

## Equity Market Summary

Today, the Nigerian Stock Exchange Market closed on a neutral note following share price appreciation in BUACEMEN(+0.63%) and INTBREW(+3.57%). As a result, the benchmark All-Share Index (NGX-ASI) was muted with the ASI closing at 147,710.95 points. Year to date returns were flat to close at 43.51%, while market capitalisation closed at N93.76tn. Activity level in the market was mixed with the total value of stocks traded rising by 28.71% and total volume of stocks traded falling by 21.98% to settle at N17.34bn and 495.10mn units respectively.

## Top Five Gainers

The top Five (5) gainers out of Twenty-Three (23) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change (%)
REGALINS	1.36	1.48	8.82%
PRESTIGE	1.64	1.75	6.71%
WAPIC	3.10	3.30	6.45%
LEGENDINT	5.50	5.80	5.45%
CWG	17.95	18.80	4.74%

## Top Five Losers

The top Five (5) losers out of Thirty-Four (34) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change (%)
AUSTINLAZ	3.15	2.90	(7.94%)
DEAPCAP	1.80	1.68	(6.67%)
FIDSON	43.50	40.60	(6.67%)
CAVERTON	6.93	6.49	(6.35%)
BERGER	38.85	36.55	(5.92%)

## NGX ASI Performance Indicators

The market was muted with the ASI closing at 147,710.95 points.

Headline	Value	1 Day Change	YTD
NGX ASI	147,710.95	0.00%	43.51%
Mkt. Cap (₦'bn)	93,756.56	0.00%	49.38%
Mkt. Cap (\$'mn)	64,326.53	0.00%	57.41%
Value (₦'mn)	17,340.50	28.71%	N/A
Value (\$'mn)	11.90	28.71%	
Volume (units 'mn)	495.10	(21.98%)	
Deals	25,645.00	(18.75%)	
Market Breadth	0.7x		N/A

## Top Five Traded Volume

FIDELITYBK recorded the highest traded volume.

Symbol	Closing Price (N)	Daily Volume (Units)
FIDELITYBK	20.10	50,902,986.00
CHAMS	4.00	37,363,156.00
TANTALIZER	2.34	36,692,715.00
ACCESSCORP	25.90	30,155,522.00
SOVRENINNS	3.52	21,728,714.00

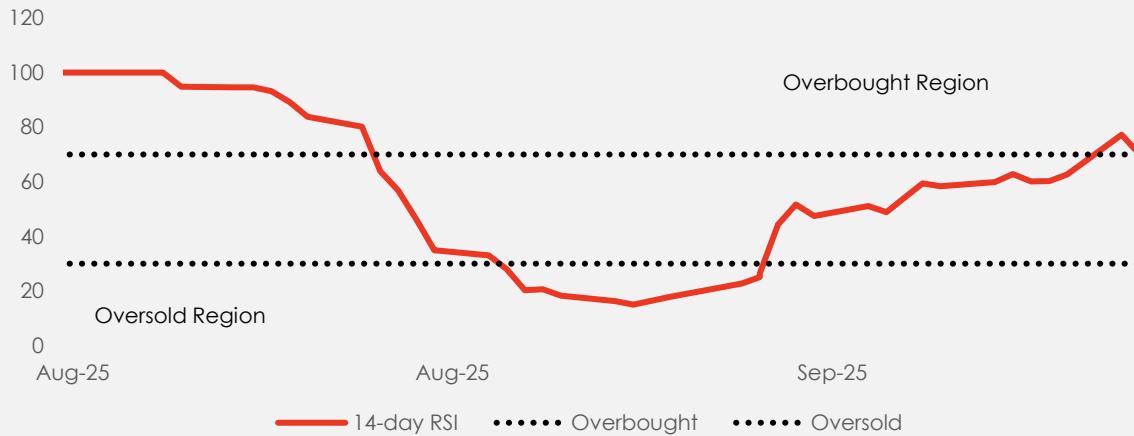
## Top Five Traded Value

MTNN recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
MTNN	471.00	2,460,796,485.80
DANGCEM	585.60	2,349,624,886.70
WAPCO	129.30	2,265,503,323.90
ZENITHBANK	68.00	1,218,169,322.55
ARADEL	628.00	1,038,158,748.90

