

Equity Market Summary

Today, the Nigerian Stock Exchange Market closed on a positive note following share price appreciation in BUACEMEN (+6.25%) and MTNN (+1.18%). As a result, the benchmark All-Share Index (NGX-ASI) rose by 0.65%, closing at 149,940.81 points. Year to date returns strengthened to close at 45.68%, while market capitalisation closed at N95.17tn. Activity level in the market was mixed with the total value rising by 61.92% and volume of stocks traded falling by 15.23% to settle at N27.16bn and 415.35mn units respectively.

Top Five Gainers

The top Five (5) gainers out of Thirty (30) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change (%)
UNIONDICON	8.00	8.80	10.00%
EUNISELL	48.40	53.20	9.92%
SOVRENINS	3.57	3.80	6.44%
BUACEMENT	160.00	170.00	6.25%
ENAMELWA	42.45	45.00	6.01%

Top Five Losers

The top Five (5) losers out of Twenty-Eight (28) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change (%)
THOMASWY	3.01	2.72	(9.63%)
DAARCOMM	1.12	1.04	(7.14%)
UNIVINSURE	1.20	1.14	(5.00%)
ROYALEX	2.40	2.30	(4.17%)
CONOIL	211.10	202.50	(4.07%)

NGX ASI Performance Indicators

The market was bullish with the ASI closing at 149,940.81 points

Headline	Value	1 Day Change	YTD
NGX ASI	149,940.81	0.65%	45.68%
Mkt. Cap (₦'bn)	95,171.88	0.65%	51.64%
Mkt. Cap (\$'mn)	60,413.17	0.65%	47.83%
Value (₦'mn)	27,162.23	61.92%	N/A
Value (\$'mn)	17.24	61.92%	
Volume (units 'mn)	415.35	(15.23%)	
Deals	31,522.00	22.92%	
Market Breadth	1.1x		N/A

Top Five Traded Volume

FIDELITYBK recorded the highest traded volume.

Symbol	Closing Price (N)	Daily Volume (Units)
FIDELITYBK	19.90	49,461,354.00
ACCESSCORP	25.45	42,408,275.00
CHAMS	3.95	20,225,441.00
NB	76.00	17,905,860.00
JAPAULGOLD	2.60	16,186,600.00

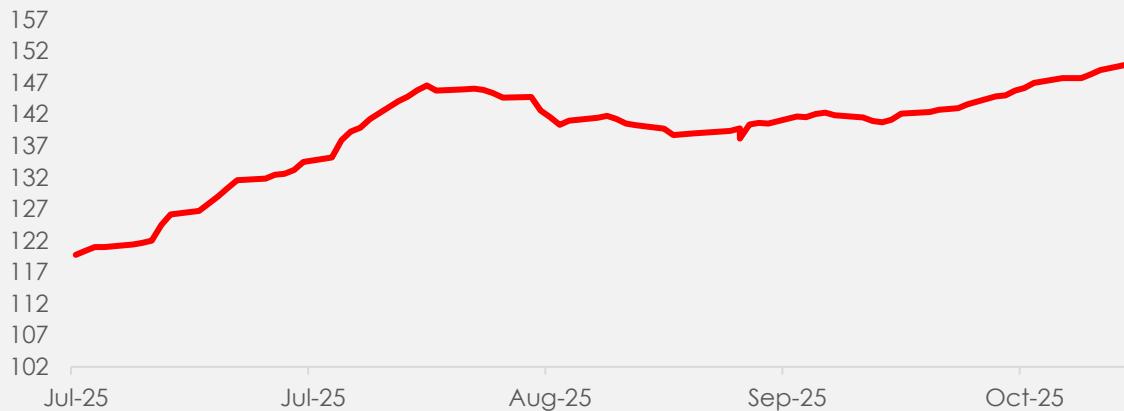
Top Five Traded Value

GEREGU recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
GEREGU	1,141.50	9,289,152,853.20
ARADEL	640.20	3,276,145,388.90
DANGCEM	600.00	1,977,700,866.30
MTNN	480.00	1,467,133,046.10
NB	76.00	1,390,959,652.95

