

## Equity Market Summary

Today, the Nigerian Stock Exchange Market closed on a positive note following share price appreciation in DANGCEM(+1.74%) and STANBIC(+5.50%). As a result, the benchmark All-Share Index (NGX-ASI) rose by 0.50% to close at 147,717.22 points. Year to date returns strengthened to close at 43.52%, while market capitalisation closed at N93.76tn. Activity level in the market was positive with the total value of stocks traded and total volume of stocks traded rising by 19.62% and 64.16% to settle at N13.47bn and 634.61mn units respectively.

## Top Five Gainers

The top Five (5) gainers out of Twenty-Four (24) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change (%)
SOVRENINS	3.21	3.53	9.97%
REGALINS	1.24	1.36	9.68%
TRANSPower	314.00	342.00	8.92%
CONHALLPLC	4.20	4.50	7.14%
HMCALL	4.12	4.40	6.80%

## Top Five Losers

The top Five (5) losers out of Twenty-Two (22) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change (%)
TRIPPLEG	6.05	5.45	(9.92%)
NGXGROUP	60.00	58.00	(3.33%)
CUTIX	3.90	3.78	(3.08%)
PRESTIGE	1.69	1.64	(2.96%)
CHAMS	4.30	4.18	(2.79%)

## NGX ASI Performance Indicators

The market was bullish with the ASI rising by 0.50% to close at 147,717.22 points.

Headline	Value	1 Day Change	YTD
NGX ASI	147,717.22	0.50%	43.52%
Mkt. Cap (N'bn)	93,760.55	0.50%	49.39%
Mkt. Cap (\$'mn)	64,432.71	0.50%	57.67%
Value (N'mn)	13,472.37	19.62%	N/A
Value (\$'mn)	9.26	19.62%	
Volume (units 'mn)	634.61	64.16%	
Deals	31,563.00	44.51%	
Market Breadth	1.1x	N/A	

## Top Five Traded Volume

CONHALLPLC recorded the highest traded volume.

Symbol	Closing Price (N)	Daily Volume (Units)
CONHALLPLC	4.50	210,461,558.00
FIDELITYBK	20.05	47,465,203.00
CHAMS	4.18	43,961,090.00
UNIVINSURE	1.11	29,903,421.00
SOVRENINS	3.53	23,259,918.00

## Top Five Traded Value

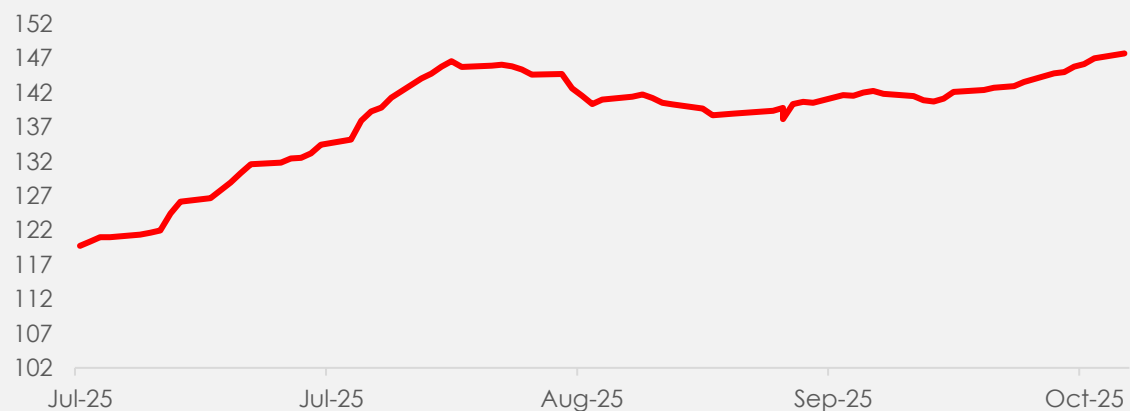
MTNN recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
MTNN	471.00	2,618,050,952.30
ZENITHBANK	68.00	1,439,621,754.90
GTCO	94.00	1,039,861,264.05
FIDELITYBK	20.05	951,815,017.60
CONHALLPLC	4.50	909,648,075.07

