

NGX ASI Performance Indicators

The market was bullish with the ASI rising by 0.30% to close at 121,653.93

Headline	Level	1 day	YTD
NGX ASI	121,653.93	0.30%	18.20%
Mkt. Cap (₦'bn)	76,758.49	0.30%	22.30%
Mkt. Cap (\$'mn)	50,223.77	0.30%	22.90%
Value (₦'mn)	19,484.02	34.94%	N/A
Value (\$'mn)	0.66	22.33%	
Volume (units 'mn)	1,008.10	22.33%	
Deals	24,770.00	3.03%	
Market Breadth	2.8x	N/A	

Top Five Gainers

The top Five (5) gainers out of Fifty-five (55) stocks that appreciated in the market today

Symbol	Opening Price	Closing Price	Change (%)
OMATEK	1.00	1.10	10.00%
NGXGROUP	51.00	56.10	10.00%
CHAMPION	13.60	14.96	10.00%
CILEASING	6.00	6.60	10.00%
NEIMETH	8.64	9.5	9.95%

Top Five Traded Volume

ACCESSCORP recorded the highest traded volume

Symbol	Closing Price	Daily Volume
ACCESSCORP	22.10	124,252,444.00
JAPAULGOLD	2.76	123,080,018.00
MBENEFIT	1.40	55,558,476.00
UNIVINSURE	0.72	54,597,303.00
AIICO	1.81	40,436,778.00

Sector Performance

On a sectorial level, performance was bullish as Three (3) out of the Five (5) sectors under our coverage closed in the green zone.

Sectors	1 Day Change	Month To Date Change	YTD	P/E(x)	Div. Yield
Banks	(0.1%)	2.1%	20.5%	1.4	8.1%
Consumer	0.6%	4.7%	59.4%	n.a	0.7%
Industrial	0.0%	(1.7%)	0.1%	14.9	5.1%
Insurance	1.5%	7.1%	12.7%	6	3.8%
Oil & Gas	(0.2%)	0.9%	(9.3%)	8	3.8%
Mkt. Avg. P/E		7.2	Mkt. Avg. Div. Yid		3.6%

Top Five Losers

The top Five (5) losers out of Twenty (20) stocks that depreciated in the market today

Symbol	Opening Price	Closing Price	Change (%)
DEAPCAP	1.30	1.17	(10.00%)
ETRANZACT	9.95	9.00	(9.55%)
NNFM	108.00	98.10	(9.17%)
SUNUASSUR	4.50	4.22	(6.22%)
VFDGROUP	14.6	13.7	(6.16%)

Top Five Traded Value

GTCO recorded the highest traded value

Symbol	Closing Price	Daily Value
GTCO	85.95	2,859,620,179.30
ACCESSCORP	22.10	2,739,205,866.45
MTNN	355.00	2,671,471,067.20
ZENITHBANK	57.30	983,685,067.35
BUAFOODS	459.00	827,320,247.50

NGX ASI Performance Indicators

Nigerian Exchange All-Share Index (NGX)
NGX-ASI Up 0.30% to close at 121,653.93



Relative Strength Index (RSI)

Technical Indicator of Market Position: Relative Strength Index (RSI)
RSI still in the Overbought region, fell by 0.24% to 82.7



Trading Activity

Trade Activities

Market activity improved with the total value and volume of stocks traded climbing by 34.94% and 22.33%



Equities Market Summary

Today, the Nigerian Exchange (NGX) closed on a slightly positive note following share price appreciation in FIRSTHLD (+6.96%) and DANGSUGA (+8.24%). As a result, the benchmark All-Share Index (NGX-ASI) rose by 0.30% to close at 121,653.93 points. Year To Date returns rose to 18.20%, while market capitalization closed at N76.76tn. Activity level in the market improved with the total value and volume of stocks traded rising by 34.94% and 22.33% to print at N19.48bn and 1,008.10mn units, respectively.

Corporate Actions

- PRESCO PLC – UPDATED CORPORATE ACTION ANNOUNCEMENT
- CHAMPION BREW. PLC.- NOTICES OF BOARD MEETING (BM) – NOTICE
- CORONATION INSURANCE PLC – NOTICES OF BOARD MEETING (BM) – NOTICE

Global Equities Market

U.S. stocks traded in a mixed fashion Tuesday, with investors assessing U.S. President Donald Trump's latest salvo in his aggressive tariff agenda.

Index	Current	Day on Day change	Week To Date Change	% Δ YTD
S&P 500	6,231.80	0.00%	(0.80%)	6.00%
Dow Jones	44,418.60	0.00%	(0.90%)	4.40%
Nasdaq	20,441.70	0.10%	(0.80%)	5.90%
FTSE 100	8,820.80	0.20%	0.00%	7.90%
NIKKEI	39,688.80	0.30%	(0.30%)	(0.50%)

Pan African Equities Market (ASI)

In the Pan African Equities Market, performance was bullish with eight (8) Indices rising northward.

Equities	Level	1 day change	YTD	P/E (x)	Div. Yld
BRVM	304.50	(1.20%)	10.30%	n.a.	6.6%
Egypt	33,037.60	0.40%	11.10%	7.8	2.5%
Ghana	6,416.70	0.00%	31.30%	5.6	3.0%
Kenya	162.8	0.30%	31.90%	7.0	6.8%
Mauritius	2,346.50	(0.10%)	(2.40%)	6.3	5.1%
Morocco	437.6	0.90%	26.00%	n.a.	2.3%
MSCI FM	634	0.30%	19.00%	n.a.	3.9%
South Africa	97,788.90	0.40%	16.30%	17.0	3.4%
Tunisia	11,663.60	0.00%	17.20%	26.4	1.9%
Zimbabwe	43,716,580.00	(0.20%)	(10.20%)	na	6.6%
Nigeria (NGX)	121,653.93	0.30%	18.20%	7.2	0.04

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	Day on Day change	Week To Date Change
US-10Y	4.4	0.30%	0.60%
UK-10Y	4.6	0.40%	0.70%
JP-10Y	1.5	0.30%	0.50%
DE-10Y	2.7	0.40%	0.70%

Global Currency Market

The U.S. Dollar recorded a mostly negative performance against other major global currencies.

Currencies	Current	Day on Day change	Week To Date Change	% Δ YTD
GBP/USD	1.4	(0.30%)	(0.70%)	8.30%
EUR/USD	1.2	0.00%	(0.60%)	13.10%
JPY/USD	0.0	0.50%	1.60%	(6.60%)
CNY/USD	0.1	0.00%	0.20%	(1.70%)

Key:

YTD – Year to Date change