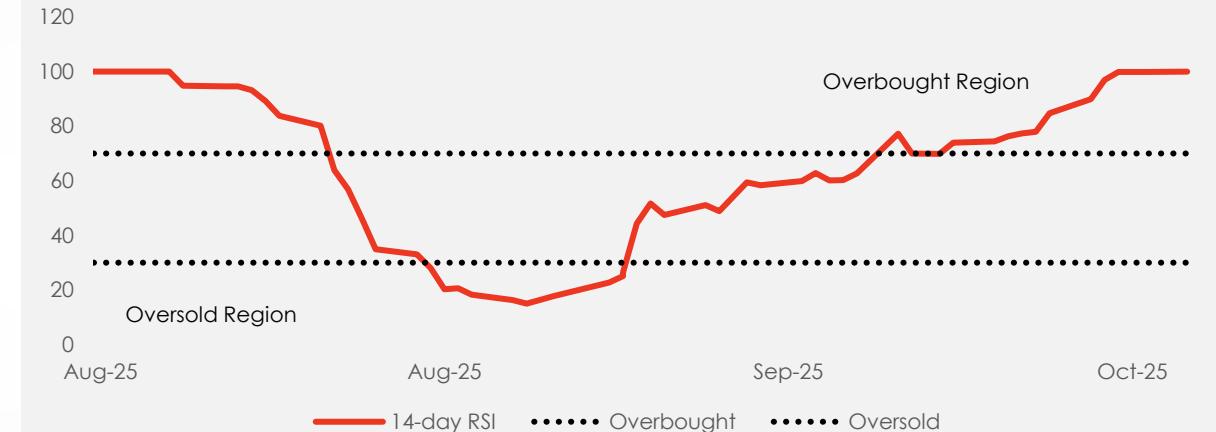
NGX ASI Performance Indicators

Nigerian Exchange All-Share Index (NGX)
NGX-ASI was bullish by 0.65% to close at 149,940.81



Relative Strength Index (RSI)

Technical Indicator of Market Position: Relative Strength Index (RSI) on NGX



Global Equities Market

US stocks rose on Monday, boosted by hopes for more trade talks with China at the start of a week that includes a slew of big-name earnings reports as well as important inflation data.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,725.11	0.53%	0.53%	14.34%
Dow Jones	46,395.15	0.12%	0.12%	9.05%
Nasdaq	22,996.51	(7.60%)	(7.60%)	9.44%
FSTE 100	9,400.70	(0.01%)	(0.01%)	15.02%
NIKKEI	49,185.50	1.88%	1.88%	23.29%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish with 4 indices rising.

Equities Market	Level	1 Day Change	YTD
BRVM	332.28	(1.05%)	20.56%
Egypt	37,975.06	0.79%	27.69%
Ghana	8,489.75	0.15%	73.65%
Morocco	424.63	0.00%	22.24%
MSCI FM	1,371.19	(2.03%)	37.95%
South Africa	111,481.56	(0.63%)	32.84%
Tunisia	12,363.87	0.22%	24.21%
Nigeria (NGX)	149,940.81	1.07%	45.68%

Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.0	(1.04%)	(1.04%)
UK-10Y	4.5	(0.42%)	(0.42%)
JP-10Y	1.7	0.12%	0.12%
DE-10Y	2.6	2.85%	2.85%

Global Currency Market

The US Dollar recorded mixed performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	% Δ YTD
GBP/USD	1.34	(0.01%)	(0.01%)	7.23%
EUR/USD	1.17	(0.03%)	(0.03%)	12.58%
JPY/USD	0.66	0.26%	0.26%	4.39%
CNY/USD	0.14	0.07%	0.07%	2.48%

Key:

YTD – Year to Date change