

## Equity Market Summary

Today, the Nigerian Stock Exchange Market closed on a positive note following share price appreciation in DANGCEM(+6.58%) and UBA(+1.30%). As a result, the benchmark All-Share Index (NGX-ASI) rose by 0.54% to close at 146,988.04 points. Year to date returns strengthened to close at 42.81%, while market capitalisation closed at N93.30tn. Activity level in the market was mixed with the total value of stocks traded falling by 35.37% and total volume of stocks traded rising by 11.41% to settle at N11.26bn and 386.57mn units respectively.

## Top Five Gainers

The top Five (5) gainers out of Twenty-Two (22) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change (%)
DANGCEM	540.00	575.00	6.48%
NEM	27.70	29.15	5.23%
FTNCOCOA	5.60	5.80	3.57%
CWG	17.35	17.95	3.46%
DEAPCAP	1.74	1.80	3.45%

## Top Five Losers

The top Five (5) losers out of Twenty-Two (22) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change (%)
MEYER	16.75	15.10	(9.85%)
STERLINGNG	8.35	7.55	(9.58%)
CORNERST	6.67	6.21	(6.90%)
ETRANZACT	16.00	15.00	(6.25%)
NEIMETH	6.40	6.01	(6.09%)

## NGX ASI Performance Indicators

The market was bullish with the ASI rising by 0.54% to close at 146,988.04 points.

Headline	Value	1 Day Change	YTD
NGX ASI	146,988.04	0.54%	42.81%
Mkt. Cap (N'bn)	93,295.89	0.54%	48.65%
Mkt. Cap (\$'mn)	63,611.56	0.54%	55.66%
Value (N'mn)	11,263.09	(35.37%)	N/A
Value (\$'mn)	7.68	(35.37%)	
Volume (units 'mn)	386.57	11.41%	
Deals	21,842.00	(11.54%)	
Market Breadth	1.0x	N/A	

## Top Five Traded Volume

FIDELITYBK recorded the highest traded volume.

Symbol	Closing Price (N)	Daily Volume (Units)
FIDELITYBK	20.30	47,341,591.00
CHAMS	4.30	38,451,280.00
JAPAUFGOLD	2.62	21,843,260.00
ZENITHBANK	68.50	18,220,135.00
FCMB	10.90	18,143,397.00

## Top Five Traded Value

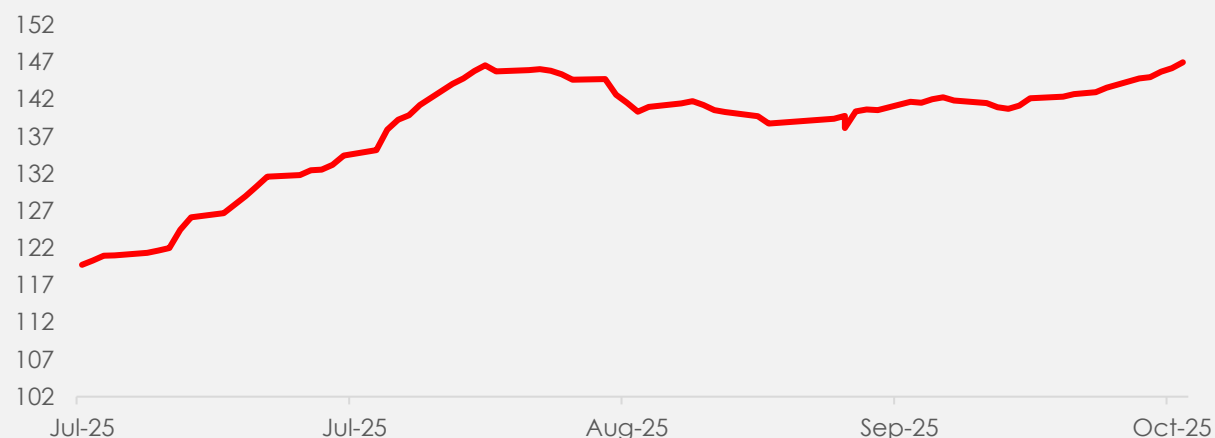
SEPLAT recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
SEPLAT	5,917.20	1,285,961,580.60
ZENITHBANK	68.50	1,259,311,601.35
DANGCEM	575.00	1,145,817,870.30
FIDELITYBK	20.30	959,318,784.30
ARADEL	628.00	895,323,235.50

