

Equity Market Summary

Today, the Nigerian Stock Exchange Market closed on a negative note following share price depreciation in ZENITHBANK(-3.21%) and GTCO(-0.22%). As a result, the benchmark All-Share Index (NGX-ASI) fell by 0.09%, closing at 155,353.20 points. Year to date returns weakened to close at 50.94%, while market capitalisation closed at N98.61tn. Activity level in the market climbed with the total value and volume of stocks traded climbing by 1.81% and 4.46% to settle at N25.40bn and 525.45mn units respectively.

Corporate Announcements:

- GUARANTEE TRUST HOLDING PLC: QUARTER 3 FINANCIAL STATEMENTS
- ECOBANK TRANSNATIONAL INCORPORATED : QUARTER 3 FINANCIAL STATEMENTS
- AIRTEL AFRICA PLC: HALF YEAR FINANCIAL STATEMENTS

Top Five Gainers

The top Five (5) gainers out of Twenty-Five (25) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change (%)
SOVRENINNS	4.05	4.45	9.88%
ASOSAVINGS	0.72	0.79	9.72%
BERGER	38.90	42.50	9.25%
WAPIC	2.90	3.10	6.90%
AIICO	3.75	3.98	6.13%

Top Five Losers

The top Five (5) losers out of Thirty-Four (34) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change (%)
LASACO	2.90	2.65	(8.62%)
JOHNHOLT	6.50	6.00	(7.69%)
LIVESTOCK	7.80	7.20	(7.69%)
IKEJAHOTEL	20.50	19.00	(7.32%)
CHAMS	4.25	3.95	(7.06%)

NGX ASI Performance Indicators

The market was bearish with the ASI falling by 0.09% to close at 155,353.20 points.

Headline	Value	1 Day Change	YTD
NGX ASI	155,353.20	(0.09%)	50.94%
Mkt. Cap (₦'bn)	98,607.27	(0.09%)	57.11%
Mkt. Cap (\$'mn)	67,874.41	(0.09%)	66.09%
Value (₦'mn)	25,395.25	1.81%	N/A
Value (\$'mn)	17.48	1.81%	
Volume (units 'mn)	525.45	4.46%	
Deals	32,430.00	(18.34%)	
Market Breadth	0.7x		N/A

Top Five Traded Volume

SOVRENINNS recorded the highest traded volume.

Symbol	Closing Price (N)	Daily Volume (Units)
SOVRENINNS	4.45	42,645,345.00
FIDELITYBK	19.00	41,965,897.00
FIRSTHOLDCO	31.50	37,729,078.00
ZENITHBANK	63.40	28,141,691.00
STANBIC	110.00	27,509,172.00

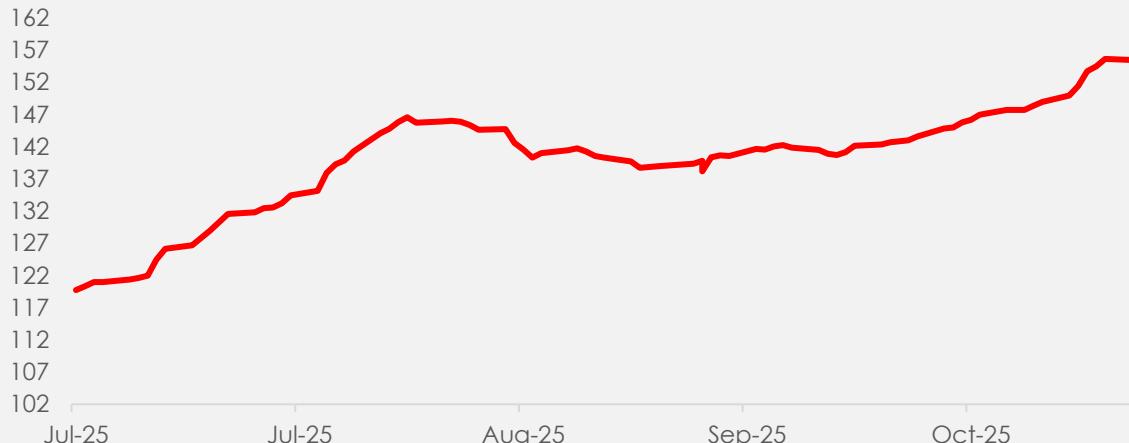
Top Five Traded Value

DANGCEM recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
DANGCEM	665.00	4,539,208,911.10
STANBIC	110.00	3,026,385,930.80
ARADEL	869.00	2,767,658,922.50
ZENITHBANK	63.40	1,800,400,217.50
MTNN	520.10	1,501,908,027.90

