

Equities Market Summary

Today, the Nigerian Stock Exchange Market closed on a positive note following share price appreciation in BUACEMENT (+5.32%) and TRANSCORP PLC (+7.51%). As a result, the benchmark All-Share Index (NGX-ASI) rose by 0.43% to close at 126,689.54 points. Year to date returns rose to 23.09%, while market capitalization closed at N80.14tn. Activity level in the market was mixed with the total value of stocks traded rising by 8.54% and total volume of stocks traded falling by 6.34% to settle at N32.20bn and 1.29bn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Forty-two (42) stocks that appreciated in the market today

Symbol	Opening Price	Closing Price	Change (%)
NSLTECH	1.00	1.10	10.00%
ABBEYBDS	6.91	7.60	9.99%
IKEJAHOTEL	20.10	22.10	9.95%
TRIPPLEG	3.58	3.93	9.78%
ABCTrans	4.40	4.83	9.77%

Top Five Traded Volume

ACCESSCORP recorded the highest traded volume

Symbol	Closing Price	Daily Volume
ACCESSCORP	24.90	138,031,299.00
JAPAUFGOLD	3.02	93,370,437.00
AIICO	2.30	93,356,032.00
UBA	46.00	68,790,988.00
JAIZBANK	3.60	59,650,777.00

NGX ASI Performance Indicators

The market was bullish with the ASI rising by 0.43% to close at 126,689.54

Headline	Value	1 day change	YTD
NGX ASI	126,689.54	0.43%	23.09%
Mkt. Cap (N'bn)	80,143.88	0.43%	27.69%
Mkt. Cap (\$'mn)	52,372.72	0.43%	28.16%
Value (N'mn)	32,204.89	8.54%	N/A
Value (\$'mn)	0.84	(6.34%)	
Volume (units 'mn)	1,286.69	(6.34%)	
Deals	39,431.00	19.74%	
Market Breadth	1.2x	N/A	

Top Five Losers

The top Five (5) losers out of Thirty-six (36) stocks that depreciated in the market today

Symbol	Opening Price	Closing Price	Change (%)
RTBRISCOE	4.40	3.96	(10.00%)
CAVERTON	8.00	7.20	(10.00%)
CUTIX	4.60	4.14	(10.00%)
TANTALIZER	3.00	2.70	(10.00%)
NEIMETH	9.15	8.24	(9.95%)

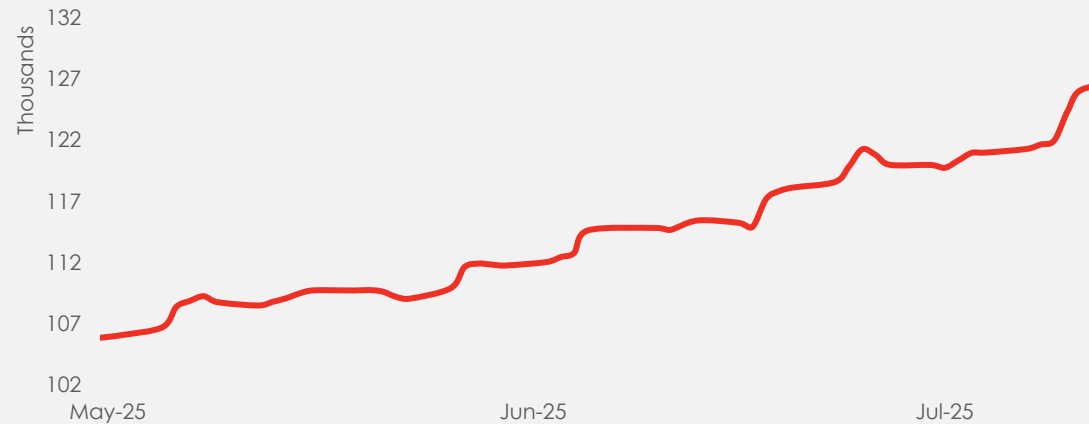
Top Five Traded Value

SEPLAT recorded the highest traded value

Symbol	Closing Price	Daily Value
SEPLAT	5,450.00	5,378,624,904.50
ACCESSCORP	24.90	3,502,337,318.70
ZENITHBANK	71.50	3,118,445,964.35
UBA	46.00	3,054,939,708.70
GTCO	93.85	1,952,740,569.80