## NGX ASI Performance Indicators

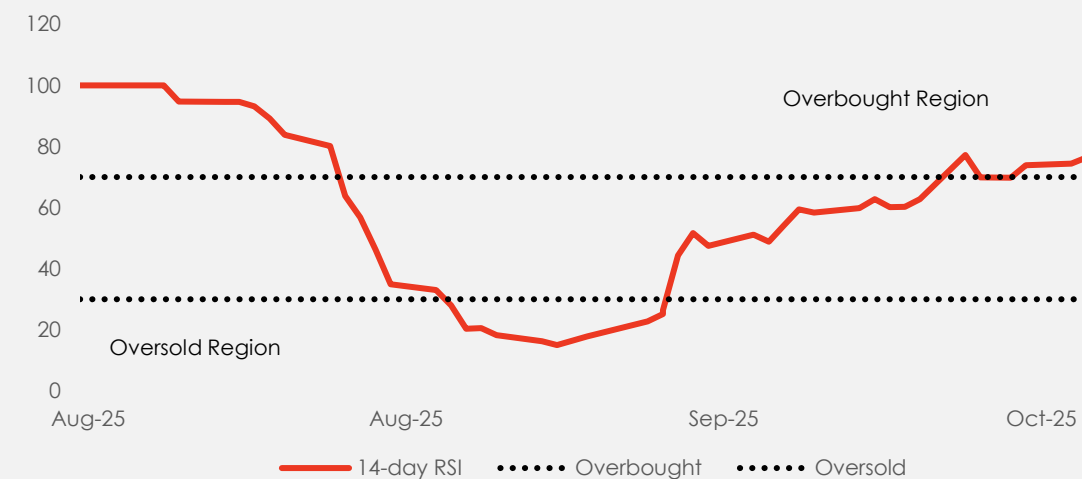
### Nigerian Exchange All-Share Index (NGX)

NGX-ASI up 0.54% to close at 146,988.04



## Relative Strength Index (RSI)

### Technical Indicator of Market Position: Relative Strength Index (RSI) on NGX



### Global Equities Market

US stock markets moved higher on Friday, as investors parsed through a monthly survey of consumer sentiment and assessed the trajectory of soaring enthusiasm around artificial

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,754.96	(0.04%)	0.22%	14.85%
Dow Jones	46,617.30	0.46%	(0.17%)	9.57%
Nasdaq	23,024.63	0.39%	(7.82%)	9.58%
FSTE 100	9,510.75	(0.05%)	0.33%	16.37%
NIKKEI	48,088.80	(1.01%)	0.30%	20.54%

### Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish with 6 indices rising.

Equities Market	Level	1 Day Change	YTD
BRVM	332.53	0.43%	20.65%
Egypt	37,376.93	0.00%	25.68%
Ghana	8,484.39	0.48%	73.54%
Morocco	429.78	0.35%	23.72%
MSCI FM	1,380.39	0.77%	38.87%
South Africa	109,962.33	(0.66%)	31.03%
Tunisia	12,357.61	0.28%	24.15%
Nigeria (NGX)	146,988.04	0.54%	42.81%

### Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.1	(1.06%)	(1.51%)
UK-10Y	4.7	(1.18%)	(0.87%)
JP-10Y	1.7	(0.94%)	0.78%
DE-10Y	2.7	(1.31%)	2.43%

### Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	% Δ YTD
GBP/USD	1.33	(0.47%)	(1.58%)	6.08%
EUR/USD	1.16	(0.17%)	(1.22%)	11.73%
JPY/USD	0.66	0.30%	(1.45%)	3.04%
CNY/USD	0.14	0.00%	(0.14%)	2.41%

### Key:

YTD – Year to Date change