

Equity Market Summary

Today, the Nigerian Stock Exchange Market closed on a negative note following share price depreciation in NESTLE(-9.66%) and GTCO(-4.86%). As a result, the benchmark All-Share Index (NGX-ASI) fell by 0.72%, closing at 152,629.60 points. Year to date returns weakened to close at 48.29%, while market capitalisation closed at N96.97tn. Activity level in the market was mixed with the total value of stocks traded falling by 18.50% to settle at N20.38bn. Meanwhile, total volume of stocks traded rose by 8.99% to settle at 683.92mn units.

Top Five Gainers

The top Five (5) gainers out of Fifteen (15) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change (%)
EUNISELL	59.00	64.90	10.00%
SUNUASSUR	4.51	4.96	9.98%
HONYFLOUR	18.00	19.75	9.72%
LIVESTOCK	6.90	7.40	7.25%
HMCALL	4.15	4.29	3.37%

Top Five Losers

The top Five (5) losers out of Thirty-Nine (39) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change (%)
NASCON	110.00	99.00	(10.00%)
SKYAVN	99.50	89.55	(10.00%)
OANDO	48.05	43.25	(9.99%)
UPDC	6.15	5.54	(9.92%)
LEARNAFRCA	6.49	5.85	(9.86%)

NGX ASI Performance Indicators

The market was bearish with the ASI falling by 0.72% to close at 152,629.60 points.

Headline	Value	1 Day Change	YTD
NGX ASI	152,629.60	(0.72%)	48.29%
Mkt. Cap (N'bn)	96,970.75	(0.63%)	54.50%
Mkt. Cap (\$'mn)	67,512.27	(0.63%)	65.20%
Value (N'mn)	20,375.39	(18.50%)	N/A
Value (\$'mn)	14.19	(18.50%)	
Volume (units 'mn)	683.92	8.99%	
Deals	33,288.00	(8.61%)	
Market Breadth	0.4x	N/A	

Top Five Traded Volume

ASOSAVINGS recorded the highest traded volume.

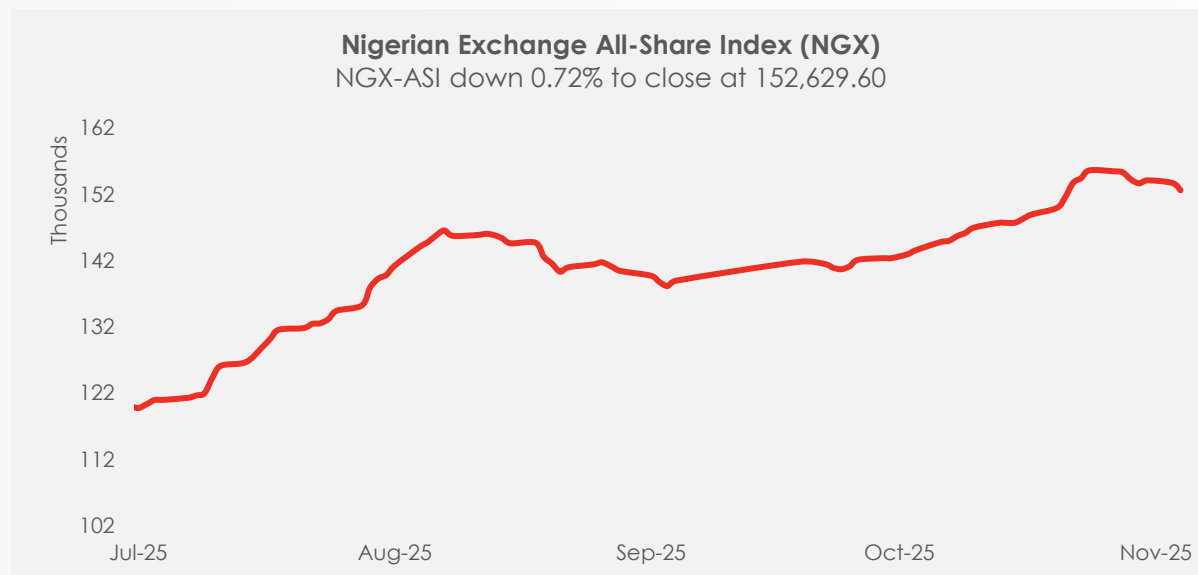
Symbol	Closing Price (N)	Daily Volume (Units)
ASOSAVINGS	1.06	111,950,400.00
FCMB	10.50	110,103,492.00
FIDELITYBK	19.00	55,136,032.00
ZENITHBANK	61.55	38,275,830.00
FIRSTHOLDCO	31.50	29,828,649.00