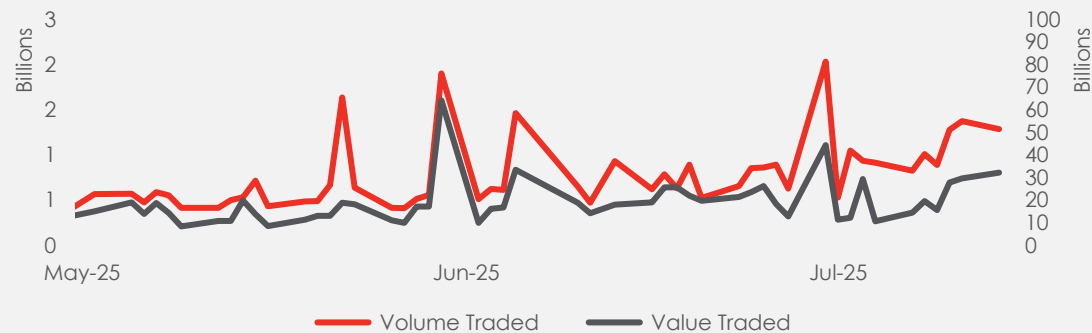
NGX ASI Performance Indicators

Nigerian Exchange All-Share Index (NGX)
NGX-ASI Up 0.43% to close at 126,689.54



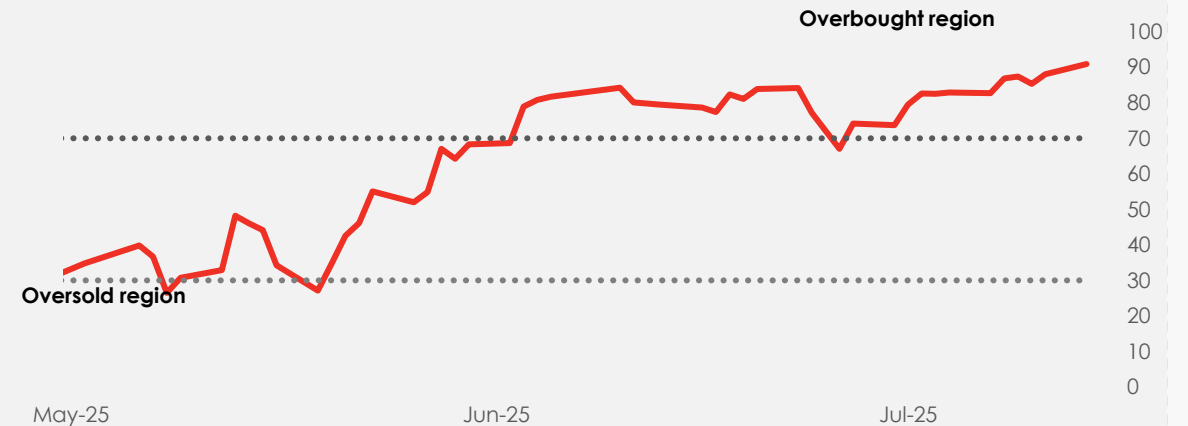
Trade Activities

Market activity was mixed with the total value of stocks traded climbing by 8.54% and the total volume of stocks traded falling by 6.34%



Relative Strength Index (RSI)

Technical Indicator of Market Position: Relative Strength Index (RSI)
RSI still in the Overbought region, fell by 3.41% to 91.0



Sector Performance

On a sectorial level, performance was bullish as Three (3) out of the Five (5) sectors under our coverage closed in the green zone.

Sectors	1 Day Change	Month To Date Change	YTD	P/E(x)	Div. Yield
Banks	0.5%	14.4%	35.1%	1.6	7.3%
Consumer Goods	(1.7%)	3.7%	57.8%	n.a	0.7%
Industrial	2.3%	3.5%	5.4%	15.7	4.8%
Insurance	(0.9%)	18.6%	24.8%	6.9	3.5%
Oil & Gas	0.0%	0.3%	(9.8%)	7.9	3.8%
Mkt. Avg. P/E	7.5		Mkt. Avg. Div. Yid		3.5%

Global Equities Market

U.S. stocks edged lower Monday amid fears of an intensifying trade war after President Donald Trump slapped 30% tariffs on imports from Mexico and the European Union, continuing the volatile negotiations with his trading partners.

Index	Current	1 Day Change	Week to date Change	% Δ YTD
S&P 500	6,242.90	(0.30%)	(0.30%)	6.10%
Dow Jones	44,312.30	(0.10%)	(0.10%)	4.20%
Nasdaq	20,544.80	(0.20%)	(0.20%)	6.40%
FTSE 100	8,982.20	0.50%	0.50%	9.90%
NIKKEI	39,459.60	(0.30%)	(0.30%)	(1.10%)

Pan African Equities Market (ASI)

In the Pan African Equities Market, performance was bullish with Seven (7) Indices rising northward.

Equities	Level	1 day Change	YTD	P/E (x)	Div. Yld
BRVM	305.40	(0.20%)	10.70%	n.a.	6.7%
Egypt	33,727.40	2.00%	13.40%	7.9	2.5%
Ghana	6,435.90	0.10%	31.60%	5.6	2.9%
Kenya	157.7	(0.90%)	27.70%	6.9	7.0%
Mauritius	2,367.10	(0.10%)	(1.50%)	6.4	5.2%
Morocco	441.8	0.80%	27.20%	n.a	2.3%
MSCI FM	645.5	0.60%	21.20%	n.a	3.8%
South Africa	96,712.60	(0.50%)	15.00%	17.0	3.4%
Tunisia	11,752.90	0.10%	18.10%	26.6	1.9%
Zimbabwe	43,468,660.00	0.00%	(10.70%)	na	6.6%
Nigeria (NGX)	126,689.54	0.43%	23.09%	7.54	0.03

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week to date change
US-10Y	4.4	0.00%	0.00%
UK-10Y	4.6	(0.20%)	(0.20%)
JP-10Y	1.6	0.50%	0.50%
DE-10Y	2.7	0.00%	0.00%

Global Currency Market

The U.S Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 day Change	Week to date Change	% Δ YTD
GBP/USD	1.3	(0.10%)	(0.10%)	7.70%
EUR/USD	1.2	(0.10%)	(0.10%)	12.80%
JPY/USD	0.0	(0.10%)	(0.10%)	(6.30%)
CNY/USD	0.1	0.00%	0.00%	(1.80%)

Key:

YTD – Year to Date change