

Equity Market Summary

Today, the Nigerian Stock Exchange Market closed on a positive note following share price appreciation in BUAFOODS (+6.54%) and FIRSTHOLDCO(+4.46%). As a result, the benchmark All-Share Index (NGX-ASI) rose by 1.01%, closing at 151,456.91 points. Year to date returns strengthened to close at 47.15%, while market capitalisation closed at N96.13tn. Activity level in the market was mixed with the total value falling by 24.39% and volume of stocks traded rising by 32.88% to settle at N20.54bn and 551.92mn units respectively.

Top Five Gainers

The top Five (5) gainers out of Twenty-Six (26) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change (%)
SCOA	6.59	7.10	7.74%
OMATEK	1.47	1.58	7.48%
CONHALLPLC	4.48	4.78	6.70%
BUAFOODS	650.00	692.50	6.54%
VITAFOAM	88.75	94.00	5.92%

Top Five Losers

The top Five (5) losers out of Twenty-Nine (29) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change (%)
CONOIL	202.50	190.70	(5.83%)
AFRIPRUD	14.95	14.10	(5.69%)
SOVRENINS	3.80	3.65	(3.95%)
NPFMCRFBK	3.20	3.08	(3.75%)
STERLINGNG	8.10	7.80	(3.70%)

NGX ASI Performance Indicators

The market was bullish with the ASI closing at 151,456.91 points

Headline	Value	1 Day Change	YTD
NGX ASI	151,456.91	1.01%	47.15%
Mkt. Cap (N'bn)	96,134.19	1.01%	53.17%
Mkt. Cap (\$'mn)	65,607.62	1.01%	60.54%
Value (N'mn)	20,537.22	(24.39%)	N/A
Value (\$'mn)	14.02	(24.39%)	
Volume (units 'mn)	551.92	32.88%	
Deals	27,518.00	7.30%	
Market Breadth	0.9x	N/A	

Top Five Traded Volume

FIDELITYBK recorded the highest traded volume.

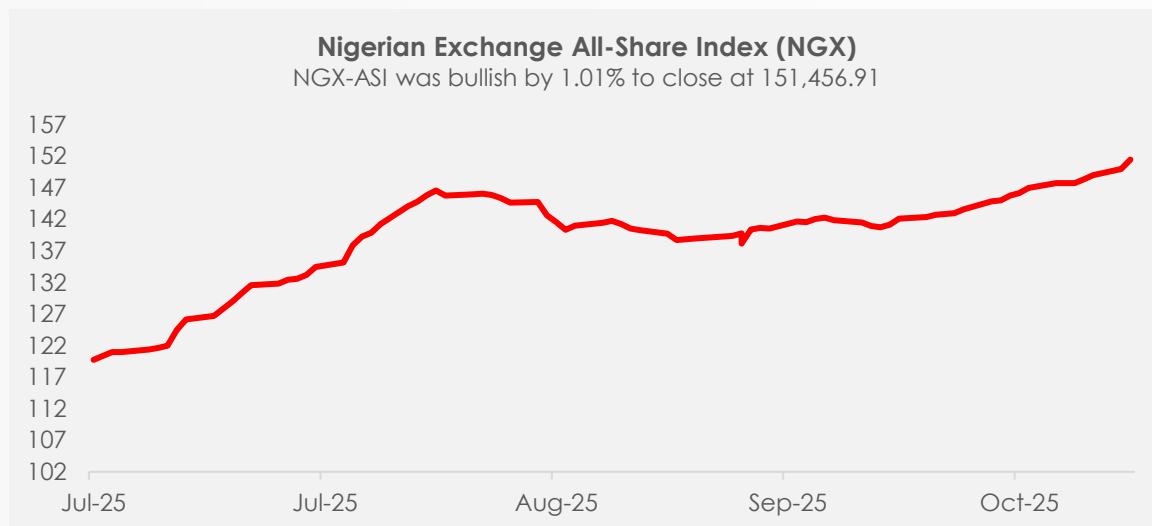
Symbol	Closing Price (N)	Daily Volume (Units)
FIDELITYBK	19.85	59,116,710.00
VFDGROUP	10.80	39,309,370.00
JAPAUFGOLD	2.54	37,742,474.00
ACCESSCORP	25.00	37,364,218.00
GTCO	92.95	31,363,733.00

