

**Equity Market Summary**

Today, the Nigerian Stock Exchange Market closed on a positive note following share price appreciation in DANGCEM (+2.42%) and WAPCO (+2.31%). As a result, the benchmark All-Share Index (NGX-ASI) rose by 0.41%, closing at 148,355.04 points. Year to date returns strengthened to close at 44.14%, while market capitalisation closed at N94.17tn. Activity level in the market climbed with the total value and volume of stocks traded rising by 35.47% and 11.13% to settle at N16.91bn and 432.43mn units respectively.

**Top Five Gainers**

The top Five (5) gainers out of Twenty-Nine (29) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change (%)
NSLTECH	0.85	0.91	7.06%
STERLINGNG	7.70	8.20	6.49%
LIVESTOCK	7.50	7.90	5.33%
MAYBAKER	17.05	17.90	4.99%
JAPAUFGOLD	2.54	2.66	4.72%

**Top Five Losers**

The top Five (5) losers out of Twenty-Five (25) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change (%)
SUNUASSUR	5.77	5.21	(9.71%)
HMCALL	4.38	4.05	(7.53%)
DAARCOMM	1.10	1.03	(6.36%)
SOVRENINS	3.47	3.26	(6.05%)
CUSTODIAN	44.00	42.00	(4.55%)

**NGX ASI Performance Indicators**

The market was bullish with the ASI closing at 148,355.04 points

Headline	Value	1 Day Change	YTD
NGX ASI	148,355.04	0.41%	44.14%
Mkt. Cap (N'bn)	94,165.36	0.41%	50.03%
Mkt. Cap (\$'mn)	63,915.02	0.41%	56.40%
Value (N'mn)	16,909.80	35.47%	N/A
Value (\$'mn)	11.48	35.47%	
Volume (units 'mn)	432.43	11.13%	
Deals	23,665.00	(7.72%)	
Market Breadth	1.2x	N/A	

**Top Five Traded Volume**

CONHALLPLC recorded the highest traded volume.

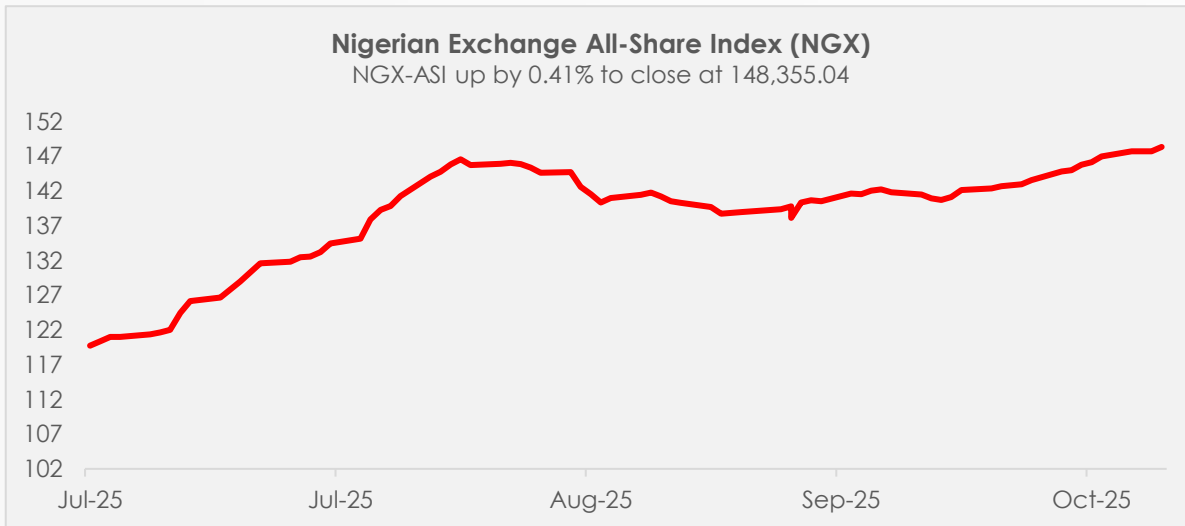
Symbol	Closing Price (N)	Daily Volume (Units)
CONHALLPLC	4.77	40,951,758.00
ACCESSCORP	25.80	40,342,637.00
GTCO	93.50	27,567,306.00
ZENITHBANK	68.05	25,048,100.00
TANTALIZER	2.35	22,233,858.00