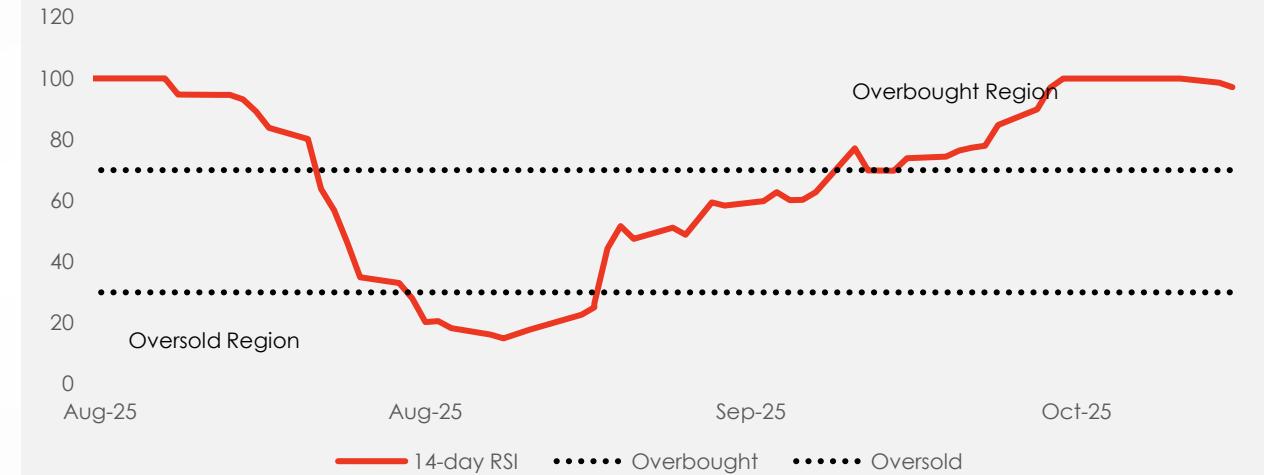
NGX ASI Performance Indicators

Nigerian Exchange All-Share Index (NGX)
NGX-ASI was bearish by 0.09% to close at 155,353.20



Relative Strength Index (RSI)

Technical Indicator of Market Position: Relative Strength Index (RSI) on NGX



Global Equities Market

US stocks rose on Tuesday, adding to recent record levels ahead of the Federal Reserve latest policy-setting meeting, which is expected to result in more monetary easing.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,852.28	0.89%	0.89%	16.76%
Dow Jones	47,463.72	0.54%	0.54%	11.96%
Nasdaq	25,706.67	1.37%	1.37%	22.55%
FTSE 100	9,659.51	0.14%	0.14%	16.94%
NIKKEI	50,512.32	0.89%	2.46%	28.51%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish with 5 indices falling.

Equities Market	Level	1 Day Change	YTD
BRVM	339.36	0.00%	23.13%
Egypt	38,162.01	0.16%	26.95%
Ghana	8,255.70	(1.33%)	69.50%
Morocco	447.56	(0.16%)	26.14%
MSCI FM	1,383.98	(0.58%)	39.11%
South Africa	109,069.39	(1.24%)	29.14%
Tunisia	12,490.30	0.06%	26.10%
Nigeria (NGX)	155,469.15	(0.09%)	51.08%

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.0	(0.02%)	0.68%
UK-10Y	4.4	(0.47%)	(0.47%)
JP-10Y	1.7	0.72%	0.72%
DE-10Y	2.5	(0.90%)	(0.90%)

Global Currency Market

The US Dollar recorded bearish performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	% Δ YTD
GBP/USD	1.33	0.05%	0.12%	6.49%
EUR/USD	1.16	0.05%	0.09%	12.38%
JPY/USD	0.65	(0.01%)	(0.13%)	2.49%
CNY/USD	0.14	0.14%	0.14%	2.63%

Key:

YTD – Year to Date change