

Equity Market Summary

Today, the Nigerian Stock Exchange Market closed on a negative note following share price depreciation in UBA (-4.88%) and INTBREW(-8.33%). As a result, the benchmark All-Share Index (NGX-ASI) fell by 0.50%, closing at 148,781.90 points. Year to date returns weakened to close at 44.55%, while market capitalisation closed at N94.53n. Activity level in the market was negative with the total value of stocks traded and total volume of stocks traded falling by 26.20% and 30.89% to close at N11.35bn and 364.35 mn units.

Top Five Gainers

The top Five (5) gainers out of Thirteen (13) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change (%)
ASOSAVINGS	0.90	0.99	10.00%
DEAPCAP	1.73	1.90	9.83%
CORNERST	5.52	6.00	8.70%
NEIMETH	5.20	5.65	8.65%
JAPAULGOLD	2.09	2.23	6.70%

Top Five Losers

The top Five (5) losers out of Thirty-Eight (38) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change (%)
LINKASSURE	1.80	1.62	(10.00%)
RTBRISCOE	3.40	3.06	(10.00%)
NAHCO	105.50	95.00	(9.95%)
AIICO	3.74	3.37	(9.89%)
MBENEFIT	3.74	3.37	(9.89%)

NGX ASI Performance Indicators

The market was bearish with the ASI falling by 0.50% to close at 148,781.90 points.

Headline	Value	1 Day Change	YTD
NGX ASI	148,781.90	(0.50%)	44.55%
Mkt. Cap (₦'bn)	94,526.14	(0.50%)	50.61%
Mkt. Cap (\$'mn)	65,845.72	(0.50%)	61.12%
Value (₦'mn)	11,353.23	(26.20%)	N/A
Value (\$'mn)	7.91	(26.20%)	
Volume (units 'mn)	364.35	(30.89%)	
Deals	32,564.00	32.18%	
Market Breadth	0.3x		N/A

Top Five Traded Volume

ACCESSCORP recorded the highest traded volume.

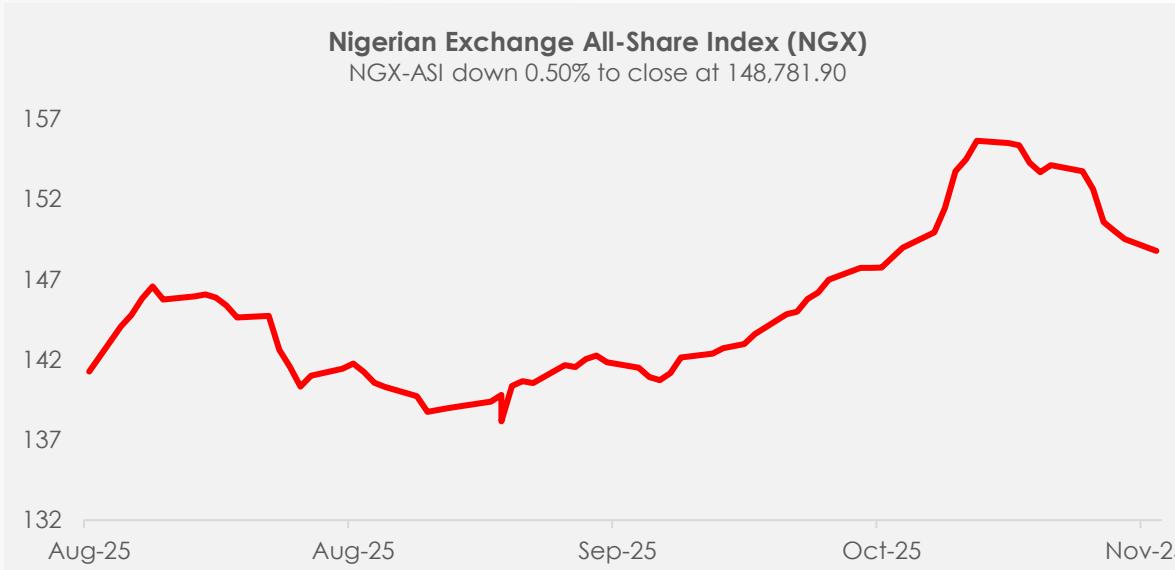
Symbol	Closing Price (N)	Daily Volume (Units)
ACCESSCORP	21.80	22,809,385.00
ZENITHBANK	59.60	21,936,994.00
CHAMS	3.00	17,845,617.00
ASOSAVINGS	0.99	14,768,124.00
AIICO	3.37	14,028,438.00