**Top Five Traded Value**

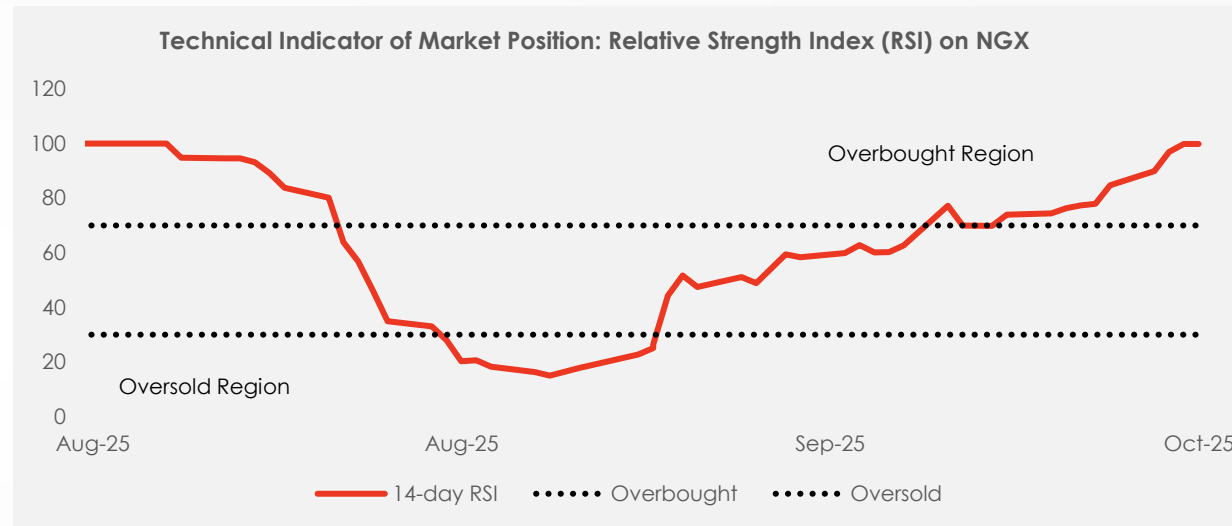
GTCO recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
GTCO	93.50	2,576,743,470.05
ARADEL	631.00	2,520,514,655.00
ZENITHBANK	68.05	1,706,315,715.25
NESTLE	1,915.00	1,329,573,572.60
MTNN	471.30	1,060,335,722.10

**NGX ASI Performance Indicators**



**Relative Strength Index (RSI)**



### Global Equities Market

US stocks rose on Thursday, as investors digested more corporate earnings amid growing expectations that the Federal Reserve could cut interest rates again this month.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,689.55	0.28%	0.52%	13.74%
Dow Jones	46,339.81	0.19%	0.59%	8.92%
Nasdaq	24,886.72	0.57%	0.55%	18.44%
FSTE 100	9,401.55	(0.25%)	(0.44%)	15.03%
NIKKEI	48,277.74	1.27%	2.31%	21.01%

### Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish with 5 indices rising.

Equities Market	Level	1 Day Change	YTD
BRVM	335.82	(0.51%)	21.84%
Egypt	37,677.19	0.06%	26.69%
Ghana	8,477.00	(0.30%)	73.39%
Morocco	424.63	1.40%	22.24%
MSCI FM	1,399.54	0.70%	40.80%
South Africa	112,185.00	0.48%	33.68%
Tunisia	12,336.38	(0.08%)	23.94%
Nigeria (NGX)	148,355.04	0.41%	44.14%

### Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.0	0.97%	(0.25%)
UK-10Y	4.5	0.00%	(2.49%)
JP-10Y	1.7	0.42%	(1.83%)
DE-10Y	2.5	2.15%	0.40%

### Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	% Δ YTD
GBP/USD	1.34	0.44%	0.63%	7.24%
EUR/USD	1.17	0.25%	0.76%	12.61%
JPY/USD	0.66	0.28%	0.87%	4.12%
CNY/USD	0.14	0.00%	0.07%	2.41%

#### Key:

YTD – Year to Date change