4 rising.

Equities Market	Level	1 Day Change	YTD
BRVM	336.91	0.29%	22.24%
Egypt	40,261.16	(0.41%)	33.93%
Ghana	8,170.77	(0.02%)	67.76%
Morocco	434.05	(1.23%)	22.34%
MSCI FM	1,362.14	0.29%	36.91%
South Africa	111,411.16	0.51%	31.91%
Tunisia	12,846.90	0.71%	29.70%
Nigeria (NGX)	141,327.30	(5.01%)	37.31%

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.1	(0.88%)	(0.46%)
UK-10Y	4.4	(1.71%)	(1.90%)
JP-10Y	1.7	(0.47%)	0.71%
DE-10Y	2.6	0.51%	1.90%

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	% Δ YTD
GBP/USD	1.32	(0.09%)	0.01%	5.15%
EUR/USD	1.16	0.34%	0.26%	11.98%
JPY/USD	0.65	0.18%	(0.29%)	1.96%
CNY/USD	0.14	0.00%	0.07%	2.55%

Key:

YTD – Year to Date change