Top Five Traded Value

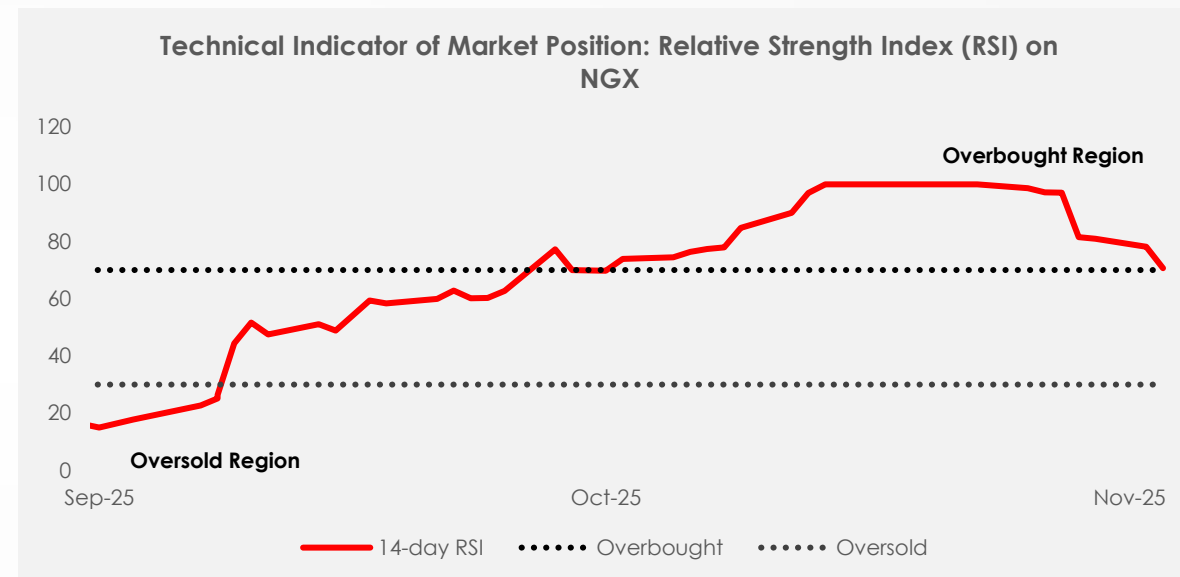
STANBIC recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
STANBIC	112.35	3,115,224,722.50
ZENITHBANK	61.55	2,378,339,602.30
NESTLE	1,730.00	1,514,158,072.90
ARADEL	710.00	1,336,324,967.50
FCMB	10.50	1,134,550,819.80

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Global Equities Market

US stocks retreated sharply on Tuesday as investors fretted about the health of the US economy while digesting more corporate earnings.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,782.10	(1.02%)	(0.85%)	15.57%
Dow Jones	47,085.10	(0.53%)	(1.00%)	11.07%
Nasdaq	25,628.47	(1.33%)	(0.89%)	22.18%
FTSE 100	9,650.20	(0.53%)	(0.69%)	16.83%
NIKKEI	51,497.20	(1.78%)	(1.74%)	31.01%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish with 6 indices falling.

Equities Market	Level	1 Day Change	YTD
BRVM	336.07	(0.89%)	21.93%
Egypt	39,065.73	1.15%	29.96%
Ghana	8,196.87	(2.07%)	68.29%
Morocco	451.95	(0.78%)	27.38%
MSCI FM	1,375.56	0.40%	38.26%
South Africa	107,050.72	(1.86%)	26.75%
Tunisia	12,646.94	(0.24%)	27.68%
Nigeria (NGX)	152,629.94	(0.72%)	47.93%

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.1	(0.34%)	(0.20%)
UK-10Y	4.4	(0.32%)	0.23%
JP-10Y	1.7	1.45%	1.15%
DE-10Y	2.5	(0.90%)	0.55%

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	% Δ YTD
GBP/USD	1.31	(0.62%)	(0.74%)	4.32%
EUR/USD	1.15	(0.26%)	(0.41%)	10.95%
JPY/USD	0.65	0.54%	0.40%	2.27%
CNY/USD	0.14	(0.07%)	(0.14%)	2.41%

Key:

YTD – Year to Date change