

Equity Market Summary

Today, the Nigerian Stock Exchange Market closed on a positive note following share price appreciation in DANGCEM (+6.50%) and MTNN (+4.17%). As a result, the benchmark All-Share Index (NGX-ASI) rose by 1.50%, closing at 153,736.25 points. Year to date returns strengthened to close at 49.37%, while market capitalisation closed at N97.58tn. Activity level in the market improved with the total value and volume of stocks traded rising by 12.47% and 3.86% to settle at N23.10bn and 573.23mn units respectively.

Corporate Announcements

- Nigerian Breweries Plc. Releases Q3-2025 Financial Statement

Top Five Gainers

The top Five (5) gainers out of Thirty-Two (32) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change (%)
ASOSAVINGS	0.50	0.55	10.00%
SKYAVN	90.05	99.05	9.99%
NASCON	103.00	110.00	6.80%
DANGCEM	600.00	639.00	6.50%
TRANSCOHOT	164.60	174.90	6.26%

Top Five Losers

The top Five (5) losers out of Thirty (30) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change (%)
LEGENDINT	6.15	5.80	(5.69%)
ROYALEX	2.31	2.20	(4.76%)
CHAMPION	15.60	14.90	(4.49%)
MANSARD	16.70	16.00	(4.19%)
REGALINS	1.33	1.28	(3.76%)

NGX ASI Performance Indicators

The market was bullish with the ASI rising by 1.50% to close at 153,736.25 points.

Headline	Value	1 Day Change	YTD
NGX ASI	153,736.25	1.50%	49.37%
Mkt. Cap (₦'bn)	97,580.95	1.50%	55.47%
Mkt. Cap (\$'mn)	66,678.61	1.50%	63.16%
Value (N'mn)	23,099.01	12.47%	N/A
Value (\$'mn)	15.78	12.47%	
Volume (units 'mn)	573.23	3.86%	
Deals	28,155.00	2.31%	
Market Breadth	1.1x	N/A	

Top Five Traded Volume

FIDELITYBK recorded the highest traded volume.

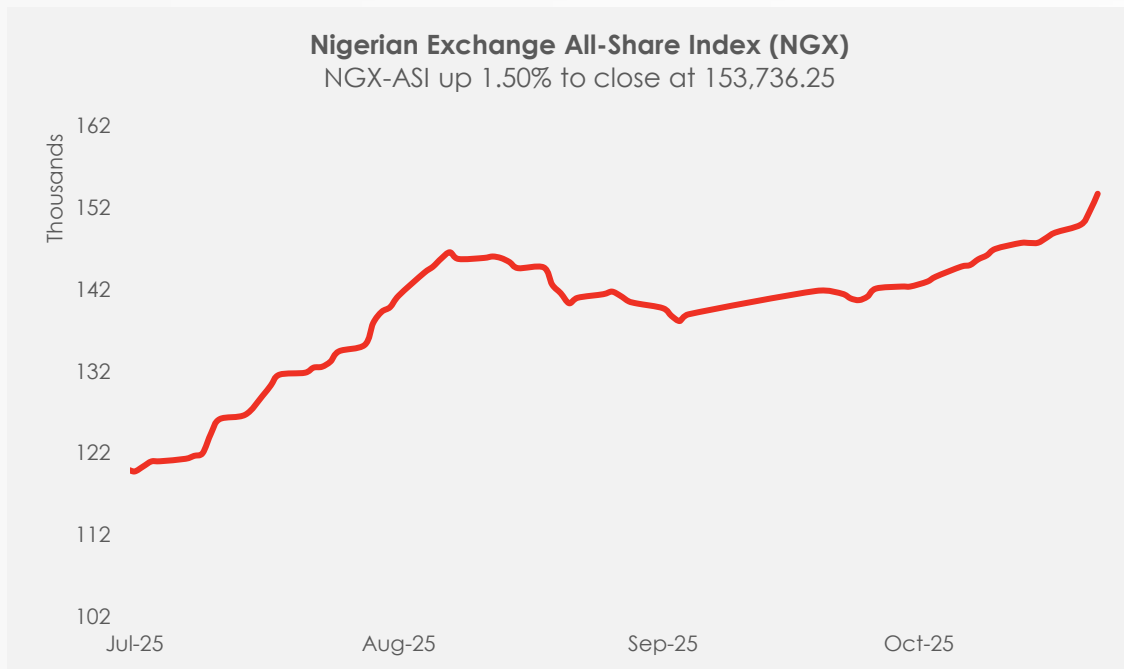
Symbol	Closing Price (N)	Daily Volume (Units)
FIDELITYBK	19.80	94,744,896.00
GTCO	93.00	79,451,739.00
ACCESSCORP	24.45	59,418,579.00
ZENITHBANK	67.55	23,982,726.00
FIRSTHOLDCO	33.50	16,320,719.00

