

## Equities Market Summary

Today, the Nigerian Stock Exchange Market closed on a positive note following share price appreciation in GTCO (+7.62%) and UBA (+9.78%). As a result, the benchmark All-Share Index (NGX-ASI) rose by 1.80% to close at 128,967.08 points. Year to date returns rose to 25.30%, while market capitalization closed at N81.58tn. Activity level in the market improved with the total value and volume of stocks traded rising by 1028.44% and 807.03% to settle at N363.41bn and 11.67bn units, respectively.

## Top Five Gainers

The top Five (5) gainers out of Forty-two (42) stocks that appreciated in the market today

Symbol	Opening Price	Closing Price	Change (%)
NESTLE	1,500.00	1,650.00	10.00%
OMATEK	1.60	1.76	10.00%
NSLTECH	1.10	1.21	10.00%
EUNISELL	13.50	14.85	10.00%
TRIPPLEG	3.93	4.32	9.92%

## Top Five Traded Volume

FIRSTHOLDCO recorded the highest traded volume

Symbol	Closing Price	Daily Volume
FIRSTHOLDCO	32.20	10,467,108,941.00
UBA	50.50	157,540,281.00
ACCESSCORP	26.80	124,640,925.00
UNIVINSURE	0.72	124,078,845.00
ZENITHBANK	76.00	66,280,491.00

## NGX ASI Performance Indicators

The market was bullish with the ASI rising by 0.43% to close at 126,689.54

Headline	Value	1 day change	YTD
NGX ASI	128,967.08	1.80%	25.30%
Mkt. Cap (N'bn)	81,584.65	1.80%	29.99%
Mkt. Cap (\$'mn)	53,713.34	1.80%	31.44%
Value (N'mn)	363,412.22	1028.44%	N/A
Value (\$'mn)	7.68	807.03%	
Volume (units 'mn)	11,670.61	807.03%	
Deals	36,635.00	11.25%	
Market Breadth	1.0x	N/A	

## Top Five Losers

The top Five (5) losers out of Thirty-six (36) stocks that depreciated in the market today

Symbol	Opening Price	Closing Price	Change (%)
FTNCOCOA	7.80	7.02	(10.00%)
NPFMCRFBK	2.70	2.43	(10.00%)
CILEASING	7.92	7.13	(9.97%)
CHAMPION	13.65	12.29	(9.96%)
ACADEMY	9.25	8.33	(9.95%)

## Top Five Traded Value

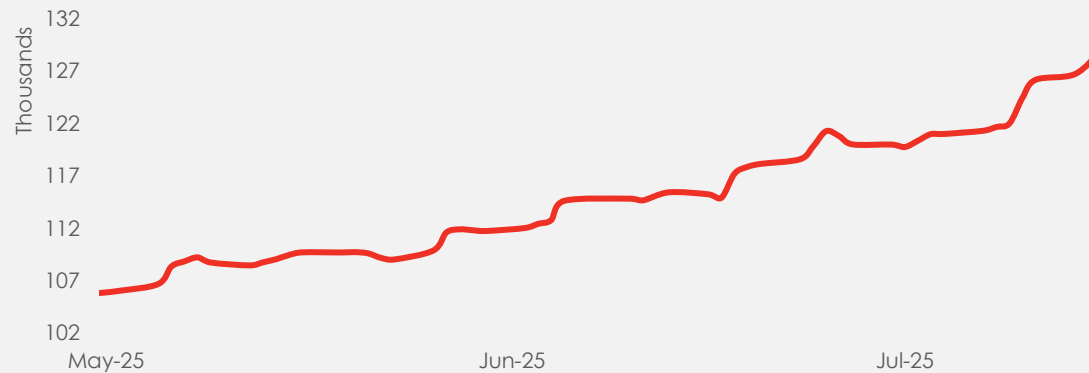
FIRSTHOLDCO recorded the highest traded value

Symbol	Closing Price	Daily Value
FIRSTHOLDCO	32.20	324,472,700,120.25
UBA	50.50	7,623,378,629.65
ZENITHBANK	76.00	5,084,853,929.80
GTCO	101.00	4,912,935,916.80
NB	74.00	3,693,199,047.05

