

Equity Market Summary

Today, the Nigerian Stock Exchange Market closed on a slightly positive note following share price appreciation in TRANSCOR (+4.19%) and STANBIC (+1.61%). As a result, the benchmark All-Share Index (NGX-ASI) rose by 0.02%, closing at 147,742.22 points. Year to date returns strengthened to close at 43.54%, while market capitalisation closed at N93.78tn. Activity level in the market declined with the total value and volume of stocks traded falling by 28.02% and 21.41% to settle at N12.48bn and 389.11mn units respectively.

Top Five Gainers

The top Five (5) gainers out of Thirty-Two (32) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change (%)
ROYALEX	2.17	2.33	7.37%
INTENEGINS	2.81	2.98	6.05%
JBERGER	127.00	134.00	5.51%
OMATEK	1.43	1.50	4.90%
DAARCOMM	1.05	1.10	4.76%

Top Five Losers

The top Five (5) losers out of Twenty-Four (24) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change (%)
TRIPPLEG	5.45	4.91	(9.91%)
IMG	35.95	32.40	(9.87%)
UACN	72.70	68.00	(6.46%)
ELLAHLAKES	13.95	13.30	(4.66%)
JAPAUFGOLD	2.66	2.54	(4.51%)

NGX ASI Performance Indicators

The market was slightly bullish with the ASI closing at 147,742.22 points.

Headline	Value	1 Day Change	YTD
NGX ASI	147,742.22	0.02%	43.54%
Mkt. Cap (N'bn)	93,776.39	0.02%	49.41%
Mkt. Cap (\$'mn)	64,088.44	0.02%	56.82%
Value (N'mn)	12,482.22	(28.02%)	N/A
Value (\$'mn)	8.53	(28.02%)	
Volume (units 'mn)	389.11	(21.41%)	
Deals	23,017.00	(27.08%)	
Market Breadth	1.3x	N/A	

Top Five Traded Volume

FIDELITYBK recorded the highest traded volume.

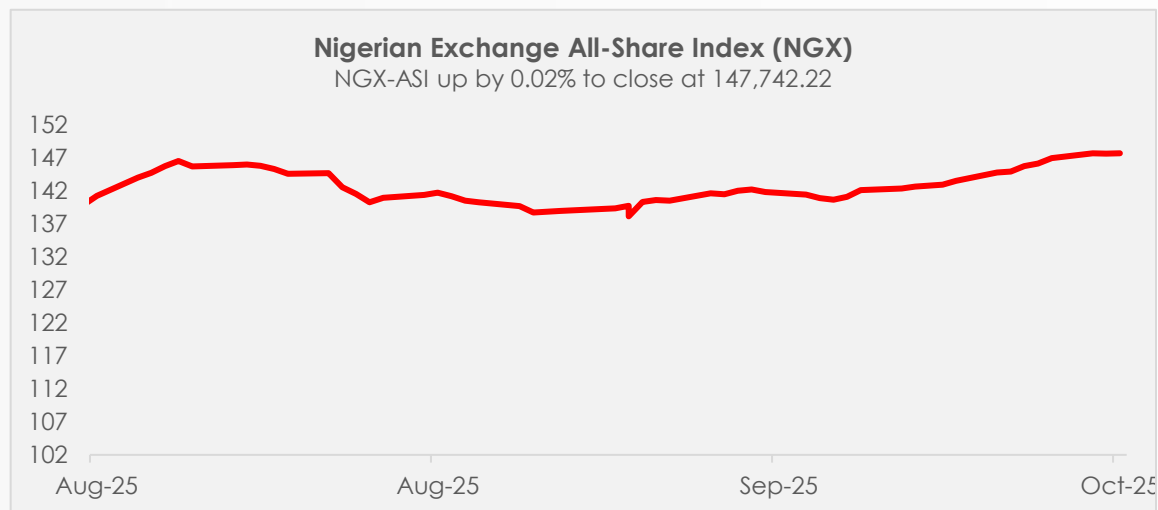
Symbol	Closing Price (N)	Daily Volume (Units)
FIDELITYBK	20.15	46,872,330.00
CHAMS	4.10	24,762,001.00
ZENITHBANK	68.10	20,845,558.00
ACCESSCORP	25.75	19,213,935.00
FIRSTHOLDCO	31.25	16,597,768.00