Top Five Traded Value

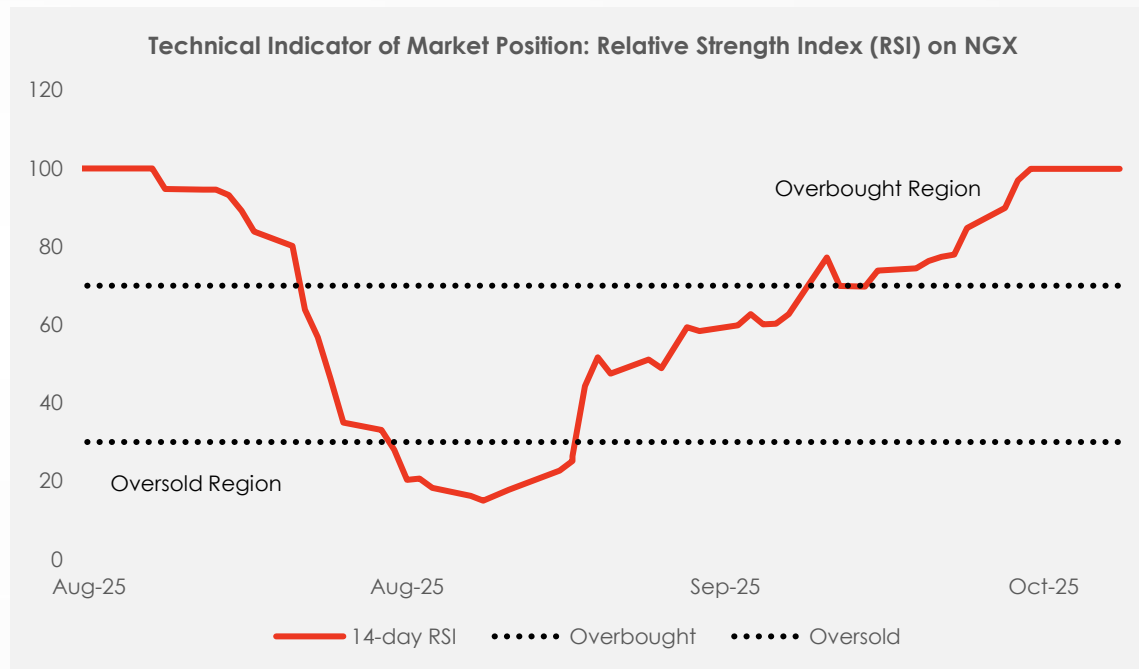
GTCO recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
GTCO	93.00	7,394,312,927.75
FIDELITYBK	19.80	1,876,423,346.35
ZENITHBANK	67.55	1,623,208,927.55
ARADEL	712.00	1,610,649,303.40
ACCESSCORP	24.45	1,470,104,812.95

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Global Equities Market

US stocks slipped slightly lower on Wednesday, weighed by disappointing Q3 numbers from streaming giant Netflix as the earning season continued.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,736.73	0.02%	1.09%	14.79%
Dow Jones	46,833.01	(0.20%)	1.39%	10.48%
Nasdaq	25,058.44	(0.27%)	0.97%	19.46%
FSTE 100	9,538.95	1.19%	1.97%	15.48%
NIKKEI	49,307.79	(0.02%)	3.63%	25.44%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish with 6 indices rising.

Equities Market	Level	1 Day Change	YTD
BRVM	338.92	0.82%	22.97%
Egypt	37,576.55	(0.32%)	25.00%
Ghana	8,468.44	(0.32%)	73.87%
Morocco	447.47	0.26%	26.12%
MSCI FM	1,386.17	0.23%	39.33%
South Africa	109,030.49	0.12%	29.09%
Tunisia	12,414.01	0.25%	25.33%
Nigeria (NGX)	153,736.25	1.50%	49.00%

Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.0	0.30%	(0.85%)
UK-10Y	4.4	(1.27%)	(2.51%)
JP-10Y	1.6	(0.48%)	1.42%
DE-10Y	2.5	1.41%	1.62%

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	% Δ YTD
GBP/USD	1.34	(0.11%)	(0.56%)	6.65%
EUR/USD	1.16	0.01%	(0.49%)	12.03%
JPY/USD	0.66	(0.03%)	(0.67%)	3.25%
CNY/USD	0.14	(0.07%)	0.00%	2.41%

Key:

YTD – Year to Date change