## NGX ASI Performance Indicators

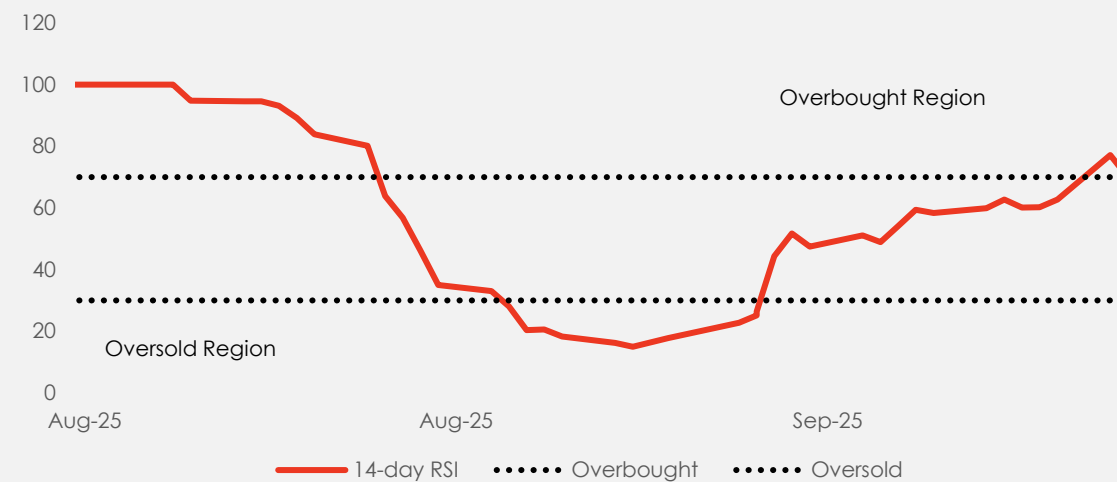
### Nigerian Exchange All-Share Index (NGX)

NGX-ASI up 0.50% to close at 147,717.22



## Relative Strength Index (RSI)

### Technical Indicator of Market Position: Relative Strength Index (RSI) on NGX



### Global Equities Market

US stocks rallied today after former President Trump softened his rhetoric on China tariffs, alleviating trade-war fears and boosting investor confidence

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,647.88	1.46%	1.46%	13.03%
Dow Jones	45,915.56	0.96%	0.96%	7.92%
Nasdaq	24,691.77	1.94%	1.94%	17.51%
FSTE 100	9,418.35	(0.10%)	(0.10%)	15.24%
NIKKEI	47,734.99	(0.74%)	(0.74%)	19.65%

### Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish with 6 indices rising.

Equities Market	Level	1 Day Change	YTD
BRVM	333.24	0.19%	20.91%
Egypt	37,409.85	0.08%	25.79%
Ghana	8,480.00	(0.15%)	73.45%
Morocco	429.93	0.70%	23.77%
MSCI FM	1,383.34	0.36%	39.17%
South Africa	110,893.00	0.81%	32.14%
Tunisia	12,354.90	(0.06%)	24.12%
Nigeria (NGX)	147,717.20	0.50%	43.52%

### Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.1	0.49%	0.49%
UK-10Y	4.7	0.06%	0.06%
JP-10Y	1.7	0.18%	0.18%
DE-10Y	2.5	(0.12%)	(0.12%)

### Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	% Δ YTD
GBP/USD	1.33	(0.22%)	(0.22%)	6.55%
EUR/USD	1.16	(0.41%)	(0.41%)	11.77%
JPY/USD	0.66	(0.79%)	(0.79%)	3.16%
CNY/USD	0.14	0.07%	0.07%	2.34%

### Key:

YTD – Year to Date change