

Equity Market Summary

Today, the Nigerian Stock Exchange Market closed on a positive note following share price appreciation in SEPLAT (+10.00%) and MTNN(+3.53%). As a result, the benchmark All-Share Index (NGX-ASI) rose by 0.86% to close at 144,822.77 points. Year to date returns strengthened to close at 40.71%, while market capitalisation closed at N91.92tn. Activity level in the market was negative with the total value of stocks traded and total volume of stocks traded falling by 25.89% and 4.56% to settle at N14.55bn and 519.92mn units respectively.

Top Five Gainers

The top Five (5) gainers out of Forty-Four (44) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change (%)
MANSARD	14.40	15.84	10.00%
SEPLAT	5,379.30	5,917.20	10.00%
ELLAHLAKES	13.47	14.81	9.95%
CHAMS	3.85	4.23	9.87%
OMATEK	1.22	1.34	9.84%

Top Five Losers

The top Five (5) losers out of Twenty-One (21) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change (%)
INTENEGINS	2.97	2.72	(8.42%)
THOMASWY	3.24	2.99	(7.72%)
BERGER	39.70	37.00	(6.80%)
ABCTRANS	4.30	4.05	(5.81%)
CILEASING	6.20	6.00	(3.23%)

NGX ASI Performance Indicators

The market was bullish with the ASI rising by 0.86% to close at 144,822.77 points.

Headline	Value	1 Day Change	YTD
NGX ASI	144,822.77	0.86%	40.71%
Mkt. Cap (N'bn)	91,921.59	0.86%	46.46%
Mkt. Cap (\$'mn)	62,716.43	0.86%	53.47%
Value (N'mn)	14,546.57	(25.89%)	N/A
Value (\$'mn)	9.92	(25.89%)	
Volume (units 'mn)	519.92	(4.56%)	
Deals	35,490.00	31.13%	
Market Breadth	2.1x	N/A	

Top Five Traded Volume

ELLAHLAKES recorded the highest traded volume.

Symbol	Closing Price (N)	Daily Volume (Units)
ELLAHLAKES	14.81	80,067,193.00
CHAMS	4.23	30,212,717.00
STERLINGNG	8.40	24,743,131.00
CUSTODIAN	41.50	21,826,364.00
GTCO	99.00	20,056,563.00

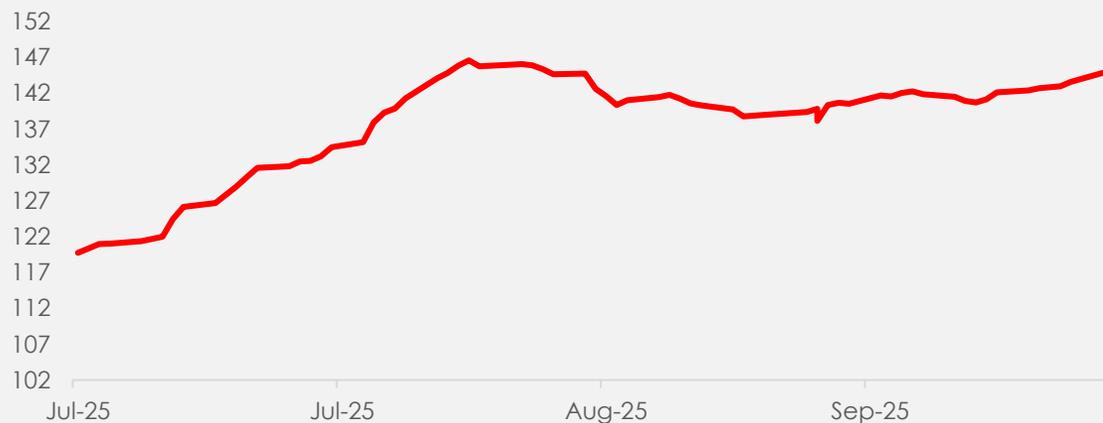
Top Five Traded Value

GTCO recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
GTCO	99.00	1,968,052,674.65
SEPLAT	5,917.20	1,645,145,616.70
ARADEL	630.00	1,206,663,576.70
ELLAHLAKES	14.81	1,184,515,445.51
ZENITHBANK	69.00	1,117,488,354.40

NGX ASI Performance Indicators

Nigerian Exchange All-Share Index (NGX)
NGX-ASI up 0.86% to close at 144,822.77



Relative Strength Index (RSI)

Technical Indicator of Market Position: Relative Strength Index (RSI) on NGX



Global Equities Market

US stock markets edged mostly higher on Monday, with investors maintaining their expectations for upcoming interest-rate cuts this month despite an ongoing US government shutdown

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	6,731.53	1.22%	1.22%	14.71%
Dow Jones	46,483.88	0.37%	0.37%	9.65%
Nasdaq	22,858.51	(6.83%)	(6.83%)	8.98%
FSTE 100	9,484.15	1.48%	1.48%	14.82%
NIKKEI	47,944.76	6.70%	6.70%	21.97%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish with 7 indices climbing.

Equities Market	Level	1 Day Change	YTD
BRVM	326.14	0.44%	18.33%
Egypt	37,094.80	1.16%	23.40%
Ghana	8,413.00	3.61%	72.73%
Morocco	440.16	0.20%	24.06%
MSCI FM	1,381.26	0.86%	38.83%
South Africa	110,043.61	2.06%	30.29%
Tunisia	12,307.28	(0.86%)	24.25%
Nigeria (NGX)	144,822.77	0.86%	40.36%

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.2	1.00%	1.00%
UK-10Y	4.8	1.94%	1.94%
JP-10Y	1.7	2.60%	2.60%
DE-10Y	2.7	4.61%	4.61%

Global Currency Market

The US Dollar recorded mixed performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	% Δ YTD
GBP/USD	1.35	0.31%	0.31%	7.69%
EUR/USD	1.17	(0.16%)	(0.16%)	13.15%
JPY/USD	0.67	(1.37%)	(1.37%)	4.55%
CNY/USD	0.14	0.00%	0.00%	2.55%

Key:

YTD – Year to Date change