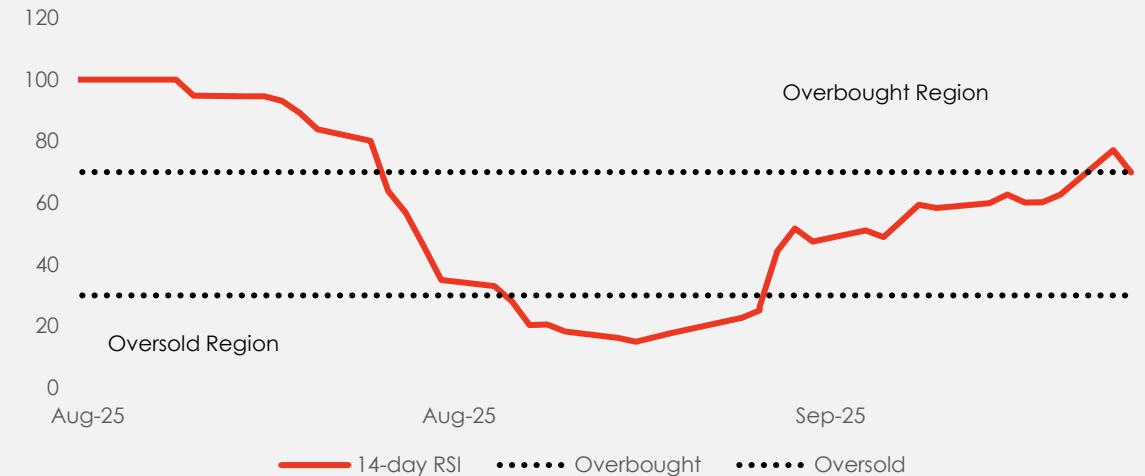
**NGX ASI Performance Indicators**

Technical Indicator of Market Position: Relative Strength Index (RSI) on NGX



**Relative Strength Index (RSI)**

Technical Indicator of Market Position: Relative Strength Index (RSI) on NGX



### Global Equities Market

US stocks slid today, reversing prior gains, due to ongoing US-China trade tensions, a mixed slate of bank earnings, and comments from Federal Reserve policymakers.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,589.06	(0.99%)	0.56%	12.28%
Dow Jones	45,700.19	(0.80%)	0.49%	7.80%
Nasdaq	24,391.26	(1.45%)	0.70%	16.28%
FSTE 100	9,450.01	0.08%	0.24%	14.41%
NIKKEI	46,847.32	(0.72%)	(2.58%)	19.18%

### Pan African Equities Market (ASI)

In the Pan-African equities market, performance was mixed with 4 indices rising and 4 indices falling.

Equities Market	Level	1 Day Change	YTD
BRVM	334.51	0.28%	21.37%
Egypt	37,459.13	0.13%	24.61%
Ghana	8,481.39	(0.09%)	74.13%
Morocco	422.95	(1.62%)	19.21%
MSCI FM	1,387.56	0.26%	39.47%
South Africa	110,360.49	(0.60%)	30.67%
Tunisia	12,345.54	(0.04%)	24.64%
Nigeria (NGX)	147,806.62	0.06%	43.25%

### Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.0	(0.47%)	(0.98%)
UK-10Y	4.6	(1.31%)	(1.75%)
JP-10Y	1.7	(1.71%)	(1.54%)
DE-10Y	2.5	0.60%	(0.51%)

### Global Currency Market

The US Dollar recorded mixed performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	% Δ YTD
GBP/USD	1.33	(0.36%)	(0.38%)	6.14%
EUR/USD	1.16	0.12%	(0.19%)	11.83%
JPY/USD	0.66	0.34%	0.09%	3.24%
CNY/USD	0.14	(0.07%)	0.00%	2.26%

#### Key:

YTD – Year to Date change