Top Five Traded Value

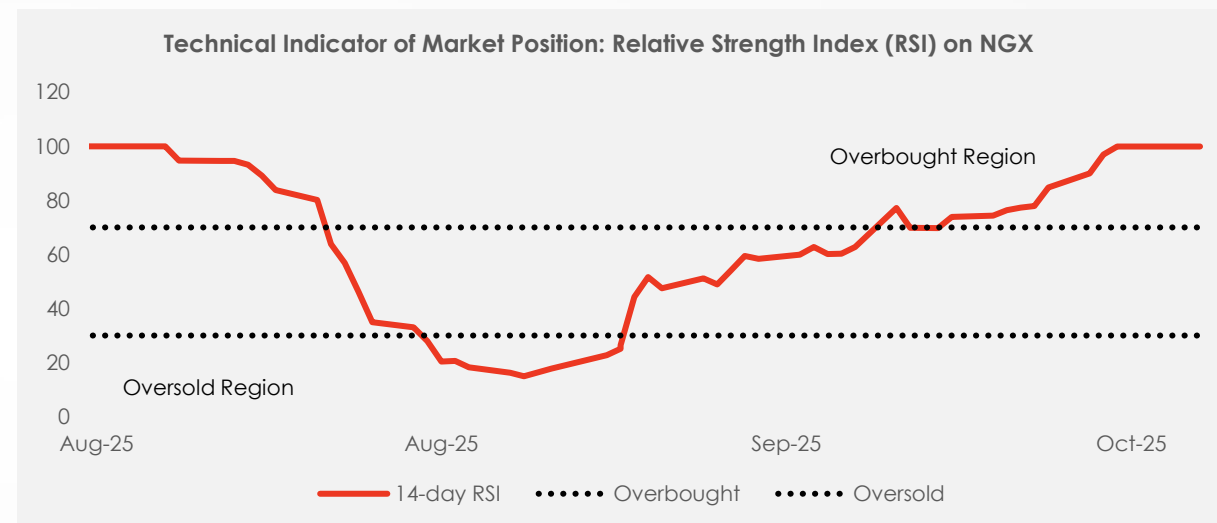
GTCO recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
GTCO	92.95	2,918,276,424.15
DANGCEM	600.00	2,078,854,024.40
ARADEL	671.80	1,641,390,562.50
MTNN	480.00	1,209,451,388.80
FIDELITYBK	19.85	1,179,063,838.10

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Global Equities Market

US stocks traded in a narrow range on Tuesday, consolidating after recent gains as investors digested a slew of quarterly corporate earnings.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,744.73	0.29%	0.29%	14.67%
Dow Jones	47,040.36	1.39%	1.39%	10.57%
Nasdaq	22,977.42	(0.08%)	(0.08%)	9.35%
FSTE 100	9,422.25	0.23%	0.23%	15.28%
NIKKEI	49,316.06	0.27%	0.27%	23.62%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish with 6 indices rising.

Equities Market	Level	1 Day Change	YTD
BRVM	336.18	1.17%	21.97%
Egypt	37,698.49	(0.73%)	26.76%
Ghana	8,495.39	0.07%	73.76%
Morocco	446.30	5.10%	28.48%
MSCI FM	1,382.74	0.84%	39.11%
South Africa	108,902.00	(2.31%)	29.77%
Tunisia	12,382.71	0.15%	24.40%
Nigeria (NGX)	151,456.91	1.01%	47.15%

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.0	(1.08%)	(2.42%)
UK-10Y	4.5	(0.29%)	(3.55%)
JP-10Y	1.7	(2.29%)	(1.89%)
DE-10Y	2.6	(1.81%)	1.99%

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	% Δ YTD
GBP/USD	1.34	(0.09%)	0.41%	7.01%
EUR/USD	1.16	(0.73%)	0.39%	12.19%
JPY/USD	0.66	(0.14%)	0.37%	3.61%
CNY/USD	0.14	0.29%	0.14%	2.48%

Key:

YTD – Year to Date change