

Equity Market Summary

Today, the Nigerian Stock Exchange Market closed on a positive note following share price appreciation in GTCO (+0.56%) and ACCESSCORP(+6.30%). As a result, the benchmark All-Share Index (NGX-ASI) rose by 0.29%, closing at 154,126.45 points. Year to date returns strengthened to close at 49.74%, while market capitalisation closed at N97.83tn. Activity level in the market climbed with the total value and volume of stocks traded falling by 28.61% and 636.91% to settle at N45.16bn and 5.20bn units respectively.

Corporate Announcements:

- Champion Breweries Plc. – Releases Q3-2025 Financial Statement
- Beta Glass Plc. – Releases Q3-2025 Financial Statement
- Access Holdings Nigeria Plc.- Q3-2025 Financial Statement

Top Five Gainers

The top Five (5) gainers out of Thirty (30) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change (%)
JBERGER	138.00	151.80	10.00%
LEARNAFRCA	5.90	6.49	10.00%
CORNERST	5.60	6.15	9.82%
ASOSAVINGS	0.94	1.03	9.57%
IKEJAHOTEL	17.35	18.80	8.36%

Top Five Losers

The top Five (5) losers out of Thirty-Two (32) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change (%)
DEAPCAP	1.90	1.71	(10.00%)
ETERNA	40.00	36.00	(10.00%)
SUNUASSUR	5.01	4.51	(9.98%)
LEGENDINT	5.84	5.26	(9.93%)
UPDC	6.85	6.17	(9.93%)

NGX ASI Performance Indicators

The market was bullish with the ASI rising by 0.29% to close at 154,126.45 points.

Headline	Value	1 Day Change	YTD
NGX ASI	154,126.45	0.29%	49.74%
Mkt. Cap (N'bn)	97,828.58	0.29%	55.87%
Mkt. Cap (\$'mn)	68,079.77	0.29%	66.59%
Value (N'mn)	45,155.42	28.61%	N/A
Value (\$'mn)	31.42	28.61%	
Volume (units 'mn)	5,201.56	636.91%	
Deals	30,598.00	5.71%	
Market Breadth	0.9x	N/A	

Top Five Traded Volume

CORNERSTONE recorded the highest traded volume.

Symbol	Closing Price (N)	Daily Volume (Units)
CORNERST	6.15	4,680,967,594.00
GTCO	89.50	66,437,324.00
ACCESSCORP	24.45	46,601,249.00
OANDO	48.05	32,101,027.00
UNIVINSURE	1.20	27,516,740.00

Top Five Traded Value

CORNERSTONE recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
CORNERST	6.15	22,132,127,079.63
GTCO	89.50	5,944,608,846.30
ARADEL	782.00	2,380,341,150.00
OANDO	48.05	1,569,139,549.70
MTNN	520.10	1,477,138,301.10

Global Equities Market

Global stocks were mixed on Friday renewed Fed rate-cut doubts, and U.S.–China trade tensions drove a sharp sell-off in growth stocks while Asian and defensive markets gained

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,873.40	0.11%	2.05%	16.86%
Dow Jones	47,522.12	(0.82%)	1.75%	11.70%
Nasdaq	23,581.14	(0.59%)	(6.20%)	12.23%
FTSE 100	9,730.70	(0.17%)	3.48%	19.06%
NIKKEI	52,411.34	2.12%	6.56%	31.37%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish with 4 indices rising.

Equities Market	Level	1 Day Change	YTD
BRVM	344.36	0.15%	24.94%
Egypt	38,267.80	0.00%	28.67%
Ghana	8,345.01	(0.08%)	70.69%
Morocco	453.84	0.53%	30.65%
MSCI FM	1,378.91	(0.35%)	38.72%
South Africa	109,616.56	(0.05%)	30.62%
Tunisia	12,583.64	0.31%	26.42%
Nigeria (NGX)	154,126.45	0.29%	49.74%

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.1	0.51%	2.78%
UK-10Y	4.4	0.09%	(1.95%)
JP-10Y	1.7	0.49%	(0.78%)
DE-10Y	2.6	0.30%	5.29%

Global Currency Market

The US Dollar recorded bullish performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	% Δ YTD
GBP/USD	1.31	(0.35%)	(2.23%)	4.76%
EUR/USD	1.16	(0.10%)	(0.74%)	11.61%
JPY/USD	0.65	(0.03%)	(2.22%)	1.96%
CNY/USD	0.14	(0.07%)	0.07%	2.55%

Key:

YTD – Year to Date change