

### Equity Market Summary

Today, the Nigerian Stock Exchange Market closed on a positive note following share price appreciation in MTNN (+2.00%) and WAPCO(+8.63%). As a result, the benchmark All-Share Index (NGX-ASI) rose by 0.49%, closing at 154,489.90 points. Year to date returns strengthened to close at 50.10%, while market capitalisation closed at N98,06tn. Activity level in the market improved with the total value and volume of stocks traded rising by 16.68% and 61.70% to settle at N26.95bn and 926.92mn units respectively.

### Top Five Gainers

The top Five (5) gainers out of Thirty-One (31) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change (%)
PZ	39.00	42.90	10.00%
ASOSAVINGS	0.55	0.60	9.09%
CAP	68.00	74.00	8.82%
WAPCO	138.50	150.45	8.63%
CHAMPION	14.90	15.95	7.05%

### Top Five Losers

The top Five (5) losers out of Thirty-Five (35) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change (%)
JOHNHOLT	7.20	6.50	(9.72%)
MULTIVERSE	13.90	12.55	(9.71%)
STANBIC	118.00	107.20	(9.15%)
NB	75.95	70.00	(7.83%)
CAVERTON	6.50	6.07	(6.62%)

### NGX ASI Performance Indicators

The market was bullish with the ASI rising by 0.49% to close at 154,689.90 points.

Headline	Value	1 Day Change	YTD
NGX ASI	154,489.90	0.49%	50.10%
Mkt. Cap (₦'bn)	98,059.32	0.49%	56.24%
Mkt. Cap (\$'mn)	67,006.04	0.49%	63.96%
Value (₦'mn)	26,950.99	16.68%	N/A
Value (\$'mn)	18.42	16.68%	
Volume (units 'mn)	926.92	61.70%	
Deals	30,703.00	11.57%	
Market Breadth	0.9x		N/A

### Top Five Traded Volume

JAPAULGOLD recorded the highest traded volume.

Symbol	Closing Price (N)	Daily Volume (Units)
JAPAULGOLD	2.55	436,045,944.00
FIDELITYBK	19.80	77,297,448.00
WAPCO	150.45	46,371,434.00
ACCESSCORP	24.95	32,611,609.00
NASCON	113.90	17,922,604.00

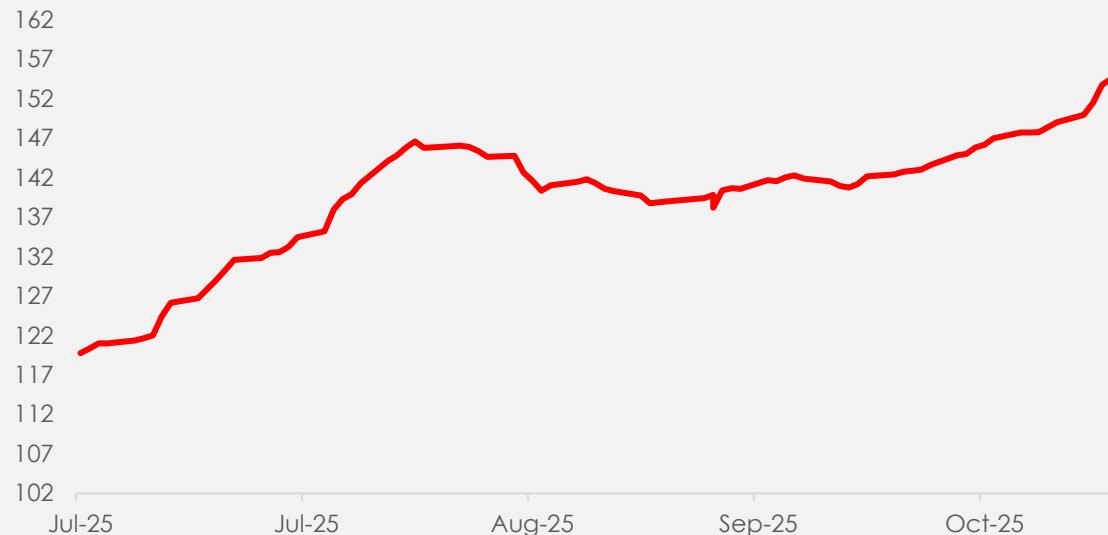
### Top Five Traded Value

WAPCO recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
WAPCO	150.45	6,982,912,019.75
SEPLAT	5,917.20	2,313,239,276.80
NASCON	113.90	1,986,135,765.40
PRESCO	1,480.00	1,748,082,031.80
ARADEL	740.00	1,622,676,607.70

**NGX ASI Performance Indicators**

**Nigerian Exchange All-Share Index (NGX)**  
NGX-ASI was bullish by 0.49% to close at 154,489.90



**Relative Strength Index (RSI)**

**Technical Indicator of Market Position: Relative Strength Index (RSI) on NGX**



## Global Equities Market

US stocks closed higher on Thursday as investors digested a string of significant corporate results

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,720.68	0.32%	(0.21%)	14.27%
Dow Jones	46,618.45	0.06%	(0.19%)	9.58%
Nasdaq	24,990.34	0.45%	(0.60%)	18.93%
FTSE 100	9,576.55	0.65%	1.84%	17.17%
NIKKEI	48,641.61	(1.35%)	(1.11%)	21.93%

## Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish with 5 indices rising.

Equities Market	Level	1 Day Change	YTD
BRVM	337.70	(0.22%)	22.52%
Egypt	37,687.04	0.29%	26.72%
Ghana	8,443.00	0.00%	72.69%
Morocco	446.37	(0.53%)	28.50%
MSCI FM	1,389.14	0.13%	39.75%
South Africa	110,533.00	1.57%	31.71%
Tunisia	12,453.07	0.20%	25.11%
Nigeria (NGX)	154,034.50	0.19%	49.65%

## Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.0	0.86%	(0.03%)
UK-10Y	4.4	0.27%	(1.71%)
JP-10Y	1.7	0.73%	(0.18%)
DE-10Y	2.5	1.14%	(0.72%)

## Global Currency Market

The US Dollar recorded bullish performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	% Δ YTD
GBP/USD	1.33	(0.03%)	(0.44%)	6.67%
EUR/USD	1.16	0.01%	(0.28%)	12.12%
JPY/USD	0.66	(0.42%)	(1.23%)	2.99%
CNY/USD	0.14	0.00%	0.14%	2.48%

### Key:

YTD – Year to Date change