Top Five Traded Value

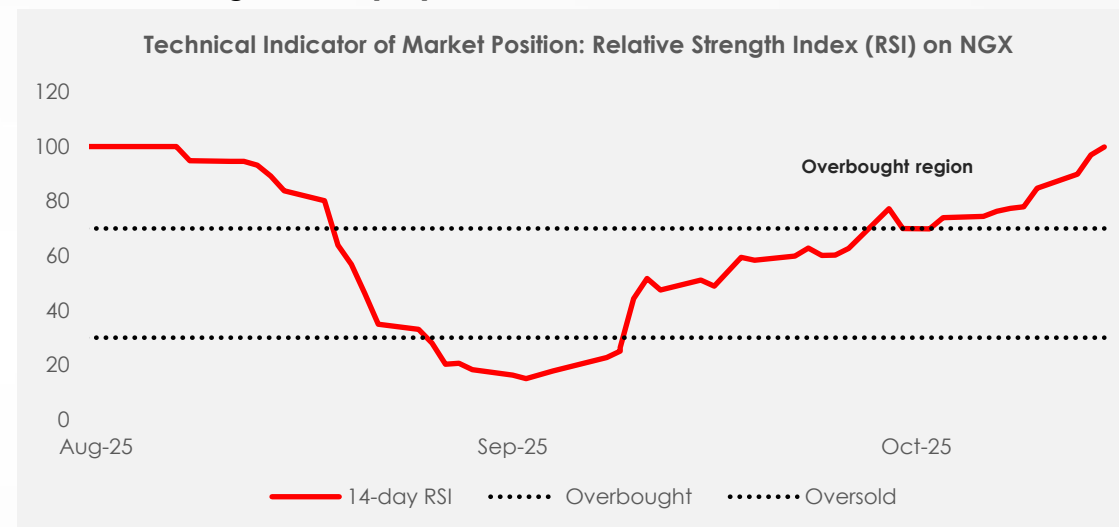
ZENITHBANK recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
ZENITHBANK	68.10	1,420,393,514.80
NB	76.60	1,274,484,182.70
FIDELITYBK	20.15	942,313,660.35
GTCO	93.40	869,054,133.75
STANBIC	116.85	723,523,947.65

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Global Equities Market

US stocks climbed today on the back of strong earnings from major banks and tech firms, which helped offset lingering concerns about US-China trade tensions.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,721.08	1.16%	1.00%	14.27%
Dow Jones	46,641.36	0.80%	1.25%	9.63%
Nasdaq	24,924.90	1.41%	0.71%	18.62%
FSTE 100	9,436.28	(0.17%)	(0.07%)	15.46%
NIKKEI	47,672.67	1.76%	1.03%	19.50%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was mixed with 5 indices rising, 2 indices falling and one flat.

Equities Market	Level	1 Day Change	YTD
BRVM	337.07	1.26%	22.30%
Egypt	37,654.04	0.52%	26.61%
Ghana	8,496.00	(0.03%)	73.77%
Morocco	418.76	(0.51%)	20.55%
MSCI FM	1,390.14	0.10%	39.85%
South Africa	111,630.00	0.69%	33.02%
Tunisia	12,346.16	0.00%	24.04%
Nigeria (NGX)	147,742.22	0.02%	43.54%

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.0	(0.40%)	(1.21%)
UK-10Y	4.5	(0.83%)	(2.49%)
JP-10Y	1.7	(0.36%)	(2.24%)
DE-10Y	2.5	(0.61%)	(1.72%)

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	% Δ YTD
GBP/USD	1.34	0.27%	0.19%	6.77%
EUR/USD	1.16	0.22%	0.51%	12.32%
JPY/USD	0.66	0.20%	0.58%	3.82%
CNY/USD	0.14	0.14%	0.07%	2.41%

Key:

YTD – Year to Date change