

Equity Market Summary

Today, the Nigerian Stock Exchange Market closed on a negative note following share price depreciation in WAPCO (-0.76%) and OANDO(-3.61%). As a result, the benchmark All-Share Index (NGX-ASI) fell by 0.33%, closing at 149,524.81 points. Year to date returns weakened to close at 45.27%, while market capitalisation closed at N95.00tn. Activity level in the market was negative with the total value of stocks traded and total volume of stocks traded falling by 6.79% and 14.92% to close at N15.38bn and 527.17 mn units.

Top Five Gainers

The top Five (5) gainers out of Eighteen (18) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change (%)
NCR	17.60	19.35	9.94%
EUNISELL	64.90	70.90	9.24%
DEAPCAP	1.59	1.73	8.81%
ELLAHLAKES	10.85	11.75	8.29%
RTBRISCOE	3.15	3.40	7.94%

Top Five Losers

The top Five (5) losers out of Thirty-Seven (37) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change (%)
BERGER	39.00	35.10	(10.00%)
CILEASING	5.58	5.03	(9.86%)
CHAMPION	14.40	13.00	(9.72%)
INTENEGINS	2.70	2.44	(9.63%)
MULTIVERSE	13.00	11.75	(9.62%)

NGX ASI Performance Indicators

The market was bearish with the ASI falling by 0.33% to close at 149,524.81 points.

Headline	Value	1 Day Change	YTD
NGX ASI	149,524.81	(0.33%)	45.27%
Mkt. Cap (N'bn)	94,998.13	(0.33%)	51.36%
Mkt. Cap (\$'mn)	66,120.61	(0.33%)	61.80%
Value (N'mn)	15,382.90	(6.79%)	N/A
Value (\$'mn)	10.71	(6.79%)	
Volume (units 'mn)	527.17	(14.92%)	
Deals	24,637.00	(0.92%)	
Market Breadth	0.4x	N/A	

Top Five Traded Volume

WEMABANK recorded the highest traded volume.

Symbol	Closing Price (N)	Daily Volume (Units)
WEMABANK	18.85	90,881,852.00
CONHALLPLC	4.26	78,338,818.00
MANSARD	13.30	32,348,919.00
ACCESSCORP	22.00	23,373,262.00
ZENITHBANK	60.00	22,459,245.00

Top Five Traded Value

WEMABANK recorded the highest traded value.

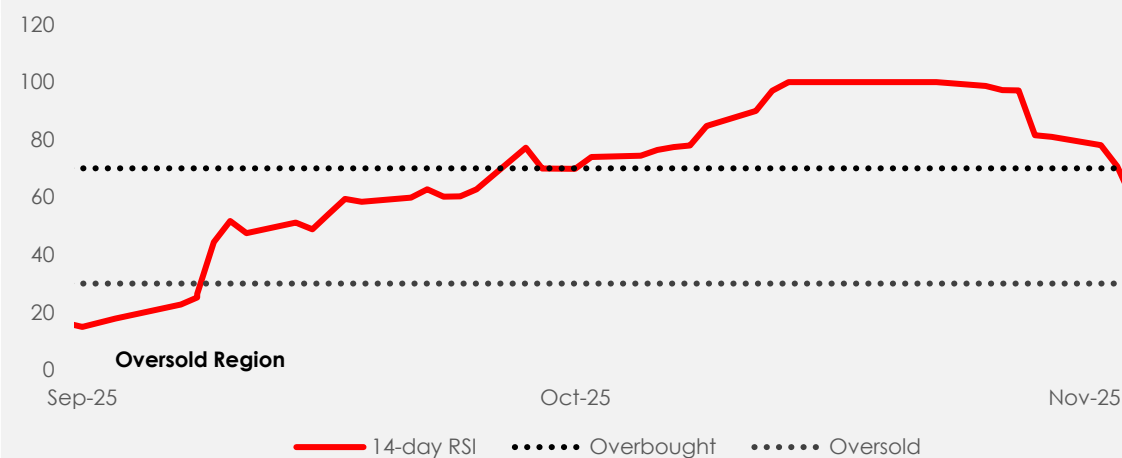
Symbol	Closing Price (N)	Daily Value (N)
WEMABANK	18.85	1,710,149,466.80
GUINNESS	176.70	1,690,319,715.30
ZENITHBANK	60.00	1,347,220,362.50
MTNN	477.00	1,112,535,337.50
DANGCEM	660.00	1,050,826,988.50

Nigerian Exchange All-Share Index (NGX)

The chart displays the S&P 500 index's performance over a two-month period. The y-axis represents the index value, ranging from 132 to 157 in increments of 5. The x-axis shows dates from August 25 to October 25. The index begins at approximately 140, reaches a local peak of 147 in early September, then declines to a low of 137 in late September. It then trends upward, reaching a high of 157 in early October, followed by a sharp drop to around 150 by the end of the period.

Date	S&P 500 Index (Approximate)
Aug-25	140
Sep-05	147
Sep-15	144
Sep-25	137
Oct-05	142
Oct-15	150
Oct-25	157
Nov-05	150

Technical Indicator of Market Position: Relative Strength Index (RSI) on NGX



Global Equities Market

US stock futures weakened on Friday, with investors reacting negatively to corporate earning releases and FED cut expectations.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,762.81	(0.49%)	(1.13%)	15.24%
Dow Jones	47,070.20	(0.51%)	(1.04%)	11.03%
Nasdaq	23,053.99	(1.90%)	(10.84%)	9.91%
FSTE 100	9,656.70	(0.95%)	(0.62%)	16.91%
NIKKEI	50,276.37	(1.19%)	(4.07%)	27.91%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish with 5 indices falling.

Equities Market	Level	1 Day Change	YTD
BRVM	337.34	0.83%	22.39%
Egypt	39,949.66	2.09%	32.90%
Ghana	8,282.26	(0.02%)	70.05%
Morocco	447.84	(0.09%)	26.22%
MSCI FM	1,360.10	(0.86%)	36.71%
South Africa	108,369.40	(1.26%)	28.31%
Tunisia	12,735.59	0.20%	28.57%
Nigeria (NGX)	149,524.81	(0.33%)	44.92%

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.1	(1.06%)	(0.32%)
UK-10Y	4.5	0.45%	1.41%
JP-10Y	1.7	(0.77%)	0.36%
DE-10Y	2.7	(0.47%)	5.14%

Global Currency Market

The US Dollar recorded bearish performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	% Δ YTD
GBP/USD	1.31	0.18%	(0.27%)	4.82%
EUR/USD	1.16	0.25%	0.21%	11.64%
JPY/USD	0.65	0.32%	0.58%	2.46%
CNY/USD	0.14	(0.07%)	(0.07%)	2.48%

Key:

YTD – Year to Date change