### NGX ASI Performance Indicators

#### Nigerian Exchange All-Share Index (NGX)

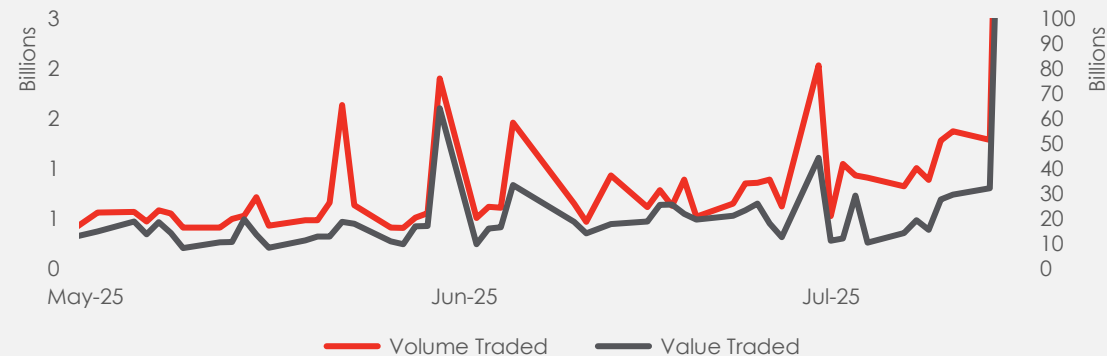
NGX-ASI Up 1.80% to close at 128,967.08



### Trading Activity

#### Trade Activities

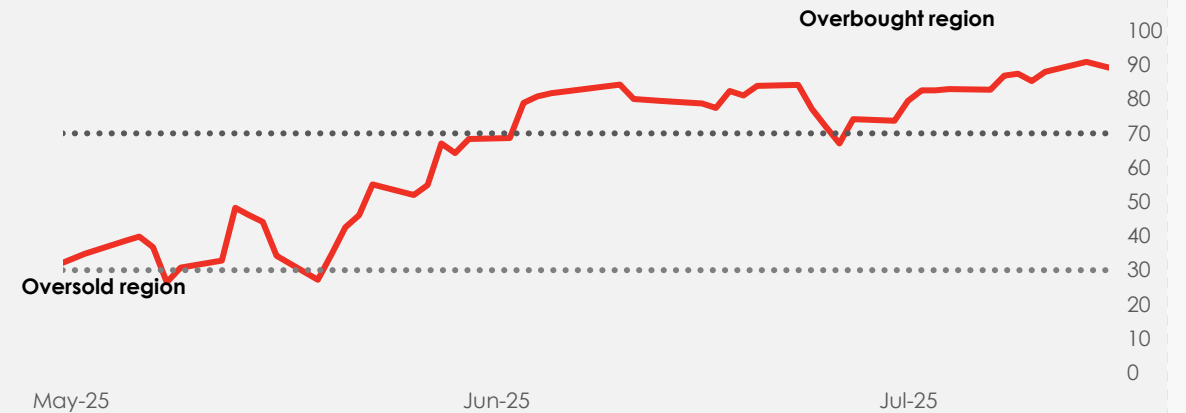
Market activity was mixed with the total value and volume of stocks traded climbing by 1028.44% and 807.03%



### Relative Strength Index (RSI)

#### Technical Indicator of Market Position: Relative Strength Index (RSI)

RSI still in the Overbought region, fell by 2.31% to 88.9



### Sector Performance

On a sectorial level, performance was bullish as Three (3) out of the Five (5) sectors under our coverage closed in the green zone.

Sectors	1 Day Change	Month To Date Change	YTD	P/E(x)	Div. Yield
Banks	7.1%	24.2%	46.6%	1.7	6.7%
Consumer Goods	1.3%	5.1%	59.9%	n.a	0.7%
Industrial	1.2%	4.7%	6.6%	15.7	4.8%
Insurance	(2.9%)	15.7%	21.7%	6.6	3.5%
Oil & Gas	(0.2%)	0.2%	(10.0%)	7.9	3.8%
Mkt. Avg. P/E	7.6		Mkt. Avg. Div. Yid		3.4%

### Global Equities Market

U.S. stocks rose mostly on Wednesday, as investors digested relatively benign inflation data as well a fresh raft of corporate earnings.

Index	Current	1 Day Change	Week to date Change	% Δ YTD
S&P 500	6,250.60	0.10%	(0.10%)	6.30%
Dow Jones	44,088.00	0.10%	(0.60%)	3.60%
Nasdaq	20,642.70	(0.20%)	0.30%	6.90%
FTSE 100	8,965.80	0.30%	0.30%	9.70%
NIKKEI	39,663.40	0.00%	0.20%	(0.60%)

### Pan African Equities Market (ASI)

In the Pan African Equities Market, performance was bullish with Seven (7) Indices rising northward.

Equities	Level	1 day Change	YTD	P/E (x)	Div. Yld
BRVM	308.90	(0.20%)	11.90%	n.a.	6.7%
Egypt	33,473.80	2.00%	12.60%	8.0	2.5%
Ghana	6,448.40	0.10%	31.90%	5.6	2.9%
Kenya	157.6	(0.90%)	27.60%	6.8	7.0%
Mauritius	2,359.20	(0.10%)	(1.80%)	6.4	5.0%
Morocco	438	0.80%	26.10%	n.a	2.3%
MSCI FM	646.9	0.60%	21.40%	n.a	3.9%
South Africa	96,982.60	(0.50%)	15.30%	16.9	3.4%
Tunisia	11,793.10	0.10%	18.50%	26.7	1.9%
Zimbabwe	43,635,590.00	0.00%	(10.30%)	na	6.6%
Nigeria (NGX)	128,967.08	1.80%	25.30%	7.62	0.03

### Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week to date change
US-10Y	4.4	(0.30%)	0.30%
UK-10Y	4.6	0.00%	0.00%
JP-10Y	1.6	0.10%	0.60%
DE-10Y	2.7	(0.20%)	(0.30%)

### Global Currency Market

The U.S Dollar recorded mixed performances against other major global currencies.

Currencies	Current	1 day Change	Week to date Change	% Δ YTD
GBP/USD	1.3	0.00%	(0.80%)	6.90%
EUR/USD	1.2	(0.20%)	(1.00%)	11.80%
JPY/USD	0.0	(0.10%)	0.90%	(5.40%)
CNY/USD	0.1	0.00%	0.20%	(1.60%)

### Key:

YTD – Year to Date change