Top Five Traded Value

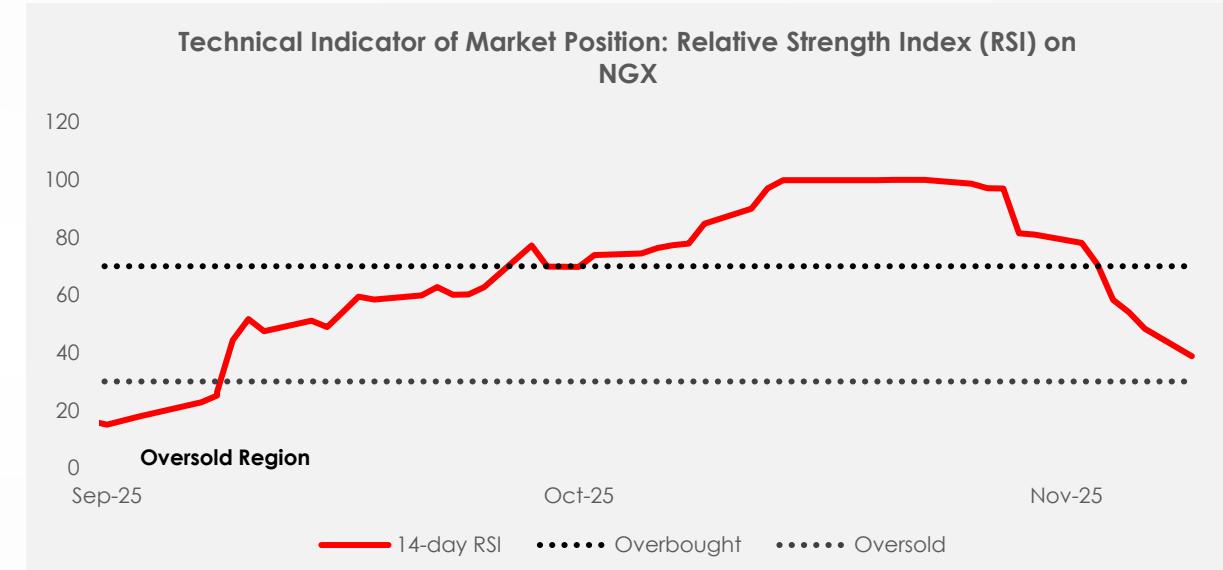
DANGCEM recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
DANGCEM	660.00	2,154,072,096.00
ZENITHBANK	59.60	1,308,755,238.55
WAPCO	131.00	1,025,015,983.45
ARADEL	717.50	644,001,913.70
GTCO	84.50	519,949,171.65

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Global Equities Market

US stock futures weakened further on Monday, with investors reacting negatively to corporate earning releases and FED cut expectations.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,728.80	(0.50%)	(0.50%)	14.66%
Dow Jones	46,987.10	(0.18%)	(0.18%)	10.84%
Nasdaq	23,004.54	(0.21%)	(0.21%)	9.67%
FSTE 100	9,778.11	1.26%	1.26%	18.38%
NIKKEI	50,911.76	1.26%	1.26%	29.52%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish with 5 indices falling.

Equities Market	Level	1 Day Change	YTD
BRVM	336.50	(0.25%)	22.09%
Egypt	40,457.36	1.27%	34.59%
Ghana	8,227.84	(0.66%)	68.93%
Morocco	442.89	(1.11%)	24.83%
MSCI FM	1,358.57	(0.11%)	36.55%
South Africa	111,092.69	2.51%	31.53%
Tunisia	12,749.72	0.11%	28.72%
Nigeria (NGX)	148,781.90	(0.50%)	44.20%

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.1	0.98%	0.98%
UK-10Y	4.5	0.20%	0.20%
JP-10Y	1.7	2.22%	2.22%
DE-10Y	2.7	0.52%	0.52%

Global Currency Market

The US Dollar recorded bearish performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	% Δ YTD
GBP/USD	1.32	0.43%	0.43%	5.26%
EUR/USD	1.16	0.03%	0.03%	11.68%
JPY/USD	0.65	(0.67%)	(0.67%)	1.77%
CNY/USD	0.14	0.07%	0.07%	2.55%

Key:

YTD – Year to Date change